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ANNUAL STATEMENT

For the Year Ended December 31, 2017

of the Condition and Affairs of the

Great-West Life & Annuity Insurance Company

NAIC Group Code.....769, 769 (Current Period) (Prior Period) NAIC Company Code..... 68322 Employer's ID Number..... 84-0467907

Organized under the Laws of Colorado State of Domicile or Port of Entry Colorado Country of Domicile United States

Incorporated/Organized..... March 28, 1907 Commenced Business..... April 24, 1907

Statutory Home Office	8515 East Orchard Road..... Greenwood Village ..... CO ..... US ..... 80111 *(Street and Number) (City or Town, State, Country and Zip Code)*	
Main Administrative Office	8515 East Orchard Road..... Greenwood Village ..... CO ..... US..... 80111 *(Street and Number) (City or Town, State, Country and Zip Code)*	303-737-3000 *(Area Code) (Telephone Number)*
Mail Address	8515 East Orchard Road..... Greenwood Village ..... CO ..... US ..... 80111 *(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)*	
Primary Location of Books and Records	8515 East Orchard Road..... Greenwood Village ..... CO ..... US ..... 80111 *(Street and Number) (City or Town, State, Country and Zip Code)*	303-737-3000 *(Area Code) (Telephone Number)*
Internet Web Site Address	www.greatwest.com	
Statutory Statement Contact	Robert Leif Onstad *(Name)*	303-737-3000 *(Area Code) (Telephone Number) (Extension)*
	gwlcomments@gwl.com *(E-Mail Address)*	303-737-3827 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Ryan Lynn Logsdon	Associate General Counsel, Products and Corporate	2. Kara Susan Roe	Controller
3. Terry Glenn Homenuik #	Vice President and Corporate Actuary		

VICE PRESIDENT

Ronald John Laeyendecker

DIRECTORS

John Lincoln Bernbach	Marcel Rosaire Coutu	André Roger Desmarais	Alain Louvel
Paul Guy Desmarais, Jr.	Gary Albert Doer	Claude Généreux	Brian Edward Walsh
Paul Anthony Mahon	Jerry Edgar Alan Nickerson	Robert Jeffrey Orr	Thomas Timothy Ryan, Jr.
Robert Lloyd Reynolds	Henri-Paul Rousseau	Raymond Royer	
Jerome John Selitto	Gregory Dennis Tretiak	Gregory James Fleming	

State of..... Colorado
County of..... Arapahoe

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Ryan Lynn Logsdon	Kara Susan Roe	Terry Glenn Homenuik #
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
Associate General Counsel, Products and Corporate	Controller	Vice President and Corporate Actuary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 22nd day of February 2018

NOTARY NOTARY PUBLIC (Seal)

a. Is this an original filing? Yes [X] No [ ]
b. If no
1. State the amendment number
2. Date filed
3. Number of pages attached

KARA P KERR
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 19954015305
MY COMMISSION EXPIRES OCT. 3, 2019

ASSETS

	Current Year 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	19,944,862,356		19,944,862,356	19,521,021,779
2. Stocks (Schedule D):				
2.1 Preferred stocks			0	
2.2 Common stocks	109,947,944	1,970,876	107,977,068	103,767,193
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	3,871,337,734		3,871,337,734	3,419,606,175
3.2 Other than first liens			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $.....0 encumbrances)	36,302,417		36,302,417	35,935,394
4.2 Properties held for the production of income (less $.....0 encumbrances)	1,466,114		1,466,114	1,491,942
4.3 Properties held for sale (less $.....0 encumbrances)			0	
5. Cash ($.....5,566,364, Schedule E-Part 1), cash equivalents ($.....236,517,867, Schedule E-Part 2) and short-term investments ($.....0, Schedule DA)	242,084,231		242,084,231	186,909,521
6. Contract loans (including $.....0 premium notes)	4,078,668,343		4,078,668,343	3,993,638,120
7. Derivatives (Schedule DB)	68,438,521		68,438,521	133,811,691
8. Other invested assets (Schedule BA)	477,502,805	2,889,042	474,613,763	459,911,508
9. Receivables for securities	23,134,839		23,134,839	15,300,498
10. Securities lending reinvested collateral assets (Schedule DL)			0	
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	28,853,745,304	4,859,918	28,848,885,386	27,871,393,821
13. Title plants less $.....0 charged off (for Title insurers only)			0	
14. Investment income due and accrued	279,822,131		279,822,131	271,067,623
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	4,904,174	312,873	4,591,301	11,578,781
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $.....0 earned but unbilled premiums)	11,327,579		11,327,579	12,024,005
15.3 Accrued retrospective premiums ($.....0) and contracts subject to redetermination ($.....0)			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,607,985		1,607,985	5,102,054
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts	5,481,956		5,481,956	6,227,374
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon	16,534,708		16,534,708	44,718,091
18.2 Net deferred tax asset	382,188,254	232,873,263	149,314,991	183,578,894
19. Guaranty funds receivable or on deposit	1,062,576		1,062,576	1,769,801
20. Electronic data processing equipment and software	10,986,062		10,986,062	18,330,356
21. Furniture and equipment, including health care delivery assets ($.....0)	5,195,701	5,195,701	0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates	110,901,399	43,546,128	67,355,271	66,275,636
24. Health care ($.....0) and other amounts receivable			0	
25. Aggregate write-ins for other-than-invested assets	489,073,030	72,935,895	416,137,135	448,599,289
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	30,172,830,859	359,723,778	29,813,107,081	28,940,665,725
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	28,197,122,160		28,197,122,160	27,495,359,101
28. TOTAL (Lines 26 and 27)	58,369,953,019	359,723,778	58,010,229,241	56,436,024,826

DETAILS OF WRITE-INS

1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Cash value of company owned life insurance	264,797,672		264,797,672	252,762,666
2502. Other receivables	150,673,738	553,109	150,120,629	187,557,078
2503. Capitalized costs	55,278,845	55,278,845	0	
2598. Summary of remaining write-ins for Line 25 from overflow page	18,322,775	17,103,941	1,218,834	8,279,545
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	489,073,030	72,935,895	416,137,135	448,599,289

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Year	2 Prior Year
1.	Aggregate reserve for life contracts $.....26,587,834,194 (Exhibit 5, Line 9999999) less $.....0 included in Line 6.3 (including $.....12,165,096,477 Modco Reserve)	26,587,834,194	25,675,516,075
2.	Aggregate reserve for accident and health contracts (including $.....0 Modco Reserve)	272,538,813	269,093,481
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $.....0 Modco Reserve)	206,134,127	224,774,825
4.	Contract claims:		
	4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	98,143,428	82,299,400
	4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	22,393,887	22,439,689
5.	Policyholders' dividends $.....0 and coupons $.....0 due and unpaid (Exhibit 4, Line 10)		
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
	6.1 Dividends apportioned for payment (including $.....0 Modco)	38,872,400	46,621,400
	6.2 Dividends not yet apportioned (including $.....0 Modco)		
	6.3 Coupons and similar benefits (including $.....0 Modco)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less $.....0 discount; including $.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	12,767,740	16,947,911
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts		
	9.2 Provision for experience rating refunds, including the liability of $.....56,430,484 accident and health experience rating refunds of which $.....0 is for medical loss ratio rebate per the Public Health Service Act	135,296,141	114,082,481
	9.3 Other amounts payable on reinsurance, including $.....748,625 assumed and $.....8,701,525 ceded	9,450,150	9,136,485
	9.4 Interest Maintenance Reserve (IMR, Line 6)	82,237,568	117,342,292
10.	Commissions to agents due or accrued - life and annuity contracts $.....29,615,037, accident and health $.....0 and deposit-type contract funds $.....0	29,615,037	24,265,006
11.	Commissions and expense allowances payable on reinsurance assumed		
12.	General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	176,160,747	168,703,212
13.	Transfers to Separate Accounts due or accrued (net) (including $.....(33,333,974) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(40,063,149)	(4,807,037)
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	8,980,034	7,934,568
15.1	Current federal and foreign income taxes, including $.....0 on realized capital gains (losses)		
15.2	Net deferred tax liability		
16.	Unearned investment income	4,482,863	4,803,214
17.	Amounts withheld or retained by company as agent or trustee	49,070,569	53,737,712
18.	Amounts held for agents' account, including $.....0 agents' credit balances		
19.	Remittances and items not allocated	19,992,511	2,155,487
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above	2,226,797	2,282,704
22.	Borrowed money $.....99,886,032 and interest thereon $.....0	99,886,032	97,538,141
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve (AVR Line 16, Col. 7)	203,546,424	185,043,214
	24.02 Reinsurance in unauthorized and certified ($.....0) companies	16,796	19,106
	24.03 Funds held under reinsurance treaties with unauthorized and certified ($.....0) reinsurers	430,668,568	430,668,568
	24.04 Payable to parent, subsidiaries and affiliates	52,080,986	45,660,618
	24.05 Drafts outstanding		
	24.06 Liability for amounts held under uninsured plans		
	24.07 Funds held under coinsurance		
	24.08 Derivatives	88,843,420	30,379,021
	24.09 Payable for securities	2,363,506	42,348,396
	24.10 Payable for securities lending		
	24.11 Capital notes $.....0 and interest thereon $.....0		
25.	Aggregate write-ins for liabilities	90,067,079	218,355,246
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	28,683,606,668	27,887,341,215
27.	From Separate Accounts Statement	28,197,112,929	27,495,350,385
28.	Total liabilities (Line 26 and 27)	56,880,719,597	55,382,691,600
29.	Common capital stock	7,320,176	7,292,708
30.	Preferred capital stock		
31.	Aggregate write-ins for other-than-special surplus funds	0	0
32.	Surplus notes	539,929,624	527,901,740
33.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	706,178,477	619,698,153
34.	Aggregate write-ins for special surplus funds	0	0
35.	Unassigned funds (surplus)	(123,918,633)	(101,559,375)
36.	Less treasury stock, at cost:		
	36.1 .....0.000 shares common (value included in Line 29 $.....0)		
	36.2 .....0.000 shares preferred (value included in Line 30 $.....0)		
37.	Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including $.....9,231 in Separate Accounts Statement)	1,122,189,468	1,046,040,518
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,129,509,644	1,053,333,226
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	58,010,229,241	56,436,024,826

DETAILS OF WRITE-INS

2501.	Other contract deposit funds	38,999,864	66,289,549
2502.	Miscellaneous liabilities	25,050,754	25,479,710
2503.	Derivative collateral payable	14,331,559	103,213,854
2598.	Summary of remaining write-ins for Line 25 from overflow page	11,684,902	23,372,133
2599.	Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	90,067,079	218,355,246
3101.			
3102.			
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page	0	0
3199.	Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0
3499.	Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	5,270,518,506	(397,782,806)
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	1,266,962,787	1,235,840,731
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	22,044,720	23,252,563
5. Separate Accounts net gain from operations excluding unrealized gains or losses	212,002	150,191
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	31,581,547	5,785,228
7. Reserve adjustments on reinsurance ceded	(490,424,113)	5,627,638,477
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	160,280,606	151,744,454
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	219,991,931	154,545,203
9. Totals (Lines 1 to 8.3)	6,481,167,986	6,801,174,041
10. Death benefits	276,518,755	341,292,029
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	203,678,657	202,093,494
13. Disability benefits and benefits under accident and health contracts	44,207,815	41,580,328
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	4,992,338,540	4,330,312,982
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	10,868,678	10,448,449
18. Payments on supplementary contracts with life contingencies	1,162,790	1,542,901
19. Increase in aggregate reserves for life and accident and health contracts	915,763,451	1,139,669,225
20. Totals (Lines 10 to 19)	6,444,538,686	6,066,939,408
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	197,828,075	179,626,618
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	1,985,837	1,940,231
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	455,763,922	495,228,965
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	49,871,872	48,574,574
25. Increase in loading on deferred and uncollected premiums	(971,676)	683,777
26. Net transfers to or (from) Separate Accounts net of reinsurance	(944,643,906)	(101,482,018)
27. Aggregate write-ins for deductions	17,946,395	0
28. Totals (Lines 20 to 27)	6,222,319,205	6,691,511,555
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	258,848,781	109,662,486
30. Dividends to policyholders	38,781,813	45,841,784
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	220,066,968	63,820,702
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	50,583,540	(37,931,886)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	169,483,428	101,752,588
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $.....287,894 (excluding taxes of $.....(7,032,311) transferred to the IMR)	534,652	(1,095,932)
35. Net income (Line 33 plus Line 34)	170,018,080	100,656,656
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,053,333,226	1,114,764,214
37. Net income (Line 35)	170,018,080	100,656,656
38. Change in net unrealized capital gains (losses) less capital gains tax of $.....6,426,707	(17,021,043)	(32,222,791)
39. Change in net unrealized foreign exchange capital gain (loss)	(87,588)	(76,891)
40. Change in net deferred income tax	(110,528,042)	16,604,649
41. Change in nonadmitted assets	96,814,312	(47,305,766)
42. Change in liability for reinsurance in unauthorized and certified companies	2,310	(61)
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(18,503,210)	6,171,029
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		(195)
47. Other changes in surplus in Separate Accounts Statement	(211,487)	(150,337)
48. Change in surplus notes	12,027,884	27,883
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in	27,468	59,722
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	86,480,325	22,359,050
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(145,301,372)	(125,691,431)
53. Aggregate write-ins for gains and losses in surplus	2,458,781	(1,862,505)
54. Net change in capital and surplus for the year (Lines 37 through 53)	76,176,418	(61,430,988)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,129,509,644	1,053,333,226

DETAILS OF WRITE-INS

08.301.	Other Income	216,962,562	151,811,788
08.302.	Interest on intercompany loan	3,029,369	2,733,415
08.303.			
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	219,991,931	154,545,203
2701.	Interest on funds withheld assets - ceded	17,946,395	
2702.			
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	17,946,395	0
5301.	Change in pension and postretirement benefit liability, net of income taxes	2,458,781	(1,862,505)
5302.			
5303.			
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0
5399.	Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	2,458,781	(1,862,505)

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance	5,208,526,828	5,910,874,588
2. Net investment income	1,111,281,811	1,080,450,237
3. Miscellaneous income	(77,824,611)	(23,873,898)
4. Total (Lines 1 through 3)	6,241,984,028	6,967,450,927
5. Benefit and loss related payments	5,393,965,551	4,671,246,108
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(909,387,794)	(99,782,956)
7. Commissions, expenses paid and aggregate write-ins for deductions	670,812,465	688,454,965
8. Dividends paid to policyholders	46,583,150	51,521,071
9. Federal and foreign income taxes paid (recovered) net of $.....(7,032,311) tax on capital gains (losses)	15,138,433	(15,711,075)
10. Total (Lines 5 through 9)	5,217,111,805	5,295,728,113
11. Net cash from operations (Line 4 minus Line 10)	1,024,872,223	1,671,722,814
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	5,719,281,674	7,202,701,607
12.2 Stocks	14,597,640	1,539,483
12.3 Mortgage loans	399,982,131	365,790,189
12.4 Real estate		1,456,569
12.5 Other invested assets	14,613,901	9,884,109
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(1,175)	12,570
12.7 Miscellaneous proceeds		40,414,324
12.8 Total investment proceeds (Lines 12.1 to 12.7)	6,148,474,171	7,621,798,851
13. Cost of investments acquired (long-term only):		
13.1 Bonds	6,023,939,933	8,434,226,549
13.2 Stocks	98,753	19,046
13.3 Mortgage loans	844,303,734	688,991,000
13.4 Real estate	2,980,331	2,006,228
13.5 Other invested assets	31,193,994	3,984,917
13.6 Miscellaneous applications	67,286,257	4,707,800
13.7 Total investments acquired (Lines 13.1 to 13.6)	6,969,803,002	9,133,935,540
14. Net increase (decrease) in contract loans and premium notes	12,161,197	(6,808,609)
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)	(833,490,028)	(1,505,328,080)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	12,000,000	
16.2 Capital and paid in surplus, less treasury stock	84,944,077	20,305,674
16.3 Borrowed funds	2,347,891	4,166,845
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(21,672,516)	(22,342,458)
16.5 Dividends to stockholders	145,301,372	125,691,431
16.6 Other cash provided (applied)	(68,525,565)	(32,540,768)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(136,207,485)	(156,102,138)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	55,174,710	10,292,596
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	186,909,521	176,616,925
19.2 End of year (Line 18 plus Line 19.1)	242,084,231	186,909,521

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Share-based compensation expense	1,563,176	(2,113,098)
20.0002	Assets received from limited partnership investment distributions		(10,346)
20.0003	Fair value of assets acquired in settlement of fixed maturity investments	9,659,128	

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	5,270,518,506		965,230,271	513,558,400			83,141,983	3,660,926,912	47,660,940			
2. Considerations for supplementary contracts with life contingencies	0											
3. Net investment income	1,266,962,787		660,466,543	37,183,182	60,666		15,446,905	532,790,255	15,904,235			5,111,001
4. Amortization of Interest Maintenance Reserve (IMR)	22,044,720		13,050,474	5,907,985				1,476,996	1,609,265			
5. Separate Accounts net gain from operations excluding unrealized gains or losses	212,002		212,002									
6. Commissions and expense allowances on reinsurance ceded	31,581,547		12,735,086				161,802	18,684,659				
7. Reserve adjustments on reinsurance ceded	(490,424,113)		(340,307,501)					(150,116,612)				
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A	160,280,606		58,640,769	17,610,690				84,029,147				
8.2 Charges and fees for deposit-type contracts	0											
8.3 Aggregate write-ins for miscellaneous income	219,991,931	0	24,493,685	11,532,226	0	0	50	172,919,870	116,546	0	0	10,929,554
9. Totals (Lines 1 to 8.3)	6,481,167,986	0	1,394,521,329	585,792,483	60,666	0	98,750,740	4,320,711,227	65,290,986	0	0	16,040,555
10. Death benefits	276,518,755		197,003,459				79,515,296					
11. Matured endowments (excluding guaranteed annual pure endowments)	0											
12. Annuity benefits	203,678,657			59,599,835				144,078,822				
13. Disability benefits and benefits under accident and health contracts	44,207,815		154,046				88,800		43,964,969			
14. Coupons, guaranteed annual pure endowments and similar benefits	0											
15. Surrender benefits and withdrawals for life contracts	4,992,338,540		157,132,938	158,816,579			3,356,007	4,673,033,016				
16. Group conversions	0											
17. Interest and adjustments on contract or deposit-type contract funds	10,868,678		2,893,286	7,686,966			126,718	161,708				
18. Payments on supplementary contracts with life contingencies	1,162,789				1,162,789							
19. Increase in aggregate reserves for life and accident and health contracts	915,763,450		634,435,344	(35,608,702)	(2,033,139)		(164,702)	315,689,317	3,445,332			
20. Totals (Lines 10 to 19)	6,444,538,684	0	991,619,073	190,494,678	(870,350)	0	82,922,119	5,132,962,863	47,410,301	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	197,828,075		49,368,056	28,122,201				120,337,818				
22. Commissions and expense allowances on reinsurance assumed	1,985,837		1,985,612					225				
23. General insurance expenses	455,763,921		27,505,288	39,748,651			8,502,172	334,577,815	8,611,621		(63,211)	36,881,585
24. Insurance taxes, licenses and fees, excluding federal income taxes	49,871,871		21,356,535	1,773,092			1,990,933	21,509,957	1,162,762			2,078,592
25. Increase in loading on deferred and uncollected premiums	(971,676)		(969,355)				(2,321)					
26. Net transfers to or (from) Separate Accounts net of reinsurance	(944,643,906)		123,389,658	325,368,406				(1,393,401,970)				
27. Aggregate write-ins for deductions	17,946,395	0	15,497,558	0	0	0	0	2,448,837	0	0	0	0
28. Totals (Lines 20 to 27)	6,222,319,201	0	1,229,752,425	585,507,028	(870,350)	0	93,412,903	4,218,435,545	57,184,684	0	(63,211)	38,960,177
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	258,848,785	0	164,768,904	285,455	931,016	0	5,337,837	102,275,682	8,106,302	0	63,211	(22,919,622)
30. Dividends to policyholders	38,781,813		38,760,510	21,303								
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	220,066,972	0	126,008,394	264,152	931,016	0	5,337,837	102,275,682	8,106,302	0	63,211	(22,919,622)
32. Federal income taxes incurred (excluding tax on capital gains)	50,583,540		49,141,915	(2,809,021)	407,663		2,337,270	11,374,633	2,844,847		27,678	(12,741,445)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	169,483,432	0	76,866,479	3,073,173	523,353	0	3,000,567	90,901,049	5,261,455	0	35,533	(10,178,177)

DETAILS OF WRITE-INS

08.301. Other income	216,962,562		24,493,685	11,532,226			50	172,919,870	116,546			7,900,185
08.302. Interest on intercompany loan	3,029,369											3,029,369
08.303.	0											
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	219,991,931	0	24,493,685	11,532,226	0	0	50	172,919,870	116,546	0	0	10,929,554
2701. Interest on funds withheld assets - ceded	17,946,395		15,497,558					2,448,837				
2702.	0											
2703.	0											
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	17,946,395	0	15,497,558	0	0	0	0	2,448,837	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	25,675,516,078		13,133,889,041	529,500,478	13,280,980		263,111,124	11,735,734,455
2. Tabular net premiums or considerations	2,494,974,979		748,290,722	(303,267)			146,392,242	1,600,595,282
3. Present value of disability claims incurred	0				XXX			
4. Tabular interest	847,382,724		587,891,030	30,252,420	788,225		12,398,890	216,052,159
5. Tabular less actual reserve released	(58,519,070)			(3,162,481)	(192,406)			(55,164,183)
6. Increase in reserve on account of change in valuation basis	0							
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX		XXX	XXX	XXX	XXX	XXX
7. Other increases (net)	(347,820)		(54,604)		(293,216)			
8. Totals (Lines 1 to 7)	28,959,006,891	0	14,470,016,189	556,287,150	13,583,583	0	421,902,256	13,497,217,713
9. Tabular cost	465,942,397		316,675,439		XXX		149,266,958	
10. Reserves released by death	260,854,586		253,825,035	XXX	XXX		7,029,551	XXX
11. Reserves released by other terminations (net)	1,526,116,059		131,013,270	3,835,630	8,973		2,570,524	1,388,687,662
12. Annuity, supplementary contract, and disability payments involving life contingencies	118,235,638		154,046	58,559,744	2,326,769		88,800	57,106,279
13. Net transfers to or (from) Separate Accounts	24,011		24,011					
14. Total deductions (Lines 9 to 13)	2,371,172,691	0	701,691,801	62,395,374	2,335,742	0	158,955,833	1,445,793,941
15. Reserve December 31, current year	26,587,834,200	0	13,768,324,388	493,891,776	11,247,841	0	262,946,423	12,051,423,772

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. government bonds	(a) 6,482,625	4,956,097
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) 807,097,928	810,905,393
1.3	Bonds of affiliates	(a) 1,420,075	1,420,075
2.1	Preferred stocks (unaffiliated)	(b)	
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates	424,704	424,704
3.	Mortgage loans	(c) 162,501,603	164,054,504
4.	Real estate	(d) 25,979,207	25,979,207
5.	Contract loans	196,232,142	198,671,931
6.	Cash, cash equivalents and short-term investments	(e) 6,496,675	6,556,175
7.	Derivative instruments	(f) 13,814,764	16,216,290
8.	Other invested assets	100,109,941	100,134,259
9.	Aggregate write-ins for investment income	4,551,890	4,551,890
10.	Total gross investment income	1,325,111,554	1,333,870,525
11.	Investment expenses		(g) 28,711,385
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 4,185,123
13.	Interest expense		(h) 28,201,655
14.	Depreciation on real estate and other invested assets		(i) 5,809,579
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		66,907,742
17.	Net investment income (Line 10 minus Line 16)		1,266,962,783

DETAILS OF WRITE-INS

0901.	Miscellaneous income	4,551,890	4,551,890
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	4,551,890	4,551,890
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)		0

(a) Includes $.....88,321,027 accrual of discount less $.....59,088,158 amortization of premium and less $.....27,623,956 paid for accrued interest on purchases.
(b) Includes $.....0 accrual of discount less $.....0 amortization of premium and less $.....0 paid for accrued dividends on purchases.
(c) Includes $.....30,612 accrual of discount less $.....261,687 amortization of premium and less $.....0 paid for accrued interest on purchases.
(d) Includes $.....0 for company's occupancy of its own buildings; and excludes $.....0 interest on encumbrances.
(e) Includes $.....3,523,543 accrual of discount less $.....325,278 amortization of premium and less $.....442,195 paid for accrued interest on purchases.
(f) Includes $.....6,472,096 accrual of discount less $.....1,060,895 amortization of premium.
(g) Includes $.....0 investment expenses and $.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes $.....0 interest on surplus notes and $.....0 interest on capital notes.
(i) Includes $.....2,639,135 depreciation on real estate and $.....3,170,444 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds	(5,428,292)		(5,428,292)	-	
1.1	Bonds exempt from U.S. tax			0		
1.2	Other bonds (unaffiliated)	(15,390,464)	(3,683,638)	(19,074,102)	436,165	115,664,995
1.3	Bonds of affiliates			0		
2.1	Preferred stocks (unaffiliated)			0		
2.11	Preferred stocks of affiliates			0		
2.2	Common stocks (unaffiliated)			0	(615,881)	
2.21	Common stocks of affiliates	10,571,392		10,571,392	1,546,711	
3.	Mortgage loans		(599,881)	(599,881)	1,967,528	6,273,383
4.	Real estate			0		
5.	Contract loans			0		
6.	Cash, cash equivalents and short-term investments	(1,175)		(1,175)		
7.	Derivative instruments	(6,356,639)	(47,656)	(6,404,295)	(7,372,413)	(122,025,067)
8.	Other invested assets	1,239,825	(188,643)	1,051,182	(6,556,453)	
9.	Aggregate write-ins for capital gains (losses)	0	615,403	615,403	0	(905)
10.	Total capital gains (losses)	(15,365,353)	(3,904,415)	(19,269,768)	(10,594,343)	(87,594)

DETAILS OF WRITE-INS

0901.	Foreign currency transaction gain (loss)		615,403	615,403		(4,465)
0902.	Mortgage Foreign currency transaction gain (loss) - Mortgages			0		5,686
0903.	Derivative Foreign currency transaction gain (loss) - Mortgages			0		(2,126)
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)	0	615,403	615,403	0	(905)

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	0										
2. Deferred and accrued	143,999		143,999								
3. Deferred, accrued and uncollected:											
3.1 Direct	143,999		143,999								
3.2 Reinsurance assumed	0										
3.3 Reinsurance ceded	0										
3.4 Net (Line 1 + Line 2)	143,999	0	143,999	0	0	0	0	0	0	0	0
4. Advance	0										
5. Line 3.4 - Line 4	143,999	0	143,999	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	578,077,018		2,319,589	19,646			575,737,783				
6.2 Reinsurance assumed	171,382		169,866	1,516							
6.3 Reinsurance ceded	2,168,749		2,168,749								
6.4 Net	576,079,651	0	320,706	21,162	0	0	575,737,783	0	0	0	0
7. Line 5 + Line 6.4	576,223,650	0	464,705	21,162	0	0	575,737,783	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0										
9. First year premiums and considerations:											
9.1 Direct	578,221,017		2,463,588	19,646			575,737,783				
9.2 Reinsurance assumed	171,382		169,866	1,516							
9.3 Reinsurance ceded	2,168,749		2,168,749								
9.4 Net (Line 7 - Line 8)	576,223,650	0	464,705	21,162	0	0	575,737,783	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	701,277,839		683,444,624	874,298		168,435	16,790,482				
10.2 Reinsurance assumed	761,126			761,126							
10.3 Reinsurance ceded	0										
10.4 Net	702,038,965	0	683,444,624	1,635,424	0	168,435	16,790,482	0	0	0	0
RENEWAL											
11. Uncollected	(28,908,133)		5,279,630			(12,449,261)		(21,738,502)			
12. Deferred and accrued	15,306,976		15,306,976								
13. Deferred, accrued and uncollected:											
13.1 Direct	(13,601,157)		20,586,606			(12,449,261)		(21,738,502)			
13.2 Reinsurance assumed	0										
13.3 Reinsurance ceded	0										
13.4 Net (Line 11 + Line 12)	(13,601,157)	0	20,586,606	0	0	(12,449,261)	0	(21,738,502)	0	0	0
14. Advance	12,767,740					12,767,740					
15. Line 13.4 - Line 14	(26,368,897)	0	20,586,606	0	0	(25,217,001)	0	(21,738,502)	0	0	0
16. Collected during year:											
16.1 Direct	4,023,514,217		299,201,799	511,981,574		87,946,407	3,058,064,301	66,320,136			
16.2 Reinsurance assumed	41,480,402		40,220,908	4,944			1,224,258	30,292			
16.3 Reinsurance ceded	48,214,833		54,851,071	84,703		2,031,562	(9,110,088)	357,585			
16.4 Net	4,016,779,786	0	284,571,636	511,901,815	0	85,914,845	3,068,398,647	65,992,843	0	0	0
17. Line 15 + Line 16.4	3,990,410,889	0	305,158,242	511,901,815	0	60,697,844	3,068,398,647	44,254,341	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	(1,844,999)		23,837,302			(22,275,703)		(3,406,598)			
19. Renewal premiums and considerations:											
19.1 Direct	3,998,990,345		295,951,129	511,981,574		85,005,109	3,058,064,301	47,988,232			
19.2 Reinsurance assumed	41,480,402		40,220,908	4,944			1,224,258	30,292			
19.3 Reinsurance ceded	48,214,833		54,851,071	84,703		2,031,562	(9,110,088)	357,585			
19.4 Net (Line 17 - Line 18)	3,992,255,888	0	281,320,940	511,901,815	0	82,973,547	3,068,398,647	47,660,939	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	5,278,489,201	0	981,859,341	512,875,518	0	85,173,544	3,650,592,566	47,988,232	0	0	0
20.2 Reinsurance assumed	42,412,910	0	40,390,774	767,586	0	0	1,224,258	30,292	0	0	0
20.3 Reinsurance ceded	50,383,582	0	57,019,820	84,703	0	2,031,562	(9,110,088)	357,585	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	5,270,518,503	0	965,230,269	513,558,401	0	83,141,982	3,660,926,912	47,660,939	0	0	0

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	10,146,834		10,146,834								
22. All other	35,307,019		35,285,716	21,303							
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	121,085		70,088			50,997					
23.2 Reinsurance assumed	0										
23.3 Net ceded less assumed	121,085	0	70,088	0	0	50,997	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded	0										
24.2 Reinsurance assumed	0										
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded	31,460,462		12,664,998			110,805	18,684,659				
25.2 Reinsurance assumed	1,985,837		1,985,612				225				
25.3 Net ceded less assumed	29,474,625	0	10,679,386	0	0	110,805	18,684,434	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	31,581,547	0	12,735,086	0	0	161,802	18,684,659	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	1,985,837	0	1,985,612	0	0	0	225	0	0	0	0
26.3 Net ceded less assumed	29,595,710	0	10,749,474	0	0	161,802	18,684,434	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	30,968,043		250,258	17,538,694			13,179,091				
28. Single	29,520,623		29,520,623								
29. Renewal	137,339,411		19,597,176	10,583,508			107,158,727				
30. Deposit-type contract funds	0										
31. Totals (to agree with Page 6, Line 21)	197,828,077	0	49,368,057	28,122,202	0	0	120,337,818	0	0	0	0

EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6
		1	Accident and Health		4		
		Life	2 Cost Containment	3 All Other	All Other Lines of Business	Investment	Total
1.	Rent	21,509,431		447,203	1,929,429	1,024,138	24,910,201
2.	Salaries and wages	206,487,692		4,293,088	18,522,260	9,831,592	239,134,632
3.11	Contributions for benefit plans for employees	32,046,503		666,279	2,874,620	1,525,845	37,113,247
3.12	Contributions for benefit plans for agents						0
3.21	Payments to employees under non-funded benefit plans						0
3.22	Payments to agents under non-funded benefit plans						0
3.31	Other employee welfare	1,341,618		27,894	120,345	63,879	1,553,736
3.32	Other agent welfare						0
4.1	Legal fees and expenses	8,600,957		178,823	771,519	409,521	9,960,820
4.2	Medical examination fees	855,326		17,783	76,724	40,725	990,558
4.3	Inspection report fees	23,644		492	2,121	1,126	27,383
4.4	Fees of public accountants and consulting actuaries	4,993,576		103,821	447,931	237,761	5,783,089
4.5	Expense of investigation and settlement of policy claims						0
5.1	Traveling expenses	11,036,424		229,458	989,984	525,482	12,781,348
5.2	Advertising	12,468,367		259,230	1,118,431	593,662	14,439,690
5.3	Postage, express, telegraph and telephone	9,993,171		207,768	896,403	475,809	11,573,151
5.4	Printing and stationery	6,329,516		131,597	567,767	301,370	7,330,250
5.5	Cost or depreciation of furniture and equipment	4,589,694		95,424	411,702	218,531	5,315,351
5.6	Rental of equipment	8,288,599		172,328	743,500	394,649	9,599,076
5.7	Cost or depreciation of EDP equipment and software	32,244,314		670,392	2,892,364	1,535,263	37,342,333
6.1	Books and periodicals	851,180		17,697	76,352	40,528	985,757
6.2	Bureau and association fees	827,463		17,204	74,225	39,399	958,291
6.3	Insurance, except on real estate	1,346,857		28,002	120,815	64,129	1,559,803
6.4	Miscellaneous losses						0
6.5	Collection and bank service charges	5,398,965		112,250	484,295	257,063	6,252,573
6.6	Sundry general expenses	25,746,026		572,752	2,471,103	1,311,658	30,101,539
6.7	Group service and administration fees	3,696,062		76,845	331,542	175,982	4,280,431
6.8	Reimbursements by uninsured plans						0
7.1	Agency expense allowance						0
7.2	Agents' balances charged off (less $.....0 recovered)						0
7.3	Agency conferences other than local meetings	236,486		4,917	21,213	11,260	273,876
9.1	Real estate expenses					9,134,687	9,134,687
9.2	Investment expenses not included elsewhere						0
9.3	Aggregate write-ins for expenses	11,422,056	0	217,164	936,940	497,326	13,073,486
10.	General expenses Incurred	410,333,927	0	8,548,411	36,881,585	28,711,385	(a) 484,475,308
11.	General expenses unpaid December 31, prior year	160,276,431		2,631,051	5,795,730		168,703,212
12.	General expenses unpaid December 31, current year	158,601,257		3,304,111	14,255,379		176,160,747
13.	Amounts receivable relating to uninsured plans, prior year						0
14.	Amounts receivable relating to uninsured plans, current year						0
15.	General expenses paid during year (Lines 10+11-12-13+14)	412,009,101	0	7,875,351	28,421,936	28,711,385	477,017,773
	DETAILS OF WRITE-INS						
09.301.	Management fees	10,445,081		217,164	936,940	497,326	12,096,511
09.302.	Goodwill amortization	976,975					976,975
09.303.							0
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399.	Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above)	11,422,056	0	217,164	936,940	497,326	13,073,486

(a) Includes management fees of $.....0 to affiliates and $.....12,096,511 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes				3,448,189	3,448,189
2.	State insurance department licenses and fees	2,522,587	46,392	2,166		2,571,145
3.	State taxes on premiums	19,300,877	1,117,857			20,418,734
4.	Other state taxes, including $.....0 for employee benefits	583,801	14,533	633,739		1,232,073
5.	U.S. Social Security taxes	16,990,638	248	1,444,853	736,934	19,172,673
6.	All other taxes	7,232,615	(16,268)	(2,166)		7,214,181
7.	Taxes, licenses and fees incurred	46,630,518	1,162,762	2,078,592	4,185,123	54,056,995
8.	Taxes, licenses and fees unpaid December 31, prior year	609,687	17,190	5,119		631,996
9.	Taxes, licenses and fees unpaid December 31, current year	7,487,230	211,105	62,866		7,761,201
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	39,752,975	968,847	2,020,845	4,185,123	46,927,790

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1 Life	2 Accident and Health
1.	Applied to pay renewal premiums	10,146,834	
2.	Applied to shorten the endowment or premium-paying period		
3.	Applied to provide paid-up additions	35,307,019	
4.	Applied to provide paid-up annuities		
5.	Total Lines 1 through 4	45,453,853	0
6.	Paid-in cash	823,744	
7.	Left on deposit	253,215	
8.	Aggregate write-ins for dividend or refund options	0	0
9.	Total Lines 5 through 8	46,530,812	0
10.	Amount due and unpaid		
11.	Provision for dividends or refunds payable in the following calendar year	38,872,400	
12.	Terminal dividends		
13.	Provision for deferred dividend contracts		
14.	Amount provisionally held for deferred dividend contracts not included in Line 13		
15.	Total Lines 10 through 14	38,872,400	0
16.	Total from prior year	46,621,400	
17.	Total dividends or refunds (Lines 9 + 15 - 16)	38,781,812	0
	DETAILS OF WRITE-INS		
0801.			
0802.			
0803.			
0898.	Summary of remaining write-ins for Line 8 from overflow page	0	0
0899.	Totals (Line 0801 through 0803 plus 0898) (Line 8 above)	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
Life Insurance:					
0100001. 1. HM 3 1/2%	40,093		40,093		
0100002. 2. AM (5) 3%	2,051,239		2,051,239		
0100003. 3. AM (5) 3 1/2%	863,835		863,835		
0100004. 4. 41 CSO 2 1/2%	17,424,353		17,424,353		
0100005. 5. 41 CSO 2 3/4%	416,548		416,548		
0100006. 6. 41 CSO 3%	2,652,962		2,652,962		
0100007. 7. 58 CSO 3%	279,730		279,730		
0100008. 8. 58 CSO 2 1/4% IPC	2,373,322		2,373,322		
0100009. 9. 58 CSO 2 1/2% IPC	10,318,851		10,318,851		
0100010. 10. 58 CSO 2 1/2% NJ IPC	11,331,765		11,331,765		
0100011. 11. 58 CSO 2 3/4% IPC	104,601		104,601		
0100012. 12. 58 CSO 3% IPC	7,256,661		7,256,661		
0100013. 13. 58 CSO 3% NJ IPC	2,890,750		2,890,750		
0100014. 14. 58 CSO 3 1/4% IPC	9,312,580		9,312,580		
0100015. 15. 58 CSO 3 1/2% IPC	7,102,281		7,102,281		
0100016. 16. 58 CSO 4% IPC	9,536,205		9,536,205		
0100017. 17. 58 CSO 4 1/2% IPC	61,986,428		61,986,428		
0100018. 18. 80 CSO 3.5% CRVM ALB	2,014,601		2,014,601		
0100019. 19. 80 CSO 4%	6,193,262,266		6,193,262,266		
0100020. 20. 80 CSO 4% IPC	148,391,605		148,391,605		
0100021. 21. 80 CSO 4% CRVM ALB	1,430,869,880		1,430,869,880		
0100022. 22. 80 CSO 4% CRVM IPC	31,828,380		31,828,380		
0100023. 23. 80 CSO 4% XXX IPC	498,638		498,638		
0100024. 24. 80 CSO 4 1/2% IPC	27,683,425		27,683,425		
0100025. 25. 80 CSO 4 1/2% CRVM IPC	54,998,460		54,998,460		
0100026. 26. 80 CSO 4 1/2% XXX IPC	135,562,523		135,562,523		
0100027. 27. 80 CSO 5% CRVM IPC	132,963,692		132,963,692		
0100028. 28. 80 CSO 5 1/2% CRVM IPC	986,598,165		986,598,165		
0100029. 29. 80 CSO 6% IPC	275,804,283		275,804,283		
0100030. 30. 80 CSO 6% CRVM IPC	410,034,598		410,034,598		
0100031. 31. 2001 CSO ANB XXX 4% IPC	735,098,458		735,098,458		
0100032. 32. 2001 CSO ANB XXX 4.5% IPC	2,388,113		2,388,113		
0100033. 33. 2001 CSO ALB NLP IPC 4%	472,266,661		472,266,661		
0100034. 34. 2001 CSO ALB XXX 4% IPC	485,973,847		485,973,847		
0100035. 35. 2001 CSO ALB XXX 4.5% IPC	258,140		258,140		
0100036. 36. 2001 CSO ALB NLP IPC 3.5%	1,133,205,844		1,133,205,844		
0100037. 37. 2001 CSO ANB XXX 3.5% IPC	1,339,733,343		1,339,733,343		
0100038. 38. 2001 CSO ALB XXX 3.5% IPC	4,366,085		4,366,085		
0100039. 39. 80 CET 6% IPC	584,144		584,144		
0100040. 40. Extra Premiums	92,970		92,970		
0100041. 80 CSO 4.5%	967,546		967,546		
0100042. 1. 41 CSO 2 1/2%	2,458				2,458
0100043. 2. 58 CSO 3 3/8%	5,074				5,074
0100044. 3. 58 CSO 3% IPC	3,559,027				3,559,027
0100045. 4. 58 CSO 3 1/2% IPC	1,504				1,504
0100046. 5. 58 CSO 4% IPC	249,830				249,830
0100047. 6. 58 CSO 4 1/2% IPC	396,009				396,009
0100048. 7. 80 CSO 4% CRVM ALB	75,944,752				75,944,752
0100049. 8. 80 CSO 4 1/2% CRVM IPC	1,645,460				1,645,460
0100050. 9. 80 CSO 5% IPC Blended	281,772				281,772
0100051. 10. 80 CSO 5 1/2% IPC	1,230,350				1,230,350
0100052. 11. 80 CSO 6% IPC	1,675,679				1,675,679
0100053. 12. 2001 CSO 3.75% ALB XXX	4,792,923				4,792,923
0100054. 13. 1980 CSO 3.5%	44,857,903				44,857,903
0100055. 14. 2001 CSO 3.5%	3,356,554				3,356,554
0199997. Totals (Gross)	14,289,387,166	0	14,151,387,871	0	137,999,295
0199998. Reinsurance ceded	468,425,577		464,111,946		4,313,631
0199999. Totals (Net)	13,820,961,589	0	13,687,275,925	0	133,685,664
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 71 IAM 6.00%	26,814	XXX	26,814	XXX	
0200002. 71 IAM 7.50%	56,757	XXX	56,757	XXX	
0200003. 71 IAM 11.25%	2,789,591	XXX	2,789,591	XXX	
0200004. 83 Table A 3.50%	98,328	XXX	98,328	XXX	
0200005. 83 Table A 5.50%	86,382	XXX	86,382	XXX	
0200006. 83 Table A 6.00%	24,386,822	XXX	24,386,822	XXX	
0200007. 83 Table A 6.25%	92,924,857	XXX	92,924,857	XXX	
0200008. 83 Table A 6.50%	46,338,884	XXX	46,338,884	XXX	
0200009. 83 Table A 6.75%	73,775,266	XXX	73,775,266	XXX	
0200010. 83 Table A 7.00%	35,023,224	XXX	35,023,224	XXX	
0200011. 83 Table A 7.25%	11,032,429	XXX	11,032,429	XXX	
0200012. 83 Table A 7.75%	7,570,558	XXX	7,570,558	XXX	
0200013. 83 Table A 8.00%	14,285,685	XXX	14,285,685	XXX	
0200014. 83 Table A 8.25%	19,214,322	XXX	19,214,322	XXX	
0200015. 83 Table A 8.75%	25,237,999	XXX	25,237,999	XXX	
0200016. 83 Table A 9.25%	3,489,037	XXX	3,489,037	XXX	
0200017. 83 Table A 11.00%	2,500,466	XXX	2,500,466	XXX	
0200018. Annuity A2000 Table 4.00% ANB	651,841	XXX	651,841	XXX	
0200019. Annuity A2000 Table 4.25% ANB	448,061	XXX	448,061	XXX	
0200020. Annuity A2000 Table 4.50% ANB	1,294,293	XXX	1,294,293	XXX	
0200021. Annuity A2000 Table 5.00% ANB	2,582,555	XXX	2,582,555	XXX	
0200022. Annuity A2000 Table 5.25% ANB	1,087,731	XXX	1,087,731	XXX	
0200023. Annuity A2000 Table 5.50% ANB	1,536,872	XXX	1,536,872	XXX	
0200024. Annuity A2000 Table 6.00% ANB	15,973,504	XXX	15,973,504	XXX	
0200025. Annuity A2000 Table 6.50% ANB	12,911,353	XXX	12,911,353	XXX	
0200026. Annuity A2000 Table 6.75% ANB	10,612,381	XXX	10,612,381	XXX	
0200027. Annuity A2000 Table 7.00% ANB	12,176,837	XXX	12,176,837	XXX	
0200028. 2012 Individual Annuity Mortality 3.75%	1,332,265	XXX	1,332,265	XXX	
0200029. 2012 Individual Annuity Mortality 4.00%	2,157,794	XXX	2,157,794	XXX	

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0200030. Ga 1951 No Projection 3 1/2%	2,475,529	XXX		XXX	2,475,529
0200031. Ga 1951 No Projection 6.00%	1,085,990	XXX		XXX	1,085,990
0200032. 71 GAM 4.00%	6,213	XXX		XXX	6,213
0200033. 71 GAM 5.50%	577,034	XXX		XXX	577,034
0200034. 71 GAM 6.00%	625,444	XXX		XXX	625,444
0200035. 71 GAM 7.50%	9,259,026	XXX		XXX	9,259,026
0200036. 71 GAM 7.75%	277,672	XXX		XXX	277,672
0200037. 71 GAM 11.25%	18,721,562	XXX		XXX	18,721,562
0200038. 83 GAM 4.75%	624,931	XXX		XXX	624,931
0200039. 83 GAM 5.00%	466,199	XXX		XXX	466,199
0200040. 83 GAM 5.25%	265,264	XXX		XXX	265,264
0200041. 83 GAM 5.50%	1,688,709	XXX		XXX	1,688,709
0200042. 83 GAM 5.75%	1,187,052	XXX		XXX	1,187,052
0200043. 83 GAM 6.00%	15,478,763	XXX		XXX	15,478,763
0200044. 83 GAM 6.25%	16,765,907	XXX		XXX	16,765,907
0200045. 83 GAM 6.50%	5,853,617	XXX		XXX	5,853,617
0200046. 83 GAM 6.75%	14,015,718	XXX		XXX	14,015,718
0200047. 83 GAM 7.00%	8,055,946	XXX		XXX	8,055,946
0200048. 83 GAM 7.25%	18,765,759	XXX		XXX	18,765,759
0200049. 83 GAM 7.50%	524,671	XXX		XXX	524,671
0200050. 83 GAM 7.75%	15,428,921	XXX		XXX	15,428,921
0200051. 83 GAM 8.00%	23,090,385	XXX		XXX	23,090,385
0200052. 83 GAM 8.25%	56,146,985	XXX		XXX	56,146,985
0200053. 83 GAM 8.75%	63,239,352	XXX		XXX	63,239,352
0200054. 83 GAM 9.25%	13,745,523	XXX		XXX	13,745,523
0200055. 83 GAM 11.00%	14,279,722	XXX		XXX	14,279,722
0200056. Annuity 1994 Table Projected to 17 3.75 %	2,999,894	XXX		XXX	2,999,894
0200057. Annuity 1994 Table Projected to 13 4.00 %	8,170,449	XXX		XXX	8,170,449
0200058. Annuity 1994 Table Projected to 12 4.25 %	2,360,765	XXX		XXX	2,360,765
0200059. Annuity 1994 Table Projected to 14 4.50 %	2,520,717	XXX		XXX	2,520,717
0200060. Annuity 1994 Table Projected to 11 5.00 %	3,136,501	XXX		XXX	3,136,501
0200061. Annuity 1994 Table Projected to 05, 06 & 10 5.25 %	12,023,779	XXX		XXX	12,023,779
0200062. Annuity 1994 Table Projected to 04, 07 & 08 5.5 %	10,584,869	XXX		XXX	10,584,869
0200063. Annuity 1994 Table Projected to 03 & 09 6 %	12,109,918	XXX		XXX	12,109,918
0200064. Annuity 1994 Table Projected to 02 6.50%	4,521,660	XXX		XXX	4,521,660
0200065. Annuity 1994 Table Projected to 01 6.75 %	6,085,776	XXX		XXX	6,085,776
0200066. Annuity 1994 Table Projected to 00 7%	7,397,529	XXX		XXX	7,397,529
0200067. Sinking Fund 3%	36,583	XXX	36,583	XXX	
0200068. Sinking Fund 5%	534,867	XXX	534,867	XXX	
0200069. Single Premium Deferred Annuity - 3 1/2%	12,906,322	XXX	12,906,322	XXX	
0200070. Single Premium Deferred Annuity - 5.5%	3,716,291	XXX	3,716,291	XXX	
0200071. Single Premium Deferred Annuity - 5.75%	200,881	XXX	200,881	XXX	
0200072. Single Premium Deferred Annuity - 6.00%	6,026,417	XXX	6,026,417	XXX	
0200073. Single Premium Deferred Annuity - 6 1/4%	100,440	XXX	100,440	XXX	
0200074. Flexible Premium - 4% for 8 years, 3 1/2% thereafter	1,825,845	XXX	1,825,845	XXX	
0200075. Flexible Premium - 4 1/2% for 8 years, 3 1/2% thereafter	2,022,301	XXX	2,022,301	XXX	
0200076. Flexible Premium - 7% for 1 year, 3% thereafter	37,546	XXX	37,546	XXX	
0200077. VA (CARVM)	12,642,380	XXX	12,642,380	XXX	
0200078. GMDB/GMWB AG43	7,551,671	XXX	7,463,665	XXX	88,006
0200079. Int Only (CARVM) 3.5%	586,578	XXX	586,578	XXX	
0200080. Int Only (CARVM) 4%	17,742	XXX	17,742	XXX	
0200081. Int Only (CARVM) 4.75%	149,645	XXX	149,645	XXX	
0200082. Int Only (CARVM) 5%	1,571,212	XXX	1,571,212	XXX	
0200083. Int Only (CARVM) 5.25%	1,936,543	XXX	1,936,543	XXX	
0200084. Int Only (CARVM) 5.5%	10,560,703	XXX	10,560,703	XXX	
0200085. Int Only (CARVM) 5.75%	3,686,168	XXX	3,686,168	XXX	
0200086. Int Only (CARVM) 6%	2,822,692	XXX	2,822,692	XXX	
0200087. Int Only (CARVM) 6.25%	1,627,691	XXX	1,627,691	XXX	
0200088. Int Only (CARVM) 6.5%	10,640	XXX	10,640	XXX	
0200089. Int Only (CARVM) 6.75%	1,412,606	XXX	1,412,606	XXX	
0200090. Int Only (CARVM) 7%	198,676	XXX	198,676	XXX	
0200091. Int Only (CARVM) 7.25%	965,553	XXX	965,553	XXX	
0200092. Int Only (CARVM) 8.5%	137,622	XXX	137,622	XXX	
0200093. Int Only (CARVM) 8.75%	114,960	XXX	114,960	XXX	
0200094. Fund Accumulations	11,742,596,245	XXX		XXX	11,742,596,245
0200095. GAM Proj. "B"(MOD) to 1976 6% for 3 yrs., 3 1/2% thereafter	5,257,788	XXX		XXX	5,257,788
0299997. Totals (Gross)	12,617,421,267	XXX	494,915,477	XXX	12,122,505,790
0299998. Reinsurance ceded	73,007,557	XXX	1,023,703	XXX	71,983,854
0299999. Totals (Net)	12,544,413,710	XXX	493,891,774	XXX	12,050,521,936
Supplementary Contracts with Life Contingencies:					
0300001. 71 IAM 6.00%	16,747		16,747		
0300002. 71 IAM 7.50%	12,843		12,843		
0300003. 71 IAM 11.25%	99,972		99,972		
0300004. 83 Table A 3.50%	45,629		45,629		
0300005. 83 Table A 6.00%	19,632		19,632		
0300006. 83 Table A 6.25%	920,330		920,330		
0300007. 83 Table A 6.50%	353,629		353,629		
0300008. 83 Table A 6.75%	416,284		416,284		
0300009. 83 Table A 7.00%	213,609		213,609		
0300010. 83 Table A 7.25%	791,889		791,889		
0300011. 83 Table A 7.75%	291,796		291,796		
0300012. 83 Table A 8.00%	158,950		158,950		
0300013. 83 Table A 8.25%	605,687		605,687		
0300014. 83 Table A 8.75%	672,145		672,145		
0300015. 83 Table A 9.25%	323,052		323,052		
0300016. 83 Table A 11.00%	194,777		194,777		
0300017. Annuity A2000 Table 4.25%	358,927		358,927		
0300018. Annuity A2000 Table 5.25%	787,823		787,823		
0300019. Annuity A2000 Table 5.50%	1,220,723		1,220,723		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0300020. Annuity A2000 Table 6.00%	208,409		208,409		
0300021. Annuity A2000 Table 6.50%	882,516		882,516		
0300022. Annuity A2000 Table 6.75%	1,578,404		1,578,404		
0300023. Annuity A2000 Table 7.00%	1,009,022		1,009,022		
0300024. 2012 Individual Annuity Mortality 4.00%	65,046		65,046		
0300025. Ga 1951 No Projection 6.00%	6,169				6,169
0300026. 71 GAM 7.50%	122,735				122,735
0300027. 71 GAM 11.25%	85,695				85,695
0300028. 83 GAM 6.25%	320,984				320,984
0300029. 83 GAM 6.50%	50,468				50,468
0300030. 83 GAM 6.75%	375,346				375,346
0300031. 83GAM 8.00%	93,510				93,510
0300032. 83 GAM 8.25%	74,151				74,151
0300033. 83 GAM 8.75%	35,417				35,417
0300034. 83 GAM11.00%	11,363				11,363
0300035. Annuity 1994 Table Projected to 04, 07 & 08 5.50 %	129,425				129,425
0300036. Annuity 1994 Table Projected to 01 6.75%	39,854				39,854
0300037. Annuity 1994 Table Projected to 00 7.00%	1,015,017				1,015,017
0399997. Totals (Gross)	13,607,975	0	11,247,841	0	2,360,134
0399999. Totals (Net)	13,607,975	0	11,247,841	0	2,360,134
Accidental Death Benefits:					
0400001. 1. 26 INTERCO DI with 41 CSO 2 1/2%	669		669		
0400002. 2. 59 ADB with 58 CSO 3% IPC	5,805		5,805		
0400003. 3. 59 ADB with 58 CSO 4 1/2% IPC	64,434		64,434		
0400004. 1. 1959 ADB Table 3.5%	1,276,211				1,276,211
0499997. Totals (Gross)	1,347,119	0	70,908	0	1,276,211
0499999. Totals (Net)	1,347,119	0	70,908	0	1,276,211
Disability - Active Lives:					
0500001. 1. Waiver - 1952 INTERCO DISA Per. 2 Ben. 5 with 58 CSO 3%	349,047		349,047		
0500002. 2. Waiver - 1952 INTERCO DISA Per. 2 Ben. 5 with 1958 CSO 4 1/2%	37,577		37,577		
0500003. 1. Unearned Premiums	846,674				846,674
0599997. Totals (Gross)	1,233,298	0	386,624	0	846,674
0599999. Totals (Net)	1,233,298	0	386,624	0	846,674
Disability - Disabled Lives:					
0600001. 1. Waiver - 26 Class (3) 2 1/2%	1,817,222		1,817,222		
0600002. 2. Unreported and Unadmitted Claims	375,000		375,000		
0600003. 1. Waiver - 70 INTERCO DISA Group Disability Table 3 %	639,740				639,740
0600004. 2. Waiver - 70 INTERCO DISA Group Disability Table 3 1/2%	6,268				6,268
0600005. 3. Waiver - 70 INTERCO DISA Group Disability Table 4%	23,152,583				23,152,583
0600006. 4. Waiver - 1970 INTERCO DISA Group Disability Table 4 1/2%	47,246,881				47,246,881
0600007. 5. Waiver - 1970 INTERCO DISA Group Disability Table 5%	2,382,882				2,382,882
0600008. 6. Waiver - 1970 INTERCO DISA Group Disability Table 5 1/2%	3,173,121				3,173,121
0600009. 7. Waiver - 1970 INTERCO DISA Group Disability Table 6%	692,730				692,730
0600010. 8. Waiver - 70 INTERCO DISA Group Disability Table Modified 4%	16,965,464				16,965,464
0600011. 9. Waiver - 70 INTERCO DISA Group Disability Table Modified 3.5%	25,030,254				25,030,254
0600012. 10. Unreported and Unadmitted Claims	15,136,798				15,136,798
0699997. Totals (Gross)	136,618,943	0	2,192,222	0	134,426,721
0699998. Reinsurance ceded	9,877,577				9,877,577
0699999. Totals (Net)	126,741,366	0	2,192,222	0	124,549,144
Miscellaneous Reserves:					
0700001. 1. For excess of valuation net premiums over corresponding gross premiums on respective policies, computed according to the standard of valuation required by this state	34,854,857		34,821,089		33,768
0700002. 2. For non-deduction of deferred fractional premiums or return of premiums at the death of the insured	1,324,013		1,324,013		
0700003. 3. For surrender values in excess of reserves otherwise required and carried in this schedule	43,353,226		42,253,608		1,099,618
0799997. Totals (Gross)	79,532,096	0	78,398,710	0	1,133,386
0799998. Reinsurance ceded	2,955				2,955
0799999. Totals (Net)	79,529,141	0	78,398,710	0	1,130,431
9999999. Totals (Net) - Page 3, Line 1	26,587,834,198	0	14,273,464,004	0	12,314,370,194

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [X] No [ ]
1.2 If not, state which kind is issued

2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
2.2 If not, state which kind is issued
NON-PARTICIPATING

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [ ] No [X]
4.1 Amount of insurance: $.....
4.2 Amount of reserve: $.....
4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during year: $.....

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [X] No [ ]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: $.....304,668,251

6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: $.....341,351,285
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [X] No [ ]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: $.....352,260,039
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3 State the amount of reserves established for this business: $.....0
7.4 Identify where the reserves are reported in the blank.

8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [X] No [ ]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: $.....647,590,598
8.2 State the amount of reserves established for this business: $.....14,110
8.3 Identify where the reserves are reported in the blank:

9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [ ] No [X]
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: $.....
9.2 State the amount of reserves established for this business: $.....
9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due To Change

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	51,351,466	51,351,466							
2. Additional contract reserves (a)	0								
3. Additional actuarial reserves - Asset/Liability analysis	878,883	878,883							
4. Reserve for future contingent benefits	0								
5. Reserve for rate credits	0								
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	52,230,349	52,230,349	0	0	0	0	0	0	0
8. Reinsurance ceded	878,883	878,883							
9. Totals (Net)	51,351,466	51,351,466	0	0	0	0	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	246,321,494	246,321,494							
11. Additional actuarial reserves - Asset/Liability analysis	0								
12. Reserve for future contingent benefits	0								
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	246,321,494	246,321,494	0	0	0	0	0	0	0
15. Reinsurance ceded	25,134,147	25,134,147							
16. Totals (Net)	221,187,347	221,187,347	0	0	0	0	0	0	0
17. TOTALS (Net)	272,538,813	272,538,813	0	0	0	0	0	0	0
18. TABULAR FUND INTEREST	0								

DETAILS OF WRITE-INS

0601.	0								
0602.	0								
0603.	0								
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.	0								
1302.	0								
1303.	0								
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	93,870,009	23,929,541	32,057,487	1,976,449	21,476,323	14,430,209
2. Deposits received during the year	16,974,377	12,297,817	4,423,345		253,215	
3. Investment earnings credited to the account	3,031,818	686,607	1,451,519	83,708	809,984	
4. Other net change in reserves	5,204,772					5,204,772
5. Fees and other charges assessed	0					
6. Surrender charges	0					
7. Net surrender or withdrawal payments	25,788,108	12,391,083	11,130,820	313,215	1,952,990	
8. Other net transfers to or (from) Separate Accounts	0					
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8)	93,292,868	24,522,882	26,801,531	1,746,942	20,586,532	19,634,981
10. Reinsurance balance at the beginning of the year	130,904,815		130,781,929	122,886		
11. Net change in reinsurance assumed	(18,063,556)		(18,044,477)	(19,079)		
12. Net change in reinsurance ceded	0					
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12)	112,841,259	0	112,737,452	103,807	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13)	206,134,127	24,522,882	139,538,983	1,850,749	20,586,532	19,634,981

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	0										
1.2 Reinsurance assumed	0										
1.3 Reinsurance ceded	0										
1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct	0										
2.12 Reinsurance assumed	0										
2.13 Reinsurance ceded	0										
2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct	48,899,262		28,704,985	1,191,445			18,386,174	451,514	159,879		5,265
2.22 Reinsurance assumed	19,994,235		19,938,034				26,791		29,410		
2.23 Reinsurance ceded	937,784		523,990				349,505		59,024		5,265
2.24 Net	67,955,713	0	(b) 48,119,029	(b) 1,191,445	0	(b) 0	(b) 18,063,460	451,514	(b) 130,265	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct	52,587,672		26,650,000	191,825			3,461,169		22,263,622		21,056
3.2 Reinsurance assumed	64,000		64,000								
3.3 Reinsurance ceded	70,070						49,014				21,056
3.4 Net	52,581,602	0	(b) 26,714,000	(b) 191,825	0	(b) 0	(b) 3,412,155	0	(b) 22,263,622	(b) 0	(b) 0
4. Totals:											
4.1 Direct	101,486,934	0	55,354,985	1,383,270	0	0	21,847,343	451,514	22,423,501	0	26,321
4.2 Reinsurance assumed	20,058,235	0	20,002,034	0	0	0	26,791	0	29,410	0	0
4.3 Reinsurance ceded	1,007,854	0	523,990	0	0	0	398,519	0	59,024	0	26,321
4.4 Net	120,537,315	(a) 0	(a) 74,833,029	1,383,270	0	0	(a) 21,475,615	451,514	22,393,887	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $.....0 in Column 2, $.....0 in Column 3 and $.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $.....275,000, Individual Annuities $.....0, Credit Life (Group and Individual) $.....0, and Group Life $.....15,136,798, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $.....0, Credit (Group and Individual) Accident and Health $.....0 and Other Accident and Health $.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct	676,417,253		421,540,314	8,453,243	1,162,790		85,038,117	112,118,196	48,104,593		
1.2 Reinsurance assumed	126,768,297		44,431,124	50,035,270			160,464	31,872,575	268,864		
1.3 Reinsurance ceded	296,909,829		289,976,658	72,548			2,490,621		4,370,002		
1.4 Net	(d) 506,275,721	0	175,994,780	58,415,965	1,162,790	0	82,707,960	143,990,771	44,003,455	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	101,486,934	0	55,354,985	1,383,270	0	0	21,847,343	451,514	22,423,501	0	26,321
2.2 Reinsurance assumed	20,058,235	0	20,002,034	0	0	0	26,791	0	29,410	0	0
2.3 Reinsurance ceded	1,007,854	0	523,990	0	0	0	398,519	0	59,024	0	26,321
2.4 Net	120,537,315	0	74,833,029	1,383,270	0	0	21,475,615	451,514	22,393,887	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year	1,607,985		1,543,981						64,004		
4. Liability December 31, prior year:											
4.1 Direct	92,522,359		44,238,649	199,401			25,185,983	363,463	22,506,102		28,761
4.2 Reinsurance assumed	13,341,939		13,255,908				56,621		29,410		
4.3 Reinsurance ceded	1,125,209		337,500				663,125		95,823		28,761
4.4 Net	104,739,089	0	57,157,057	199,401	0	0	24,579,479	363,463	22,439,689	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year	5,102,055		5,030,735						71,320		
6. Incurred benefits:											
6.1 Direct	685,381,828	0	432,656,650	9,637,112	1,162,790	0	81,699,477	112,206,247	48,021,992	0	(2,440)
6.2 Reinsurance assumed	133,484,593	0	51,177,250	50,035,270	0	0	130,634	31,872,575	268,864	0	0
6.3 Reinsurance ceded	293,298,404	0	286,676,394	72,548	0	0	2,226,015	0	4,325,887	0	(2,440)
6.4 Net	525,568,017	0	197,157,506	59,599,834	1,162,790	0	79,604,096	144,078,822	43,964,969	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $.....0 in Line 1.1, $.....0 in Line 1.4, $.....0 in Line 6.1 and $.....0 in Line 6.4.
(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $.....0 in Line 1.1, $.....0 in Line 1.4, $.....0 in Line 6.1 and $.....0 in Line 6.4.
(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $.....0 in Line 1.1, $.....0 in Line 1.4, $.....0 in Line 6.1 and $.....0 in Line 6.4.
(d) Includes $.....2,954,445 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			0
2. Stocks (Schedule D):			
2.1 Preferred stocks			0
2.2 Common stocks	1,970,876	2,161,548	190,672
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			0
3.2 Other than first liens			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			0
4.2 Properties held for the production of income			0
4.3 Properties held for sale			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			0
6. Contract loans			0
7. Derivatives (Schedule DB)			0
8. Other invested assets (Schedule BA)	2,889,042	11,838,113	8,949,071
9. Receivables for securities			0
10. Securities lending reinvested collateral assets (Schedule DL)			0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	4,859,918	13,999,661	9,139,743
13. Title plants (for Title insurers only)			0
14. Investment income due and accrued			0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	312,873	234,490	(78,383)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			0
15.3 Accrued retrospective premiums and contracts subject to redetermination			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			0
16.2 Funds held by or deposited with reinsured companies			0
16.3 Other amounts receivable under reinsurance contracts			0
17. Amounts receivable relating to uninsured plans			0
18.1 Current federal and foreign income tax recoverable and interest thereon			0
18.2 Net deferred tax asset	232,873,263	317,171,422	84,298,159
19. Guaranty funds receivable or on deposit			0
20. Electronic data processing equipment and software			0
21. Furniture and equipment, including health care delivery assets	5,195,701	5,911,055	715,354
22. Net adjustment in assets and liabilities due to foreign exchange rates			0
23. Receivables from parent, subsidiaries and affiliates	43,546,128	39,690,463	(3,855,665)
24. Health care and other amounts receivable			0
25. Aggregate write-ins for other-than-invested assets	72,935,895	79,530,999	6,595,104
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	359,723,778	456,538,090	96,814,312
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0
28. TOTALS (Lines 26 and 27)	359,723,778	456,538,090	96,814,312

DETAILS OF WRITE-INS

1101.			0
1102.			0
1103.			0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0
2501. Capitalized costs	55,278,845	60,538,473	5,259,628
2502. Other prepaid assets	16,478,415	16,620,875	142,460
2503. Receivable for securities	625,526	2,336,690	1,711,164
2598. Summary of remaining write-ins for Line 25 from overflow page	553,109	34,961	(518,148)
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	72,935,895	79,530,999	6,595,104

Notes to Financial Statements

Great-West Life & Annuity Insurance Company (the "Company" or "GWL&A") is a direct wholly-owned subsidiary of GWL&A Financial Inc. ("GWL&A Financial"). GWL&A Financial is a direct wholly-owned subsidiary of Great-West Lifeco U.S. LLC ("Lifeco U.S.") and an indirect wholly-owned subsidiary of Great-West Lifeco Inc. ("Lifeco"), a Canadian holding company. The Company offers a wide range of life insurance, retirement and investment products to individuals, businesses and other private and public organizations throughout the United States. The Company is an insurance company domiciled in the State of Colorado, and is subject to regulation by the Colorado Division of Insurance.

The Company is authorized to engage in the sale of life insurance, accident and health insurance and annuities. It is qualified to do business in all states in the United States, except New York, and in the District of Columbia, Puerto Rico, Guam and the U.S. Virgin Islands. The Company is also a licensed reinsurer in New York.

1. Summary of Significant Accounting Policies and Going Concern

A. ***Accounting Practices***

The Company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the Colorado Division of Insurance (the "Division"). The Division requires that insurance companies domiciled in the State of Colorado prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners Accounting Practices and Procedures Manual ("NAIC SAP"), subject to any deviations prescribed or permitted by the State of Colorado insurance commissioner.

The only prescribed deviation that impacts the Company allows the Company to account for certain separate account products at book value instead of fair value. The Division has not permitted the Company to adopt any other accounting practices that have an impact on the Company's statutory financial statements as compared to NAIC SAP or the Division's prescribed accounting practices. There is no impact to either capital and surplus or net income as a result of the prescribed accounting practice.

B. ***Use of Estimates in the Preparation of the Financial Statements***

The preparation of financial statements in conformity with statutory accounting principles requires the Company's management to make a variety of estimates and assumptions. These estimates and assumptions affect, among other things, the reported amounts of admitted assets and liabilities, the disclosure of contingent liabilities and the reported amounts of revenues and expenses. Significant estimates are required to account for items and matters such as, but not limited to, the valuation of investments in the absence of quoted market values, impairment of investments, valuation of policy benefit liabilities, valuation of employee benefits plans and the valuation of deferred tax assets. Actual results could differ from those estimates.

C. ***Accounting Policy***

Short-term investments include all investments whose remaining maturities, at the time of acquisition, are three months to one year. Cash-type investments include all investments whose remaining maturities, at the time of acquisition, are three months or less. Both short-term and cash-type investments are stated at amortized cost, which also approximates fair value.

Common stocks, other than stocks of subsidiaries, are recorded at fair value based on the most recent closing price of the common stock as quoted on its exchange. The net unrealized gain or loss is reported as a component of surplus.

Investments in subsidiaries are carried on the equity basis with unrealized changes in value recorded in surplus and dividends received recorded in investment income.

Preferred stocks, which have the characteristics of equity securities, are carried at statutory carrying value in accordance with the NAIC designation of the security. Carrying value is cost, unless the preferred stock is designated a NAIC 4 to 6, in which case it is reported at the lower of cost or fair value.

Mortgage loans consist primarily of domestic commercial collateralized loans and are carried at their unpaid principal balances adjusted for any unamortized premiums or discounts, allowances for credit losses, and foreign currency translations. Interest income is accrued on the unpaid principal balance for all loans, except for loans on non-accrual status. Premiums and discounts are amortized to net investment income using the effective interest method. Prepayment penalty and origination fees are recognized in net investment income upon receipt.

Mortgage loan fair value estimates are generally based on discounted cash flows. A discount rate matrix is used where the discount rate valuing a specific mortgage generally corresponds to that mortgage's remaining term and credit quality. Management believes the discount rate used is comparable to the credit, interest rate, term, servicing costs and risks of loans similar to the portfolio loans that the Company would make today given its internal pricing strategy.

The Company actively manages its mortgage loan portfolio by completing ongoing comprehensive analysis of factors such as debt service coverage ratios, loan-to-value ratios, payment status, default or legal status, annual collateral property evaluations and general market conditions. On a quarterly basis, the Company reviews the above primary credit quality indicators in its internal risk assessment of loan impairment and credit loss. Management's risk assessment process is subjective and includes the categorization of all loans, based on the above mentioned credit quality indicators, into one of the following categories:

- Performing-generally indicates the loan has standard market risk and is within its original underwriting guidelines.

- Non-performing-generally indicates there is a potential for loss due to the deterioration of financial/ monetary default indicators or potential foreclosure. Due to the potential for loss, these loans are evaluated for impairment.

The adequacy of the Company's allowance for credit loss is reviewed quarterly. The determination of the calculation and the adequacy of the mortgage allowance for credit loss and mortgage impairments involve judgments that incorporate qualitative and quantitative Company and industry mortgage performance data. Management's periodic evaluation and assessment of the adequacy of the mortgage allowance for credit loss and the need for mortgage impairments is based on known and inherent risks in the portfolio, adverse situations that may affect the borrower's ability to repay, the fair value of the underlying collateral, composition of the loan portfolio, current economic conditions, loss experience and other relevant factors. Loans included in the non-performing category and other loans with certain substandard credit quality indicators are individually reviewed to determine if a specific impairment is required. Risk is mitigated primarily through first position collateralization, guarantees, loan covenants and borrower reporting requirements. Since the Company does not originate or hold uncollateralized mortgages, loans are generally not deemed fully uncollectable. Generally, unrecoverable amounts are written off during the final stage of the foreclosure process.

Loan balances are considered past due when payment has not been received based on contractually agreed upon terms. The accrual of interest is discontinued when concerns exist regarding the realization of loan principal or interest. The Company resumes interest accrual on loans when a loan returns to current status or under new terms when loans are restructured or modified.

On a quarterly basis, any loans with terms that were modified during that period are reviewed to determine if the loan modifications constitute a troubled debt restructuring ("TDR"). In evaluating whether a loan modification constitutes a TDR, it must be determined that the modification is a significant concession and the debtor is experiencing financial difficulties.

Real estate properties held for the production of income are valued at depreciated cost less encumbrances. Properties held for sale are carried at the lower of depreciated cost or fair value less encumbrances and estimated costs to sell the property. Real estate is depreciated on a straight-line basis over the estimated life of the building or term of the lease for tenant improvements.

Real estate properties occupied by the Company are carried at depreciated cost unless the carrying amount of the asset is deemed to be unrecoverable. The Company includes in both net investment income and other operating expenses an amount for rent relating to real estate properties occupied by the Company. Rent is derived from consideration of the repairs, expenses, taxes, interest and depreciation incurred. The reasonableness of the amount of rent recorded is verified by comparison to rent received from other like properties in the same area.

The estimated fair value for real estate is based on the unadjusted appraised value which includes factors such as comparable property sales, property income analysis, and capitalization rates.

Bonds, including loan-backed and structured securities (collectively referred to as "bonds"), are carried at statutory adjusted carrying value in accordance with the National Association of Insurance Commissioners ("NAIC") designation of the security. Carrying value is amortized cost, unless the bond is either (a) designated as a six, in which case it is the lower of amortized cost or fair value or (b) required to be carried at fair value due to the structured securities ratings methodology. The Company recognizes the acquisition of its public bonds on a trade date basis and its private placement investments on a funding date basis. Bonds containing call provisions are amortized to the call or maturity value/date which produces the lowest asset value.

The fair values for bonds are generally based upon evaluated prices from independent pricing services. In cases where these prices are not readily available, fair values are estimated by the Company. To determine estimated fair value for these instruments, the Company generally utilizes discounted cash flows with market observable pricing inputs such as spreads, average life, and credit quality. Fair value estimates are made at a specific point in time, based on available market information and judgments about financial instruments, including estimates of the timing and amounts of expected future cash flows and the credit standing of the issuer or counterparty.

Premiums and discounts are recognized as a component of net investment income using the effective interest method. Realized gains and losses not subject to IMR, including those from foreign currency translations, are included in net realized capital gains (losses).

The recognition of income on certain investments (e.g. loan-backed securities, including mortgage-backed and asset backed securities) is dependent upon market conditions, which may result in prepayments and changes in amounts to be earned. Prepayments on all mortgage-backed and asset-backed securities are monitored monthly and amortization of the premium and/or the accretion of the discount associated with the purchase of such securities are adjusted by such prepayments. Prepayment assumptions are based on the average of recent historical prepayments and are obtained from broker/dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. Significant changes in estimated cash flows from the original purchase assumptions are accounted for using the retrospective method.

Contract loans are carried at their unpaid balance.

Limited partnership interests are included in other invested assets and are accounted for using the cost or equity method of accounting. The Company uses the cost method on investments where it has a minor equity interest and no significant influence over the entity's operations. The Company uses the equity method when it has a partnership interest that is considered more than minor, although the Company has no significant influence over the entity's operations. Also included in other invested assets are limited partnerships established for the purpose

of investing in low-income housing that qualify for federal and state tax credits. These interests are carried at amortized cost.

The Company participates in a securities lending program in which the Company lends securities that are held as part of its general account investment portfolio to third parties. The Company does not enter into these types of transactions for liquidity purposes, but rather for yield enhancement on its investment portfolio. The borrower can return and the Company can request the loaned securities be returned at any time. The Company maintains ownership of the securities at all times and is entitled to receive from the borrower any payments for interest received on such securities during the loan term. Securities lending transactions are accounted for as secured borrowings. The securities lending agent indemnifies the Company against borrower risk, meaning that the lending agent agrees contractually to replace securities not returned due to a borrower default. The Company generally requires initial collateral in an amount greater than or equal to 102% of the fair value of domestic securities loaned, and 105% of foreign securities loaned. Such collateral is used to replace the securities loaned in event of default by the borrower. Acceptable collateral is generally defined as government securities, letters of credit and/or cash collateral. Some cash collateral is reinvested in short-term repurchase agreements which are also collateralized by U.S. Government or U.S. Government Agency securities. Reinvested cash collateral is reported in securities lending reinvested collateral assets, with a corresponding liability in other liabilities. Collateral that cannot be sold or repledged is excluded from the Statutory Statements of Admitted Assets, Liabilities, Capital and Surplus.

The Company enters into reverse repurchase agreements with third party broker-dealers for the purpose of enhancing the total return on its investment portfolio. The repurchase trading strategy involves the purchase of securities, with a simultaneous agreement to resell similar securities at a future date at an agreed-upon price. Securities purchased under these agreements are recorded as investing activities, and are reported at amortized cost in cash, cash equivalents and short-term investments. Under these tri-party repurchase agreements, the designated custodian takes possession of the underlying collateral on the Company's behalf, which is required to be cash or government securities. The fair value of the securities is monitored and additional collateral is obtained, where appropriate, to protect against credit exposure. The collateral cannot be sold or re-pledged and has not been recorded on the Statutory Statement of Admitted Assets, Liabilities, Capital and Surplus.

The Company enters into dollar reverse repurchase agreements with third party broker-dealers. The Company does not enter into these types of transactions for liquidity purposes, but rather for yield enhancements on its investment portfolio. The dollar reverse repurchase trading strategy involves the sale of securities, with a simultaneous agreement to repurchase similar securities at a future date at an agreed-upon price. Assets to be repurchased are the same, or substantially the same, as the assets transferred, and are accounted for as secured borrowings. Proceeds of the sale are reinvested in other securities and may enhance the current yield and total return. The difference between the sales price and the future repurchase price is recorded as an adjustment to net investment income. During the period between the sale and repurchase, the Company will not be entitled to receive interest and principal payments on the securities sold. Losses may arise from changes in the value of the securities or if the counterparty enters bankruptcy proceedings or becomes insolvent. In such cases, the Company's right to repurchase the security may be restricted. Amounts owed to brokers under these arrangements are included as a liability in repurchase agreements.

Derivatives are reported as other invested assets or other liabilities. Although some derivatives are executed under a master netting arrangement, the Company does not offset in the Statutory Statements of Admitted Assets, Liabilities, Capital and Surplus the carrying value of those derivative instruments and the related cash collateral or net derivative receivables and payables executed with the same counterparty under the same master netting arrangement. Derivatives that qualify for hedge accounting treatment are valued using the valuation method (either amortized cost or fair value) consistent with the underlying hedged asset or liability. At inception of a derivative transaction, the hedge relationship and risk management objective is documented and the designation of the derivative is determined based on specific criteria of the transaction. Derivatives that are deemed ineffective or that do not qualify for hedge accounting are stated at fair value. Changes in fair values for ineffective derivatives or derivatives that do not qualify for hedge accounting are recognized in unassigned surplus in the period of change. Investment gains and losses generally result from the termination of derivative contracts prior to expiration and are generally recognized in net income and may be subject to IMR.

Derivatives in a net asset position may have cash or securities pledged as collateral to the Company in accordance with the collateral support agreements with the counterparty. This collateral is held in a custodial account for the benefit of the Company. Unrestricted cash collateral is included in other assets and the obligation to return it is included in other liabilities. The cash collateral is reinvested in a government money market fund. Cash collateral pledged by the Company is included in other assets. See note #8 for further discussion on derivative financial instruments.

Realized capital gains and losses are reported as a component of net income and are determined on a specific identification basis. Interest-related gains and losses are primarily subject to IMR, while credit-related gains and losses are primarily subject to AVR. Realized capital gains and losses also result from the termination of derivative contracts prior to expiration and may be subject to IMR.

Investment income is not included in the calculation of premium deficiency for accident and health policies. The Company does not have premium deficiency reserves as defined is SSAP 54, Individual and Group Accident and Health Contracts.

Goodwill resulting from acquisitions of subsidiaries is reported in common stock or other invested assets and is amortized to unrealized capital gains/(losses) over the period in which the Company benefits economically, not to exceed ten years. Goodwill resulting from assumption reinsurance is reported in goodwill and is amortized to other insurance expenses over the period in which the Company benefits economically, not to exceed ten

years. Admissible goodwill is limited in the aggregate to 10% of the Company's adjusted capital and surplus. The Company tests goodwill for impairment annually or more frequently if events or circumstances indicate that there may be justification for conducting an interim test. If the carrying value of goodwill exceeds its fair value, the excess is recognized as impairment and recorded as a realized loss in the period in which the impairment is identified. There were no impairments of goodwill recognized during the years ended December 31, 2017 or 2016.

Life insurance and annuity policy reserves with life contingencies are computed on the basis of statutory mortality and interest requirements and without consideration for withdrawals. Annuity contract reserves without life contingencies are computed on the basis of statutory interest requirements.

Policy reserves for life insurance are valued in accordance with the provision of applicable statutory regulations. Life insurance reserves are determined principally using the Commissioner's Reserve Valuation Method, using the statutory mortality and interest requirements, without consideration for withdrawals. Some policies contain a surrender value in excess of the reserve as legally computed. This excess is calculated and recorded on a policy-by-policy basis.

Premium stabilization reserves are calculated for certain policies to reflect the Company's estimate of experience refunds and interest accumulations on these policies. The reserves are invested by the Company. The income earned on these investments is accumulated in this reserve and is used to mitigate future premium rate increases for such policies.

Policy reserves ceded to other insurance companies are recorded as a reduction of the reserve liabilities. The cost of reinsurance related to long-duration contracts is accounted for over the life of the underlying reinsured policies using assumptions consistent with those used to account for the underlying policies.

Policy and contract claims include provisions for reported life, accident and health claims in process of settlement, valued in accordance with the terms of the related policies and contracts, as well as provisions for claims incurred but not reported based primarily on prior experience of the Company. As such amounts are necessarily estimates, the ultimate liability may differ from the amount recorded and will be reflected in the results of operations when additional information becomes known.

The liabilities for health claim reserves are determined using historical run-out rates, expected loss ratios and statistical analysis. The Company provides for significant claim volatility in areas where experience has fluctuated. The liabilities represent estimates of the ultimate net cost of all reported and unreported claims which are unpaid at year-end. Those estimates are subject to considerable variability in claim severity and frequency. The estimates are continually reviewed and adjusted as necessary as experience develops or new information becomes known; such adjustments are included in current operations.

Life insurance premiums are recognized when due. Annuity considerations are recognized as revenue when received. Accident and health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Life and accident and health insurance premiums received in advance are recorded as a liability and recognized as income when the premiums become earned. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

The Company is included in the consolidated federal income tax return of Lifeco U.S. The federal income tax expense reported in the Statutory Statement of Operations represents income taxes provided on income that is currently taxable, excluding tax on net realized capital gains and losses. A net deferred tax asset is included in the Statutory Statements of Admitted Assets, Liabilities, Capital and Surplus which is calculated using the asset and liability method in which deferred tax assets and liabilities are recorded for expected future tax consequences of events that have been recognized in either the Company's financial statements or tax returns. Deferred income tax assets are subject to limitations prescribed by statutory accounting principles. The change in deferred income taxes is treated as a component of the change in unassigned funds.

Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based upon past experience, for losses incurred but not reported. Such liabilities are necessarily based upon assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

D. ***Going Concern***

After evaluating the Company's ability to continue as a going concern, management is not aware of any conditions or events which raise substantial doubts concerning the Company's ability to continue as a going concern as of the date of filing this statement.

2. Accounting Changes and Corrections of Errors

A. Correction of Errors - NONE

B. Change in Accounting Principle

In 2009, the NAIC introduced Principle-Based Reserving ("PBR") as a new method for calculating life insurance policy reserves. PBR will replace the historic formulaic measure with one that more accurately reflects the risks of highly complex products. PBR is effective for 2017 as 42 states representing 75% of total premium in the United States adopted this method in 2016; however, companies are permitted to delay implementation until January 1, 2020. The Company will defer implementation and is currently evaluating impact of adoption of PBR on its financial statements.

In October 2017, the NAIC revised SSAP No. 104R, Share-Based Payments ("SSAP 104R"). The revision incorporates simplifications to the accounting for share-based payments. The effective date for these revisions is December 31, 2017 and the Company has adopted the revisions to SSAP 104R for its fiscal year ended December 31, 2017. The provisions of SSAP 104R changed several aspects of the accounting for share-based payment award transactions, including: (i) income tax consequences when awards vest or are settled; (ii) classification of awards as either equity or liabilities due to statutory tax withholding requirements; and (iii) classification on the statement of cash flows. The adoption of this standard did not have a material effect on the Company's financial statements.

3. Business Combinations and Goodwill

A. Statutory Purchase Method

On August 29, 2014, the Company completed the acquisition of all of the voting equity interests in the J.P. Morgan Retirement Plan Services ("RPS") large-market recordkeeping business. This transaction was accounted for as a statutory purchase. Goodwill of $51,097,667 was recorded in other invested assets, which will be amortized over ten years. At December 31, 2017 and 2016, the Company has $34,065,111 and $39,174,878, respectively, of admitted goodwill related to this acquisition. Goodwill amortization of $5,109,767 was recorded for the years ended December 31, 2017 and 2016.

B. Statutory Merger - None

C. Assumption Reinsurance

At December 31, 2017 and 2016, the Company has $0 and $976,975, respectively, of admitted goodwill recorded in Aggregate write-ins for other-than-invested assets related to various assumption reinsurance agreements entered into in 2006. During the years ended December 31, 2017 and 2016, the Company recorded $976,975 and $12,929,074, respectively, of goodwill amortization related to these acquisitions.

D. Impairment Loss - None

4. Discontinued Operations

There are no amounts related to discontinued operations in the Company's statutory financial statements in 2017 or 2016.

5. Investments

A. Mortgage Loans

(1) The maximum and minimum lending rate for commercial mortgage loans originated during the years ended December 31, 2017 and 2016 were 4.23% and 3.17%, and 4.00% and 2.64%, respectively.

(2) The maximum percentage of loan to value for new mortgage loans originated in 2017, exclusive of insured or guaranteed or purchase money mortgages, was 69%.

(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total - ***None***

(4) Age Analysis of Mortgage Loan

		Residential		Commercial			
	Farm	Insured	All Other	Insured	All Other	Mezzanine	Total
a. Current Year							
1. Recorded Investment (All)							
(a) Current	$ —	$ —	$ —	$ —	$ 3,872,083,502	$ —	$ 3,872,083,502
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 89-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	—%	—%	—%	—%	—%	—%	—%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
b. Prior Year							
1. Recorded Investment (All)							
(a) Current	$ —	$ —	$ —	$ —	$ 3,420,918,256	$ —	$ 3,420,918,256
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 89-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	1,401,217	—	1,401,217
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	—%	—%	—%	—%	—%	—%	—%
5. Participant or Co-Lender in a Mortgage Loan Agreement							
(a) Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —

(5) Investment in Impaired Loans with or without Allowances for Credit Losses:

		Residential		Commercial			
	Farm	Insured	All Other	Insured	All Other	Mezzanine	Total
a Current Year							
1. With Allowance for Credit Losses	$ —	$ —	$ —	$ —	$ —	$ —	$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
b. Prior Year							
1. With Allowance for Credit Losses	$ —	$ —	$ —	$ —	$ 1,401,217	$ —	$ 1,401,217
2. No Allowance for Credit Losses	—	—	—	—	—	—	—

(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a Current Year							
1. Average Recorded Investment	$ —	$ —	$ —	$ —	$ —	$ —	$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—
b. Prior Year							
1. Average Recorded Investment	$ —	$ —	$ —	$ —	$ 1,401,217	$ —	$ 1,401,217
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	1,401,217	—	1,401,217
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—

(7) Allowance for Credit Losses:

		Current Year	Prior Year
a.	Balance at beginning of period	$ 2,713,307	$ 2,770,000
b.	Additions charged to operations	$ 157,393	$ 472,186
c.	Direct write-downs charged against the allowances	$ (599,881)	$ —
d.	Recoveries of amounts previously charged off	$ (1,525,040)	$ (528,879)
e.	Balance at end of period	$ 745,779	$ 2,713,307

(8) Mortgage loans derecognized as a result of foreclosure - NONE

(9) For loan balances greater than 180 days past due or in the process of foreclosure, all accrual of interest is discontinued. The Company resumes interest accrual on loans when a loan returns to current status or under new terms when loans are restructured or modified. On impaired loans, cash received is first applied to outstanding principal; any excess is applied to outstanding interest. The Company accrues interest income on impaired loans to the extent it is deemed collectible (delinquent less than 180 days) and the loan continues to perform under its original or restructured contractual terms. Interest income on non-performing loans is generally recognized on a cash basis.

B. Debt Restructuring

(1) During the year ended December 31, 2017, a security classified as industrial and miscellaneous with a recorded investment of $15,073,500, and a commercial mortgage loan with a recorded investment of $1,401,217, were subject to troubled debt restructuring.

(2) The security was previously impaired during the year ended December 31, 2016 with a realized capital loss of $4,426,500, and was further impaired during the year ended December 31, 2017 with a realized capital loss of $3,362,959, both of which were recorded in the "Net realized capital gains (losses)" line on the summary of operations page.

The mortgage loan was previously impaired during the year ended December 31, 2016 and was sold at auction during the year ended December 31, 2017 at a loss of $599,881, which was recorded in the "Net realized capital gains (losses)" line on the summary of operations page.

(3) The Company does not have any commitments to lend additional funds to these debtors.

(4) Interest income is recognized when earned. All investment income due and accrued with amounts that are deemed uncollectible, including mortgage loans in default ("in process of foreclosure"), or that are over 90 days past due, is not included in investment income. Amounts over 90 days past due are non-admitted assets and are recorded as a reduction to unassigned surplus.

C. Reverse Mortgages - None

D. Loan-Backed Securities

(1) Prepayment assumptions are based on the average of recent historical prepayments, and are obtained from broker/dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. Significant changes in estimated cash flows from the original purchase assumptions are accounted for using the retrospective method.

(2) The Company did not have any loan-backed or structured securities with a recognized other-than-temporary impairment during the period ended December 31, 2017 that occurred due to the Company having the intent to sell the security or due to the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.

(3) There were no loan-backed or structured securities currently held with a recognized other-than-temporary impairment during the period ended December 31, 2017 that occurred due to the present value of cash flows expected to be collected being less than the amortized cost basis of the security.

(4) The following table summarizes unrealized investment losses at December 31, 2017. The Company considers these investments to be only temporarily impaired.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	$	12,378,722
2. 12 Months or Longer	$	19,585,681

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	$	1,530,746,501
2. 12 Months or Longer	$	694,015,633

(5) The underlying collateral on the securities within the portfolio along with credit enhancement and/or guarantees is sufficient to expect full repayment of the principal. At December 31, 2017, the Company does not have the intent to sell the securities before the recovery of the cost of the securities and the Company has the intent and ability to hold the securities for a period of time sufficient to recover the amortized cost. Therefore, the Company does not consider these investments to be other-than-temporarily impaired.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - NONE

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - NONE

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

(1) See the reverse repurchase agreement policy in Note 1C.

(2) Type of Repo Trades Used

	1	2	3	4
	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Bilateral (YES/NO)				NO
b. Tri-Party (YES/NO)				YES

(3) Original (Flow) & Residual Maturity

		FIRST QUARTER				SECOND QUARTER			
		1	2	3	4	5	6	7	8
		MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a.	Open - No Maturity	—	—	—	—	—	—	—	—
b.	Overnight	—	—	—	—	—	—	—	—
c.	2 Days to 1 Week	—	—	—	—	—	—	—	—
d.	>1 Week to 1 Month	—	—	—	—	—	—	—	—
e.	>1 Month to 3 Months	—	—	—	—	—	—	—	—
f.	>3 Months to 1 Year	—	—	—	—	—	—	—	—
g.	>1 Year	—	—	—	—	—	—	—	—

		THIRD QUARTER				FOURTH QUARTER			
		9	10	11	12	13	14	15	16
		MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a.	Open - No Maturity	—	—	—	—	—	—	—	—
b.	Overnight	—	—	—	—	—	91,200,000	9,147,630	—
c.	2 Days to 1 Week	—	—	—	—	—	72,200,000	9,277,174	23,200,000
d.	>1 Week to 1 Month	—	—	—	—	—	—	—	—
e.	>1 Month to 3 Months	—	—	—	—	—	—	—	—
f.	>3 Months to 1 Year	—	—	—	—	—	—	—	—
g.	>1 Year	—	—	—	—	—	—	—	—

(4) Counterparty, Jurisdiction and Fair Value (FV)

1		2	FIRST QUARTER				SECOND QUARTER			
			3	4	5	6	7	8	9	10
		Jurisdiction	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a.	Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	—	—	—	—	—	—	—	—
b.	Counterparty*									
			—	—	—	—	—	—	—	—

1		2	THIRD QUARTER				FOURTH QUARTER			
			11	12	13	14	15	16	17	18
		Jurisdiction	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a.	Default (Fair Value of Securities Sold/ Outstanding for which the Repo Agreement Defaulted)	XXX	—	—	—	—	—	—	—	—
b.	Counterparty*									
			—	—	—	—	—	—	—	—

* Counterparty and Jurisdiction entries used for the amounts for Columns 11 through 18 are the same as used above in columns 2 through 10.

(5) Fair Value of Securities Acquired Under Repo-Secured Borrowing

	FIRST QUARTER				SECOND QUARTER			
	1	2	3	4	5	6	7	8
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
(5) Fair Value of Securities Acquired Under Repo-Secured Borrowing	—	—	—	—	—	—	—	—

	THIRD QUARTER				FOURTH QUARTER			
	9	10	11	12	13	14	15	16
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
(5) Fair Value of Securities Acquired Under Repo-Secured Borrowing	—	—	—	—	—	93,024,000	18,793,300	23,664,000

(6) Securities Acquired Under Repo - Secured Borrowing by NAIC Designation

ENDING BALANCE								
	1	2	3	4	5	6	7	8
	NONE	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	DOES NOT QUALIFY AS ADMITTED
a. Bonds - FV	—	23,664,000	—	—	—	—	—	—
b. LB&SS - FV	—	—	—	—	—	—	—	—
c. Preferred Stock - FV	—	—	—	—	—	—	—	—
d. Common Stock	—	—	—	—	—	—	—	—
e. Mortgage Loans - FV	—	—	—	—	—	—	—	—
f. Real Estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other Invested Assets - FV								
i. Total Assets - FV (Sum of a through h)	—	—	—	—	—	—	—	—

(7) Collateral Pledged - Secured Borrowing

	FIRST QUARTER				SECOND QUARTER			
	1	2	3	4	5	6	7	8
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a. Cash	—	—	—	—	—	—	—	—
b. Securities (FV)	—	—	—	—	—	—	—	—
c. Securities (BACV)	XXX	XXX	XXX	—	XXX	XXX	XXX	—
d. Nonadmitted Subset (BACV)	XXX	XXX	XXX	—	XXX	XXX	XXX	—

	THIRD QUARTER				FOURTH QUARTER			
	9	10	11	12	13	14	15	16
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a. Cash	—	—	—	—	—	91,200,000	18,424,804	23,200,000
b. Securities (FV)	—	—	—	—	—	—	—	—
c. Securities (BACV)	XXX	XXX	XXX	—	XXX	XXX	XXX	—
d. Nonadmitted Subset (BACV)	XXX	XXX	XXX	—	XXX	XXX	XXX	—

(8) Allocation of Aggregate Collateral Pledged by Remaining Contractual Maturity

	AMORTIZED COST	FAIR VALUE
a. Overnight and Continuous	—	—
b. 30 Days or Less	23,200,000	23,200,000
c. 61 to 90 Days	—	—
d. >90 Days	—	—

(9) Recognized Receivable for Return of Collateral - Secured Borrowing

	FIRST QUARTER				SECOND QUARTER			
	1	2	3	4	5	6	7	8
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a. Cash	—	—	—	—	—	—	—	—
b. Securities (FV)	—	—	—	—	—	—	—	—

	THIRD QUARTER				FOURTH QUARTER			
	9	10	11	12	13	14	15	16
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a. Cash	—	—	—	—	—	—	—	—
b. Securities (FV)	—	—	—	—	—	—	—	—

(10) Recognized Liability to Return Collateral - Secured Borrowing (Total)

	FIRST QUARTER				SECOND QUARTER			
	1	2	3	4	5	6	7	8
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a. Repo Securities Sold/ Acquired with Cash Collateral	—	—	—	—	—	—	—	—
b. Repo Securities Sold/ Acquired with Securities Collateral (FV)	—	—	—	—	—	—	—	—

	THIRD QUARTER				FOURTH QUARTER			
	9	10	11	12	13	14	15	16
	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE	MINIMUM	MAXIMUM	AVERAGE DAILY BALANCE	ENDING BALANCE
a. Repo Securities Sold/ Acquired with Cash Collateral	—	—	—	—	—	—	—	—
b. Repo Securities Sold/ Acquired with Securities Collateral (FV)	—	—	—	—	—	—	—	—

H. Repurchase Agreements Transactions Accounted for as a Sale - NONE

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - NONE

J. Real Estate

(1) Impaired - NONE
(2) Sales or Held for Sale - NONE
(3) Changes to a plan of sale for an investment in real estate - NONE
(4) Retail land sales operations - NONE
(5) Real estate investments with participating mortgage loan features - NONE

K. Low Income Housing Tax Credits

(1) Remaining years of unexpired tax credits, required holding period and book adjusted carrying value as of December 31, 2017 :

	Maturity Date	Years remaining	Book adjusted/ carrying value
Nationwide Life Tax Credit Partners 2004-E LLC GTD TCE	December 31, 2020	3	$ 1,150,596
Sunamerica Afford Housing Partners 120 GTD LLC TCE	June 30, 2019	2	$ 205,435

(2) The amount of LIHTC and other tax benefits recognized during the year ended December 31, 2017 was $2,843,341.

(3) The balance of the investment recognized in the statement of financial position at December 31, 2017 - See Note (1) above

(4) Status of any regulatory reviews - Investments in LIHTC may be subject to periodic regulatory review. All of the LIHTC investments are performing and have a guaranteed IRR. None of the regulatory reviews are expected to have a material impact on the investments.

(5) Aggregate total of LIHTC investments exceeds 10% of total admitted assets - NONE

(6) Impairment losses - NONE

(7) Amount and nature of write-down or reclassifications made during the year due to forfeiture or ineligibility of tax credits, etc. - NONE

L. Restricted Assets

(1) Restricted Assets (Including Pledged):

	Gross (Admitted & Nonadmitted) Restricted							Current Year		Current Year	
	Current Year									Percentage	
	1	2	3	4	5	6	7	8	9	10	11
Restricted Asset Category	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	—	—	—	—	—	—	—	—	—	—%	—%
b. Collateral held under security lending arrangements	—	—	—	—	—	—	—	—	—	—%	—%
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	—%	—%
d. Subject to reverse repurchase agreements	23,200,000	—	—	—	23,200,000	—	23,200,000	—	23,200,000	—%	—%
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	—%	—%
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—%	—%
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	—%	—%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	—%	—%
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	—%	—%
j. On deposit with states	4,351,006	—	—	—	4,351,006	4,350,104	902		4,351,006	—%	—%
k. On deposit with other regulatory bodies	627,426	—	—	—	627,426	512,426	115,000		627,426	—%	—%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—		—	—%	—%
m. Pledged as collateral not captured in other categories	45,965,021	—	174,036	—	46,139,057	3,570,431	42,568,626		46,139,057	0.1%	0.1%
n. Other restricted assets	227,500	—	—	—	227,500	581,290	(353,790)		227,500	—%	—%
o. Total Restricted Assets	$74,370,953	$ —	$ 174,036	$ —	$74,544,989	$ 9,014,251	$ 65,530,738	$ —	$ 74,544,989	0.1%	0.1%

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) Detail of assets pledged as collateral not captured in other categories:

	Gross (Admitted & Nonadmitted) Restricted								Percentage	
	Current Year									
	1	2	3	4	5	6	7	8	9	10
Other Restricted Assets	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Nonadmitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Futures margin deposits	$ 3,215,021	—	173,185	—	$ 3,388,206	$ 3,570,087	$ (181,881)	$ 3,388,206	—%	—%
Derivatives cash collateral	42,750,000	—	851	—	42,750,851	344	42,750,507	42,750,851	0.1%	0.1%
Total	$45,965,021	$ —	$ 174,036	$ —	$ 46,139,057	$ 3,570,431	$ 42,568,626	$ 46,139,057	0.1%	0.1%

(a) Subset of column 1

(b) Subset of column 3

(c) Total Line for Columns 1 through 7 should equal 5H(1)m Columns 1 through 7, respectively, and Total Line for Columns 8 through 10 should equal 5H(1)m Columns 9 through 11, respectively

(3) Detail of other restricted assets

Description of Assets	Gross (Admitted & Nonadmitted) Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Restricted Assets (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted & Nonadmitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Puerto Rico Public Bldgs Muni Revenue due 7/1/18	$ 227,500	$ —	$ —	$ —	$ 227,500	$ 581,290	$ (353,790)	$ 227,500	—%	—%
Total	$ 227,500	$ —	$ —	$ —	$ 227,500	$ 581,290	$ (353,790)	$ 227,500	—%	—%

(a) Subset of column 1

(b) Subset of column 3

(c) Total Line for Columns 1 through 7 should equal 5H(1)n Columns 1 through 7, respectively, and Total Line for Columns 7 through 10 should equal 5H(1)n Columns 9 through 11, respectively.

(4) Collateral Received and Reflected as Assets within the Reporting Entity's Financial Statements

	Collateral Assets	1 Book/Adjusted Carrying Value (BACV)	2 Fair Value	3 % of BACV to Total Assets (Admitted and Nonadmitted)*	4 % of BACV to Total Admitted Assets **
a.	Cash, Cash Equivalents and Short-Term Investments	$ 14,331,559	$ 14,331,559	—%	—%
b.	Schedule D, Part 1	—	—	—%	—%
c.	Schedule D, Part 2, Section 1	—	—	—%	—%
d.	Schedule D, Part 2, Section 2	—	—	—%	—%
e.	Schedule B	—	—	—%	—%
f.	Schedule A	—	—	—%	—%
g.	Schedule BA, Part 1	—	—	—%	—%
h.	Schedule DL, Part 1	—	—	—%	—%
i.	Other	—	—	—%	—%
j.	Total Collateral Assets (a+b+c+d+e+f+g+h+i)	$ 14,331,559	$ 14,331,559	—%	—%

* Column 1 divided by Asset Page, Line 26 (Column 1)

** Column 1 divided by Asset Page, Line 26 (Column 3)

		1 Amount	2 %of Liability to Total Liabilities *
k.	Recognized Obligation to Return Collateral Asset	$ 14,331,559	—%

* Column 1 divided by Liability Page, Line 26 (Column 1)

M. Working Capital Finance Investments

(1) Aggregate Working Capital Finance Investments (WCFI) book/adjusted carrying value by designation - NONE

(2) Aggregate maturity distribution on the underlying working capital finance programs - NONE

(3) Events of default of working capital finance investments during the reporting period - NONE

N. Offsetting and Netting of Assets and Liabilities - NONE

O. Structured Notes - NONE

P. 5* Securities

Investment	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
(1) Bonds - AC	—	1	$ —	$ 1,517,776	$ —	$ 1,242,907
(2) LB&SS - AC	—	—	—	—	—	—
(3) Preferred Stock - AC	—	—	—	—	—	—
(4) Preferred Stock - FV	—	—	—	—	—	—
(5) Total (1+2+3+4)	—	1	$ —	$ 1,517,776	$ —	$ 1,242,907

Q. Short Sales - NONE

R. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	41	—
(2) Aggregate Amount of Investment Income	$ 15,442,236	$ —

6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.

B. Impairments - The Company recognized impairment write-downs of $188,643 for its investments in Joint Ventures, Partnerships and Limited Liability Companies during the year ended December 31, 2017 based on the fair value disclosed in the limited partnership financial statements. Limited partnership interests, accounted for using the cost method, represent the Company's minor ownership interests in pooled investment funds. These funds employ varying investment strategies that principally make private equity investments across diverse industries and geographical focuses. The estimated fair value was determined using the partnership financial statement reported capital account or net asset value adjusted for other relevant information which may impact the exit value of the investments.

7. Investment Income

A. Due and accrued income was excluded from surplus on the following basis:

(1) All investment income due and accrued with amounts that are deemed uncollectible or that are over 90-days past due with the exception of mortgage loans in default. Due and accrued on mortgage loans in default is not included in investment income.

B. Amount excluded:

(1) The total amount excluded from bonds - $18,498
(2) The total amount excluded from mortgages - NONE
(3) The total amount excluded from surplus note debentures - NONE

8. Derivative Instruments

A. Derivative Financial Instruments

The Company enters into derivative transactions which include the use of interest rate swaps, interest rate swaptions, cross-currency swaps, foreign currency forwards, U.S. government treasury futures contracts, Eurodollar futures contracts, futures on equity indices, and interest rate swap futures. The Company uses these derivative instruments to manage various risks, including interest rate and foreign currency exchange rate risk associated with its invested assets and liabilities. Derivative instruments are not used for speculative reasons. Certain of the Company's over-the-counter ("OTC") derivatives are cleared and settled through a central clearing counterparty while others are bilateral contracts between the Company and a counterparty.

The Company uses derivative financial instruments for risk management purposes associated with certain invested assets and policy liabilities. Derivatives are used to (a) hedge the economic effects of interest rate and stock market movements on the Company's guaranteed lifetime withdrawal benefit liability, (b) hedge the economic effect of a large increase in interest rates on the Company's general account life insurance, group pension liabilities and certain separate account life insurance liabilities, (c) hedge the economic risks of other transactions such as future asset acquisitions or dispositions, the timing of liability pricing, and currency risks on non-U.S. dollar denominated assets and (d) convert floating rate assets or debt obligations to fixed rate assets or debt obligations for asset/liability management purposes.

The Company controls the credit risk of its derivative contracts through credit approvals, limits, monitoring procedures and in many cases, requiring collateral. The Company's exposure is limited to the portion of the fair value of derivative instruments that exceeds the value of the collateral held and not to the notional or contractual amounts of the derivatives.

Derivatives in a net asset position may have cash or securities pledged as collateral to the Company in accordance with the collateral support agreements with the counterparty. This collateral is held in a custodial account for the benefit of the Company. Unrestricted cash collateral is included in other assets and the obligation to return it is included in other liabilities. The cash collateral is reinvested in a government money market fund. Cash collateral pledged by the Company is included in other assets.

Derivative transactions are generally entered into pursuant to International Swaps and Derivatives Association ("ISDA") master agreements with approved counterparties that provide for a single net payment to be made by one party to the other on a daily basis, periodic payment dates, or at the due date, expiration, or termination of the agreement.

The ISDA Master Agreements contain provisions that would allow the counterparties to require immediate settlement of all derivative instruments in a net liability position if the Company were to default on any debt obligations over a certain threshold.

B. Interest Rate Contracts

Cash flow hedges
Interest rate swap agreements are used to convert the interest rate on certain debt securities and debt obligations from a floating rate to a fixed rate.

Not Designated as Hedging Instruments
The Company enters into certain transactions in which derivatives are hedging an economic risk but hedge accounting is not elected. These derivative instruments include: exchange-traded interest rate swap futures, OTC interest rate swaptions, OTC interest rate swaps, exchange-traded Eurodollar interest rate futures and treasury interest rate futures. Certain of the Company's OTC derivatives are cleared and settled through the Chicago Mercantile Exchange ("CME") while others are bilateral contracts between the Company and a counterparty.

The derivative instruments mentioned above are economic hedges and used to manage risk. These transactions are used to offset changes in liabilities including those in variable annuity products, hedge the economic effect of a large increase in interest rates, manage the potential variability in future interest payments due to a change in credited interest rates and the related change in cash flows due to increased surrenders, and manage interest rate risks of forecasted acquisitions of bonds and forecasted liability pricing.

Foreign Currency Contracts
Cross-currency swaps and foreign currency forwards are used to manage the foreign currency exchange rate risk associated with investments denominated in other than U.S. dollars. The Company uses cross-currency swaps to convert interest and principal payments on foreign denominated debt instruments into U.S. dollars. Cross-currency swaps may be designated as cash flow hedges; however, hedge accounting is not always elected. The Company uses foreign currency forwards to reduce the risk of foreign currency exchange rate changes on proceeds received on sales of foreign denominated debt instruments; however, hedge accounting is not elected.

Equity Contracts
The Company uses futures on equity indices to offset changes in guaranteed lifetime withdrawal benefit liabilities; however, hedge accounting is not elected.

C. Derivatives that qualify for hedge accounting treatment are valued using the valuation method (either amortized cost or fair value) consistent with the underlying hedged asset or liability. At inception of a derivative transaction, the hedge relationship and risk management objective is documented and the designation of the derivative is determined based on specific criteria of the transaction. Derivatives that are deemed ineffective or that do not qualify for hedge accounting are stated at fair value. Accounting for the ongoing changes in the fair value of a derivative depends on the intended use of the derivative. Derivatives are reported as other invested assets or other liabilities. Changes in fair values for ineffective derivatives or derivatives that do not qualify for hedge accounting are recognized in unassigned surplus in the period of change. Investment gains and losses generally result from the termination of derivative contracts prior to expiration and are generally recognized in net income and may be subject to IMR.

D. Derivative contracts with financing premiums - NONE

E. Net unrealized gains and losses excluded from the assessment of hedge effectiveness - NONE

F. Hedge ineffectiveness in the amounts of $(7,372,399) and $(29,858,852) determined in accordance with SSAP No. 86, were recorded in unrealized gains/ (losses) for the years ended December 31, 2017 and 2016, respectively.

G. Derivatives accounted for as cash flow hedges of a forecasted transaction - NONE

H. Aggregate, non-discounted total premium cost - NONE

9. Income Taxes

A. The components of the net deferred tax asset/(liability) at December 31 are as follows:

1.		12/31/2017			12/31/2016			Change		
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
				(Col 1+2)			(Col 1+2)	(Col 1-4)	(Col 2-5)	(Col 7+8)
		Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
(a)	Gross Deferred Tax Assets	388,130,931	16,580,162	404,711,093	509,154,169	12,277,316	521,431,485	(121,023,239)	4,302,846	(116,720,393)
(b)	Statutory Valuation Allowance Adjustments	—	—	—	—	—	—	—	—	—
(c)	Adjusted Gross Deferred Tax Assets	388,130,931	16,580,162	404,711,093	509,154,169	12,277,316	521,431,485	(121,023,239)	4,302,846	(116,720,393)
(d)	Deferred Tax Assets Nonadmitted	(228,728,223)	(4,145,041)	(232,873,264)	(314,102,093)	(3,069,329)	(317,171,422)	85,373,870	(1,075,712)	84,298,158
(e)	Subtotal Net Admitted Deferred Tax Asset	159,402,707	12,435,122	171,837,829	195,052,076	9,207,987	204,260,063	(35,649,369)	3,227,135	(32,422,234)
(f)	Deferred Tax Liabilities	(22,522,839)	—	(22,522,839)	(20,681,169)	—	(20,681,169)	(1,841,670)	—	(1,841,670)
(g)	Net Admitted Deferred Tax Assets / (Liabilities)	136,879,868	12,435,122	149,314,990	174,370,907	9,207,987	183,578,894	(37,491,039)	3,227,135	(34,263,904)

2.

Admission Calculation Components SSAP No. 101			12/31/2017			12/31/2016			Change		
			(1) Ordinary	(2) Capital	(3) (Col 1+2) Total	(4) Ordinary	(5) Capital	(6) (Col 4+5) Total	(7) (Col 1-4) Ordinary	(8) (Col 2-5) Capital	(9) (Col 7+8) Total
(a)	Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks		—	3,884,473	3,884,473	49,956,537	6,138,658	56,095,195	(49,956,537)	(2,254,185)	(52,210,722)
(b)	Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) Above) After Application of the Threshold Limitation (The Lesser of 2(b)1 and 2(b)2 Below)		136,879,868	8,550,649	145,430,517	124,414,370	3,069,329	127,483,699	12,465,498	5,481,320	17,946,818
	1	Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	136,879,868	8,550,649	145,430,517	124,414,370	3,069,329	127,483,699	12,465,498	5,481,320	17,946,818
	2	Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	145,430,517	XXX	XXX	127,483,699	XXX	XXX	17,946,818
(c)	Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.		22,522,839	—	22,522,839	20,681,169	—	20,681,169	1,841,670	—	1,841,670
(d)	Deferred Tax Assets Admitted as the result of application of SSAP No. 101.										
	Total		159,402,707	12,435,122	171,837,829	195,052,076	9,207,987	204,260,063	(35,649,369)	3,227,135	(32,422,234)

3.

		2017	2016
(a)	Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	894.97%	784.65%
(b)	Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	969,536,780	849,891,329

4.

			12/31/2017		12/31/2016		Change	
			(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col 1-3) Ordinary	(6) (Col 2-4) Capital
Impact of Tax-Planning Stategies								
(a)	Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage							
	1	Adjusted gross DTAs amount from note 9A1(c)	388,130,931	16,580,162	509,154,169	12,277,316	(121,023,239)	4,302,846
	2	% of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	—%	—%	—%	—%	— %	—%
	3	Net admitted adjusted gross DTAs amount from note 9A1(e)	159,402,707	12,435,122	195,052,076	9,207,987	(35,649,369)	3,227,135
	4	% of net admitted adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	—%	—%	12.61%	—%	(12.61)%	0
(b)	Does the Company's tax-planning strategies include the use of reinsurance?		Yes	_____	No	X		

B. There are no temporary differences for which deferred tax liabilities are not recognized.

C. Current income taxes incurred consist of the following major components:

		(1) 12/31/2017	(2) 12/31/2016	(3) (Col 1-2) Change
1.	Current Income Tax			
(a)	Federal	44,894,398	(37,281,142)	82,175,540
(b)	Foreign	—	—	—
(c)	Subtotal	44,894,398	(37,281,142)	82,175,540
(d)	Federal income tax on net capital gains	(6,744,417)	15,996,576	(22,740,993)
(e)	Utilization of capital loss carry-forwards	—	—	—
(f)	Other	5,689,142	(650,744)	6,339,886
(g)	Federal and foreign income taxes incurred	43,839,123	(21,935,310)	65,774,433

2. Deferred Tax Assets

		(1) 2017	(2) 2016	(3) (Col 1-2) Change
(a)	Ordinary			
	(1) Discounting of unpaid losses	—	—	—
	(2) Unearned premium reserve	—	—	—
	(3) Policyholder reserves	65,830,893	88,981,423	(23,150,530)
	(4) Investments	1,263,448	2,234,545	(971,097)
	(5) Deferred acquisition costs	77,368,519	126,409,639	(49,041,120)
	(6) Policyholder dividend accruals	4,593,204	7,567,634	(2,974,430)
	(7) Fixed assets	2,761,313	3,630,033	(868,719)
	(8) Compensation and benefits accrual	21,227,823	34,510,105	(13,282,282)
	(9) Pension accrual	836,677	701,649	135,028
	(10) Receivables - nonadmitted	12,736,514	20,526,810	(7,790,295)
	(11) Net operating loss carry-forward	—	—	—
	(12) Tax credit carry-forward	—	167,566,413	(167,566,413)
	(13) Other (including items <5% of total ordinary tax assets)	201,512,539	57,025,920	144,486,619
	(99) Subtotal	388,130,931	509,154,169	(121,023,239)
(b)	Statutory Valuation Allowance Adjustment	—	—	—

(c)	Nonadmitted	(228,728,223)	(314,102,093)	85,373,870
(d)	Admitted ordinary deferred tax assets	159,402,707	195,052,076	(35,649,369)
(e)	Capital			
	(1) Investments	16,580,162	12,277,316	4,302,846
	(2) Net capital loss carry-forward	—	—	—
	(3) Real estate	—	—	—
	(4) Other (including items <5% of total ordinary tax assets)	—	—	—
	(99) Subtotal	16,580,162	12,277,316	4,302,846
(f)	Statutory Valuation Allowance Adjustment	—	—	—
(g)	Nonadmitted	(4,145,041)	(3,069,329)	(1,075,712)
(h)	Admitted capital deferred tax assets	12,435,122	9,207,987	3,227,135
(i)	Admitted deferred tax assets	171,837,829	204,260,063	(32,422,234)

3. Deferred Tax Liabilities

(a)	Ordinary			
	(1) Investments	(4,501,208)	(1,494,046)	(3,007,162)
	(2) Fixed assets	—	—	—
	(3) Deferred and uncollected premiums	(3,342,964)	(8,260,975)	4,918,010
	(4) Policyholder reserves	(10,032,875)	—	(10,032,875)
	(5) Other (including items <5% of total ordinary tax liabilities)	(4,645,792)	(10,926,148)	6,280,356
	(99) Subtotal	(22,522,839)	(20,681,169)	(1,841,670)
(b)	Capital			
	(1) Investments	0	0	0
	(2) Real estate	0	0	0
	(3) Other (including items <5% of total ordinary tax liabilities)	0	0	0
	(99) Subtotal	0	0	0
(c)	Deferred tax liabilities	(22,522,839)	(20,681,169)	(1,841,670)
4. Net deferred tax assets/liabilities		149,314.99	183,578.894	(34,263.904)

The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	2017	2016	Change
Total deferred tax asset	404,711,093	521,431,485	(116,720,393)
Total deferred tax liability	(22,522,839)	(20,681,169)	(1,841,670)
Less:			
Tax-effect of unrealized gains and losses			6,426,707
Tax-effect of change in minimum pension liability			1,607,313
Other Deferred Taxes Reported in Surplus			—
Change in deferred income tax in surplus			(110,528,043)

	2016	2015	Change
Total deferred tax asset	521,431,485	483,475,197	37,956,288
Total deferred tax liability	(20,681,169)	(12,591,423)	(8,089,746)
Less:			
Tax-effect of unrealized gains and losses			(12,259,006)
Tax-effect of change in minimum pension liability			(1,002,887)
Other Surplus			
Change in deferred income tax in surplus			16,604,649

D. The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to income before taxes. The significant items causing this difference are as follows:

	12/31/2017	12/31/2016
Provision computed at statutory rate	77,023,439	22,424,751
Tax exempt income deduction	—	—
Dividends received deduction	(7,991,880)	(7,301,954)
Tax differentials on foreign earnings	—	—
Change in statutory valuation allowance adjustment	—	—
Tax (benefit) on capital gain/(loss)	(6,744,417)	15,996,576
Tax adjustment for IMR	(7,715,652)	(8,138,397)
Tax credits	(908,434)	(21,211,808)
Tax contingencies	359,075	(99,438)
Prior year adjustment	(1,881,318)	(2,032,267)
Earnings from Subs	(28,875,000)	(35,175,000)
Tax Effect of Non-Admitted Assets	2,291,399	(1,111,152)
Other	128,809,955	(1,891,270)
Total	154,367,166	(38,539,959)
Federal and foreign income taxes incurred	43,839,123	(21,935,310)
Change in net deferred income taxes	110,528,043	(16,604,649)
Total statutory income taxes	154,367,166	(38,539,959)

On December 22, 2017, H.R. 1, the Tax Reconciliation Act (the "Act"), was enacted. The legislation, which is generally effective for tax years beginning on January 1, 2018, represents significant U.S. tax reform and revises the Internal Revenue Code by, among other items, lowering the federal corporate income tax rate from 35% to 21% and modifying how the U.S. taxes multinational entities. Shortly after enactment, the Securities and Exchange Commission issued Staff Accounting Bulletin No. 118 ("SAB 118") which provided US GAAP guidance on the accounting for the Act's impact at December 31, 2017. A reporting entity may recognize provisional amounts, where the necessary information is not available, prepared, or analyzed (including computations) in reasonable detail or where additional guidance is needed from the taxing authority to determine the appropriate application of the Act. A reporting entity's provisional impact analysis may be adjusted within the 12 month measurement period provided for under SAB 118. The Statutory Accounting Working Group subsequently provided informal interpretative guidance allowing for statutory accounting conformity with the SAB 118 US GAAP guidance.

The decrease in the federal corporate income tax rate caused the Company to revalue its deferred tax balances at the new 21% rate, resulting in the recognition of a $142,197,291 deferred tax expense. The Company's impact analysis may be subsequently adjusted as additional guidance is provided by the U.S. Treasury, the Company's assumptions change, and as further information and interpretations become available. Any such adjustments are not expected to have a material impact on the financial statements.

E. Operating loss Carryforward

As of December 31, 2017, there are no operating loss carryforwards available for tax purposes.

As of December 31, 2017, the Company has Guaranteed Federal Low Income Housing tax credit carryforwards of $142,088,575. These credits will begin to expire in 2030.

The Company generated $3,474 of foreign tax credit carryforwards during the year ended December 31, 2017. During the years ended December 31, 2010 through December 31, 2016 the Company generated credit carryforwards of $23,984. The Company determined in 2016 that it will amend its prior year previously filed federal income tax returns in order to elect to claim foreign tax credits in lieu of foreign tax expense. The credits will begin to expire in 2020.

The amount of federal income taxes incurred that are available for recoupment in the event of future net losses are:

2017	$	—
2016	$	—
2015	$	3,884,473

The Company has no deposits admitted under Section 6603 of the Internal Revenue Code.

F. The Company's federal income tax return is consolidated with the following entities:

Great West Lifeco U.S. LLC
Emjay Corporation
GWFS Equities, Inc.
GWL&A Financial Inc.
Great-West Life & Annuity Ins. Company of South Carolina
Great-West Life & Annuity Insurance Company of New York
Putnam Investments LLC
Putnam Acquisition Financing, Inc.
Putnam Retail Management, LP
Putnam Retail Management GP, Inc.
Putnam Advisory Company LLC
Putnam Fiduciary Trust Company
Putnam Investor Services, Inc.
PanAgora Holdings, Inc.
PanAgora Asset Management, Inc.
Putnam Advisory Holdings, LLC
Putnam Advisory Holdings II, LLC
FASCore, LLC
Advised Assets Group LLC
Great-West Trust Company LLC
Great-West Capital Management, LLC

The Company, Great-West life & Annuity Insurance Company of South Carolina and Great-West Life & Annuity Insurance Company of New York ("GWLA Subgroup") are life insurance companies who form a life subgroup under the consolidated return regulations. These regulations determine whether taxable income or losses of this subgroup may offset or be offset with the taxable income or losses of other non-life entities.

The Company and its subsidiaries file a Form 10-K with the Securities and Exchange Commission (10-K Group"). For financial reporting purposes, the 10-K Group accounts for income taxes based on the separate return method. Under this method, current and deferred income tax expense or benefit for the period is determined as a separate group or standalone basis. The GWLA Subgroup accounts for income taxes on the modified separate return method on its separate company, statutory financial statements. Under this method, current and deferred tax expense or benefit is determined on a standalone basis; however the Company also considers taxable income or losses from other members of the GWLA Subgroup when determining its deferred tax assets and liabilities, and in evaluating the realizability of its deferred tax assets.

The method of settling income tax payables and receivables ("Tax Sharing Agreement") among the US consolidated group is subject to a written agreement approved by the Board of Directors, whereby settlement is made on a separate return basis except for the current utilization of any net operating losses and other tax attributes by members of the US Consolidated Group to offset taxable income of another member of such group. The GWLA Subgroup has a policy of settling intercompany balances as soon as is practical after the filing of the federal consolidated return or receipt of the income tax refund from the Internal Revenue Service.

G. The Company recognizes accrued interest and penalties related to tax contingencies in current income tax expense. During the years ended December 31, 2017 and 2016, the Company recognized approximately $359,075 and $(99,438), respectively, from interest and penalties related to the uncertain tax positions. The Company had $920,793 and $561,717 accrued for the payment of interest and penalties at December 31, 2017 and 2016, respectively.

The Company files income tax returns in the U.S. federal jurisdiction and various states. With few exceptions, the Company is no longer subject to U.S. federal income tax examinations by the Internal Revenue Service (the "I.R.S.") for years 2013 and prior. Tax years 2014 through 2016 are open to federal examination by the I.R.S. The company does not expect significant increases or decreases to tax contingencies relating to federal, state or local audits.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A,B,C. During the years ended December 31, 2017 and 2016, the Company paid dividends to GWL&A Financial Inc, totaling $145,301,372 and $125,691,431, respectively. During the years ended December 31, 2017 and 2016, the Company received $170,518 and $9,219,333, respectively, from its subsidiary, Great-West Life & Annuity Insurance Company of South Carolina, for the use of its net operating losses per the tax sharing agreement.

D. At December 31, 2017 and 2016, the Company reported $67,355,271 and $66,275,636, respectively, due from affiliates, which is spread across various subsidiaries and affiliates. At December 31, 2017 and 2016, the Company reported $52,080,986 and $45,660,618, respectively, due to affiliates, which is spread across various subsidiaries and affiliates. All amounts are due on demand.

At December 31, 2017 and 2016, the Company reported in current taxes recoverable, receivables of $17,455,500 and $45,279,808, respectively, due from Great-West Lifeco U.S. LLC as the result of filing a consolidated tax return. All amounts are due within 30 days subsequent to settlement with the I.R.S.

E. The Company and Great-West Life & Annuity Insurance Company of New York ("GWL&A NY") have an agreement whereby the Company has committed to provide financial support to GWL&A NY related to the maintenance of adequate regulatory surplus and liquidity. The Company is obligated to invest in shares of GWL&A NY in order for GWL&A NY to maintain the capital and surplus at the greater of 1) $6,000, 2) 200% of GWL&A NY RBC minimum capital requirements if GWL&A NY total assets are less than $3,000,000 or 3) 175% of GWL&A NY RBC minimum capital requirements if GWL&A NY total assets are $3,000,000 or more. There is no limitation on the maximum potential future payments under the guarantee. The Company has no liability at December 31, 2017 and 2016 for obligations under the guarantee.

F. In the normal course of business the Company enters into agreements with related parties whereby it provides and/or receives record-keeping services, investment advisory services, and tax-related services, as well as corporate support services which include general and administrative services, information technology services, and marketing services. The amounts recorded are based upon the terms of the contracts.

G. All outstanding shares of the Company are owned by GWL&A Financial Inc., a holding company domiciled in the State of Delaware. GWL&A Financial Inc. is indirectly owned by our ultimate Canadian parent, Power Corporation of Canada.

H. The Company does not own either directly or indirectly any shares of the stock of its ultimate parent, Power Corporation of Canada, nor any intermediate company.

I. The Company does not own any interest in any subsidiary or controlled or affiliated ("SCA") entity that exceeds 10% of admitted assets.

J. The Company does not own any investments in impaired SCA entities.

K. The Company does not have an investment in a foreign insurance subsidiary.

L. The Company does not have an investment in a downstream noninsurance holding company.

M. All SCA Investments

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (except 8bi Entities)

SCA Entity	Percentage of SCA Ownership		Gross Amount		Admitted Amount		Nonadmitted Amount
a. SSAP No. 97 8a Entities							
None		$		$		$	
a. Total SSAP No. 97 8a Entities	XXX	$	—	$	—	$	
b. SSAP No. 97 8b(ii) Entities							
None		$		$		$	
b. Total SSAP No. 97 8b(ii) Entities	XXX	$	—	$	—	$	—
c. SSAP No. 97 8b(iii) Entities							
GWFS Equities, Inc.	100%	$	13,665,267	$	13,665,267	$	—
Emjay Corporation	100%		1,970,878		—		1,970,878
c. Total SSAP No. 97 8b(iii) Entities	XXX	$	15,636,145	$	13,665,267	$	1,970,878
d. SSAP No. 97 8b(iv) Entities							
None		$		$		$	
d. Total SSAP No. 97 8b(iv) Entities	XXX	$	—	$	—	$	—
e. Total SSAP No. 97 8b Entities (b + c + d)	XXX	$	15,636,145	$	13,665,267	$	1,970,878
f. Aggregate Total (a + e)	XXX	$	15,636,145	$	13,665,267	$	1,970,878

(2) NAIC Filing Response Information

SCA Entity (Should be same entities as shown in M(1) above.)	Type of NAIC Filing *	Date of Filing to the NAIC		NAIC Valuation Amount	NAIC Response Received Y/N	NAIC Disallowed Entities Valuation Method Resubmission Required Y/N	Code **
a. SSAP No. 97 8a Entities							
None			$				
a. Total SSAP No. 97 8a Entities	XXX	XXX	$	—	XXX	XXX	XXX
b. SSAP No. 97 8b(ii) Entities							
None							
b. Total SSAP No. 97 8b(ii) Entities	XXX	XXX	$	—	XXX	XXX	XXX
c. SSAP No. 97 8b(iii) Entities							
GWFS Equities, Inc.	S2	8/15/2017	$	13,659,628	Y	N	
Emjay Corporation	S1	8/15/2017		—	Y	N	
c. Total SSAP No. 97 8b(iii) Entities	XXX	XXX	$	13,659,628	XXX	XXX	XXX
d. SSAP No. 97 8b(iv) Entities							
None			$				
d. Total SSAP No. 97 8b(iv) Entities	XXX	XXX	$	—	XXX	XXX	XXX
e. Total SSAP No. 97 8b Entities (b + c + d)	XXX	XXX	$	13,659,628	XXX	XXX	XXX
f. Aggregate Total (a + e)	XXX	XXX	$	13,659,628	XXX	XXX	XXX

* S1 - Sub-1, S2 - Sub-2 or RDF - Resubmission of Disallowed Filing

** I - Immaterial or M - Material

N. The Company's investments in insurance SCA entities do not reflect a departure from the NAIC statutory accounting practices and procedures.

11. Debt

A. Amount, interest, maturities, collateral and covenants

Debentures - NONE

Commercial Paper

The Company has a commercial paper program that is partially supported by a $50,000,000 credit facility agreement. The commercial paper has been given a rating of A-1+ by Standard & Poor's Ratings Services and a rating of P-1 by Moody's Investors Service, each being the highest rating available. The Company's issuance of commercial paper is not used to fund daily operations and does not have a significant impact on the Company's liquidity.

The following table provides information regarding the Company's commercial paper program at December 31, 2017:

	December 31, 2017
Face value	$ 99,886,032
Carrying value	$ 99,886,032
Interest expense paid	$ 1,076,250
Effective interest rate	1.43% - 1.70%
Maturity range (days)	19 - 67

Bank Loans - NONE

Capital Notes - NONE

Lines of Credit - NONE

12. Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans

A. Defined Benefit Plan

The Company provides Supplemental Executive Retirement Plans to certain key executives. These plans provide key executives with certain benefits upon retirement, disability or death based upon total compensation. The Company has purchased individual life insurance policies with respect to each employee covered by these plans. The Company is the owner and beneficiary of the insurance contracts.

The Company also sponsors an unfunded Post-Retirement Medical Plan (the "medical plan") that provides health benefits to retired employees who are not Medicare eligible. The medical plan is contributory and contains other cost sharing features which may be adjusted annually for the expected general inflation rate. The Company's policy is to fund the cost of the medical plan benefits in amounts determined at the discretion of management.

A December 31 measurement date is used for the employee benefit plans.

A summary of assets, obligations and assumptions of the Company's Supplemental Executive Retirement and Post-Retirement Medical plans as of the years ended December 31, 2017 and 2016 are as follows:

		Underfunded Supplemental Executive Retirement Plan	
		2017	2016
(1a)	**Change in benefit obligation - Pension Benefits**		
	1. Benefit obligation at beginning of year	$ 44,500,940	$ 43,857,949
	2. Service cost	(15,759)	294,107
	3. Interest cost	1,620,341	1,774,539
	4. Contribution by plan participants	—	—
	5. Actuarial (gain) loss	(1,871,734)	1,910,847
	6. Foreign currency exchange rate changes	—	0
	7. Benefits paid	3,336,502	3336502
	8. Plan amendments	(24,150)	0
	9. Business combinations, acquisitions, etc.	—	0
	10. Benefit obligation at end of year	$ 40,921,436	$ 44,500,940

		Underfunded Post-Retirement Medical Plan	
		2017	2016
(1b)	**Change in benefit obligation - Postretirement Benefits**		
	1. Benefit obligation at beginning of year	$ 19,030,968	$ 16,637,350
	2. Service cost	1,456,475	1,246,269
	3. Interest cost	758,077	712,845
	4. Contribution by plan participants	—	—
	5. Actuarial (gain) loss	(1,216,068)	1,407,548
	6. Foreign currency exchange rate changes	—	0
	7. Benefits paid	700,823	973,044
	8. Plan amendments	—	—
	9. Business combinations, acquisitions, etc.	—	0
	10. Benefit obligation at end of year	$ 19,328,629	$ 19,030,968

	Supplemental Executive Retirement Plan		Post-Retirement Medical Plan	
	2017	2016	2017	2016
(2) **Change in plan assets**				
a. Fair value of plan assets at beginning of year	$ —	$ —	$ —	$ —
b. Actual return on plan assets				
c. Foreign currency exchange rate changes				
d. Reporting entity contributions	3,336,502	3,336,502	700,823	973,044
e. Plan participants' contributions				
f. Benefits paid	3,336,502	3,336,502	700,823	973,044
g. Business combinations, divestitures, etc.				
h. Fair value of plan assets at end of year	$ —	$ —	$ —	$ —

	Supplemental Executive Retirement Plan		Post-Retirement Medical Plan	
	2017	2016	2017	2016
(3) **Funded status**				
a. Components				
1. Prepaid benefit costs	$	$	$	$
2. Overfunded plan assets	$	$	$	$
3. Accrued benefit costs	$ 40,855,790	$ 42,140,667	$ 18,077,764	$ 16,009,954
4. Liabilities for pension benefits	$ 65,646	$ 2,360,273	$ 1,250,865	$ 3,021,014
b. Assets and liabilities recognized				
1. Assets (nonadmitted)	$ —	$ —	$ —	$ —
2. Liabilities recognized	$ 40,921,436	$ 44,500,940	$ 19,328,629	$ 19,030,968
c. Unrecognized liabilities	$ —	$ —	$ —	$ —

	Supplemental Executive Retirement Plan		Post-Retirement Medical Plan	
	2017	2016	2017	2016
(4) **Components of net periodic benefit cost**				
a. Service cost	$ (15,759)	$ 294,107	$ 1,456,475	$ 1,246,269
b. Interest cost	1,620,341	1,774,539	758,077	712,845
c. Expected return on plan assets	—	—	—	—
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	(54,360)	(61,041)	(32,912)	(136,643)
f. Prior service cost or credit	501,402	501,409	586,993	149,659
g. Gain or loss recognized due to a settlement	—	—	—	—
h. Total net periodic cost (benefit)	$ 2,051,624	$ 2,509,014	$ 2,768,633	$ 1,972,130

	Supplemental Executive Retirement Plan		Post-Retirement Medical Plan	
	2017	2016	2017	2016
(5) **Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost**				
a. Items not yet recognized as a component of net periodic cost - prior year	$ 2,360,273	$ 889,793	$ 3,021,014	$ 1,626,482
b. Net transition asset or obligation recognized	—	—	—	—
c. Net prior service cost or credit arising during the period	—	—	—	—
d. Net prior service cost or credit recognized	(501,402)	(501,409)	(586,993)	(149,659)
e. Net gain or loss arising during the period	(1,847,585)	1,910,848	(1,216,068)	1,407,548
f. Net gain or loss recognized	54,360	61,041	32,912	136,643
g. Items not yet recognized as a component of net periodic cost - current year	$ 65,646	$ 2,360,273	$ 1,250,865	$ 3,021,014

	Supplemental Executive Retirement Plan		Post-Retirement Medical Plan	
	2017	2016	2017	2016
(6) **Amounts in unassigned funds (surplus) expected to be recognized in the next fiscal year as components of net periodic benefit cost**				
a. Net transition asset or obligation	$ —	$ —	$ —	$ —
b. Net prior service (cost) or credit	(323,782)	(501,402)	(816,560)	(586,993)
c. Net recognized gains or (losses)	45,202	54,360	118,580	41,990
Total	$ (278,580)	$ (447,042)	$ (697,980)	$ (545,003)

	Supplemental Executive Retirement Plan		Post-Retirement Medical Plan	
	2017	2016	2017	2016
(7) **Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost**				
a. Net transition asset or obligation	$	$	$	$
b. Net prior service cost or credit	1,222,679	1,699,932	4,973,848	5,560,841
c. Net recognized gains or losses	(1,157,033)	660,341	(3,722,983)	(2,539,827)
Total	$ 65,646	$ 2,360,273	$ 1,250,865	$ 3,021,014

	Supplemental Executive Retirement Plan		Post-Retirement Medical Plan	
	2017	2016	2017	2016
(8) **Weighted-average assumptions used to determine net periodic benefit cost**				
a. Discount rate	3.80%	4.22%	4.05%	4.31%
b. Long-term rate of return on plan assets				
c. Rate of compensation increase	4.00%	4.00%		
Weighted-average assumptions used to determine projected benefit obligations				
d. Discount rate	3.43%	3.80%	3.63%	4.05%
e. Rate of compensation increase	4.00%	4.00%		

During 2017, the Company adopted the Society of Actuaries Mortality Improvement Scale (MP-2017)

During 2016, the Company adopted the Society of Actuaries Mortality Improvement Scale (MP-2016)

	Supplemental Executive Retirement Plan	
	2017	2016
(9) **Accumulated benefit obligation**	$ 40,921,436	$ 43,097,600

(10) For measurement purposes, a 6.75% annual rate of increase in the per capita cost of covered health care benefits was assumed and that the rate would gradually decrease to a level of 5.00% by 2024 and remain at that level thereafter.

(11) Assumed health care cost trend rates have a significant effect on the amounts reported for the medical plan. A one-percentage-point change in assumed health care cost trend rates would have the following effects:

	1 Percentage Point Increase	1 Percentage Point Decrease
a. Effect on total of service and interest cost components	$ 371,442	$ (309,160)
b. Effect on post-retirement benefit obligation	2,523,561	(2,157,013)

(12) The following estimated future benefit payments, which reflect expected future service, as appropriate, are expected to be paid in the years indicated:

	Supplemental Executive Retirement Plan	Post-retirement Medical Plan
a. 2018	$ 2,515,427	$ 795,405
b. 2019	2,520,195	854,850
c. 2020	2,479,798	877,811
d. 2021	2,446,245	940,398
e. 2022	10,179,983	1,003,368
f. 2023 - 2027	13,065,313	6,579,148

(13) The Company expects to contribute approximately $2,515,427 to its Supplemental Executive Retirement plan and approximately $795,405 to its Post-Retirement Medical plan during the year ending December 31, 2018.

(20) See note 12.A.(3) for information relating to the Company's benefit plans' funded status and note 12.A.(5) for benefit plan related surplus impacts.

(21) The Company did not elect to apply the transition guidance set forth in SSAP No. 102 or SSAP No. 92.

B. Not applicable as there are no plan asset.

C. Not applicable as there are no plan asset.

D. Not applicable as there are no plan asset.

***E.* Other Employee Benefit Plans**

The Company offers an unfunded, non-qualified deferred compensation plan to a select group of management and highly compensated individuals. Participants defer a portion of their compensation and realize potential market gains or losses on the invested contributions. The program is not qualified under Section 401 of the Internal Revenue Code. Participant balances, which are included in Amounts withheld or retained by company as agent or trustee in the accompanying statutory financial statements, are $27,284,024 and $21,758,448 at December 31, 2017 and 2016, respectively.

The Company sponsors a qualified defined contribution benefit plan covering all employees. Under this plan, employees may contribute a percentage of their annual compensation to the plan up to certain maximums, as defined by the plan and by the Internal Revenue Service ("IRS"). Currently, the Company matches a percentage of employee contributions in cash. The Company recognized $8,712,666 and 7,274,838 in expense related to this plan for the years ended December 31, 2017 and 2016, respectively.

F. The Company does not participate in a multi-employer plan.

G. Consolidated/Holding Company Plans -

Prior to December 31, 2012, the Company accounted for a noncontributory Defined Benefit Pension Plan (the "Pension Plan") as a direct legal obligation of the Company and accounted for the corresponding plan obligation on its balance sheet and income statement. Effective December 31, 2012, the Company transferred sponsorship of the Pension Plan to GWL&A Financial, the Company's immediate parent. As a result of this transfer, the Company derecognized the net assets and liabilities associated with the Pension Plan on December 31, 2012 and has no legal obligation for benefits under this plan. As of the transfer date, the liabilities associated with the Pension Plan became direct obligations of GWL&A Financial. As of December 31, 2012, the plan is accounted for as a Consolidated/Holding Company Plan, whereby the Company is a participant and recognizes the costs and makes payments to GWL&A Financial pursuant to SSAP No. 89-Accounting for Pensions, A Replacement of SSAP No. 8, as replaced by SSAP No. 102. GWL&A Financial allocates amounts to the Company based on salary ratios. The Company's share of net expense for the pension plan was $0 and $0 during the years ended December 31, 2017 and 2016.

H. Postemployment Benefits and Compensated Absences are accrued in accordance with SSAP No. 11.

I. Impact of Modernization Act on Postretirement Benefits

During December 2003, the Medicare Prescription Drug, Improvement and Modernization Act of 2003 (the "Act") was signed into law. Under the Act, which took effect on January 1, 2006, employers who sponsor post-retirement plans that provide for a prescription drug benefit under Medicare Part D may be entitled to a subsidy payment. In conjunction with the effect of this legislation, the Company amended its post-retirement medical plan, whereby it eliminated the provision of medical benefits for retired employees past the age of 65.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. At December 31, 2017 and 2015, the Company had 50,000,000 preferred shares of $1 par value authorized, none of which were issued or outstanding at either date. The Company has 50,000,000 common shares of $1 par value authorized, of which 7,320,176 and 7,292,708 shares are issued and outstanding at December 31, 2017 and 2016, respectively.

B. The Company has no preferred stock outstanding.

C. As an insurance company domiciled in the State of Colorado, the Company is required to maintain a minimum of $2,000,000 of capital and surplus. In addition, the maximum amount of dividends that can be paid to stockholders by insurance companies domiciled in the State of Colorado is subject to restrictions relating to statutory surplus and statutory net gain from operations.

Dividends on common shares are not cumulative, they are paid as declared.

D. Dividends were paid as follows: $77,000,057 on March 15, 2017 (extraordinary), $60,301,215 on June 15, 2017 (extraordinary); and $8,000,100 on September 29, 2017 (extraordinary). Dividends during 2016 were paid as follows: $73,400,559 March 15, 2016 (extraordinary); $31,430,217 on June 15, 2016 (ordinary); and $20,860,655 on September 30, 2016 (ordinary).

E. Dividends are paid as determined by the Board of Directors subject to the restrictions noted above. The Company may pay an amount less than $112,951,000 of dividends during the year ended December 31, 2017 without prior approval of the Colorado Insurance Commissioner. Dividends may be paid only from earned surplus.

F. There were no restrictions placed on the Company's surplus.

G. Amount of advances to surplus not repaid - Not Applicable

H. Stock held for special purposes - NONE

I. Special Surplus Funds - NONE

J. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is $165,416,301, net of deferred taxes.

K. Surplus Notes

On November 15, 2004, the Company issued a surplus note in the amount of $195,000,000 to GWL&A Financial Inc. The proceeds were used to redeem the $175,000,000 surplus note issued May 4, 1999 and for general corporate purposes. The new surplus note bears interest at 6.675% and is due November 14, 2034. The carrying amount of the surplus note was $194,529,624 and $194,501,740 at December 31, 2017 and 2016, respectively. Payments of principal and interest under this surplus note can be made only with prior written approval of the Commissioner of Insurance of the State of Colorado. Such payments are payable only out of surplus funds of the Company and only if at the time of such payment, and after giving effect to the making thereof, the financial condition of the Company is such that its surplus would not fall below two and one-half times the authorized control level as required by the most recent risk-based capital calculations. Subject to the foregoing restrictions on payment of principal and interest, (a) interest is payable on the principal sum of the surplus note semi-annually, in arrears, on May 14 and November 14 of each year, and (b) the surplus note may only be redeemed prior to its maturity in connection with (i) a mandatory redemption by the Company in the event of a redemption or acceleration by GWL&A Financial Inc., of its 6.675% Junior Subordinated Deferrable Debentures due November 14, 2034, or (ii) an optional redemption by the Company at any time on or after November 15, 2024. Interest paid on the note during 2017 and 2016 amounted to $13,016,250 and $13,016,250, respectively, bringing total interest paid from inception to December 31, 2017 to $169,211,250. The amount of unapproved principal and interest was $0 at December 31, 2017.

On May 19, 2006, the Company issued a surplus note in the face amount and carrying amount of $333,400,000 to GWL&A Financial Inc. The proceeds were used for general corporate purposes. The surplus note bears interest initially at the rate of 7.203% per annum, and is payable on each May 16 and November 16 until May 16, 2016. After May 16, 2016, the surplus note bears an interest rate of 2.588% plus the then current three-month LIBOR rate. The carrying amount of the surplus note was $333,400,000 and $333,400,000 at December 31, 2017 and 2016. This surplus note matures on May 16, 2046 and is redeemable by the company at the principal amount plus any accrued and unpaid interest after May 16, 2016. Payments of principal and interest under the surplus note can be made only with prior written approval of the Commission of Insurance of the State of Colorado. Such payments are payable out of surplus funds of the Company and only if at the time of such payment, and after giving effect to the making thereof, the financial condition of the Company is such that its surplus would not fall below two and one-half times the authorized control level as required by the most recent risk-based capital calculations. Interest paid on the note during 2017 and 2016 amounted to $12,720,648 and $16,136,943, respectively, bringing total interest paid from inception to December 31, 2017 to $256,007,059. The amount of unapproved principal and interest was $0 at December 31, 2017.

On December 29, 2017, the Company issued a surplus note in the face amount and carrying amount of $12,000,000 to GWL&A Financial Inc. The proceeds were used for general corporate purposes. The surplus note bears an interest rate of 3.5% per annum. The note matures of December 29, 2027. Interest paid on the note during 2017 and 2016 amounted to $2,333 and $0, respectively, bringing total interest paid from inception to December 31, 2017 to $2,333. The amount of unapproved principal and interest was $0 at December 31, 2017.

L. Quasi-reorganizations - NONE

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

The Company makes commitments to fund partnership interests, mortgage loans, and other investments in the normal course of its business. As the timing of the fulfillment of the commitment to fund partnership interests cannot be predicted, such obligations are presented in the less than one year category. The timing of the funding of mortgage loans is based on the expiration date of the commitments. The amounts of these unfunded commitments at December 31, 2017 and 2016 were $313,241,969 and $425,458,189, of which $114,726,268 and $93,440,115 was related to limited partnership interests, respectively. At December 31, 2017 $312,152,149 is due within one year, and $1,089,820 is due within one to three years. All unfunded commitments at December 31, 2016 were due within one year.

The Company has a revolving credit facility agreement in the amount of $50,000,000 for general corporate purposes. The credit facility expires on March 1, 2018. Interest accrues at a rate dependent on various conditions and terms of borrowings. The agreement requires, among other things, the Company to maintain a minimum adjusted net worth, of $1,100,000,000, as defined in the credit facility agreement (both compiled on the unconsolidated statutory accounting basis prescribed by the NAIC), for each quarter ending after December 31, 2016. The Company was in compliance with all covenants at December 31, 2017, and 2016. At December 31, 2017, and 2016 there were no outstanding amounts related to the current and prior credit facilities.

B. Assessments

(1) The Company had no contingencies for guaranty assessments to report at December 31, 2017 or 2016.

(2) The Company had $1,062,576 and $1,769,801 included in Guaranty funds receivable or on deposit at December 31, 2017 and 2016, respectively, from various states that allow the recovery of the assessment as a credit on their respective tax returns. It is anticipated that the asset will be amortized over the next ten years, as allowed by state regulation and offset to state premium taxes accordingly.

a. Assets recognized from paid and accrued premium tax offsets, prior year-end	$	1,769,801
b. Decreases current year:		
Credits utilized as premium tax offset		1,148,724
c. Increases current year:		
Assessments paid generating future credit offset		441,499
d. Assets recognized from paid and accrued premium tax offsets, current year-end	$	1,062,576

C. Gain Contingencies - NONE

D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

From time to time, the Company may be threatened with, or named as a defendant in, lawsuits, arbitrations, and administrative claims. Any such claims that are decided against the Company could harm the Company's business. The Company is also subject to periodic regulatory audits and inspections which could result in fines or other disciplinary actions. Unfavorable outcomes in such matters may result in a material impact on the Company's financial position, results of operations, or cash flows

The Company is defending lawsuits relating to the costs and features of certain of its retirement or fund products. These actions have not reached the trial stage. Management believes the claims are without merit and will defend these actions. Based on the information known, these actions will not have a material adverse effect on the consolidated financial position of the Company.

The Company is involved in other various legal proceedings that arise in the ordinary course of its business. In the opinion of management, after consultation with counsel, the likelihood of loss from the resolution of these proceedings is remote and/or the estimated loss is not expected to have a material effect on the Company's consolidated financial position, results of its operations, or cash flows.

E. Joint and Several Liabilities - NONE

F. All Other Contingencies - NONE

15. Leases

A. Lessee Operating Lease

(1) The Company has entered into operating leases for office space and equipment that expire on various dates through December 31, 2022. These lease agreements frequently include renewal options for additional periods. In addition, real estate leases routinely contain expense escalation clauses. Rent expense for the years ended December 31, 2017 and 2016 was $28,243,657 and $27,814,624, respectively. Sublease rental income was $0 and $0 during the years ended December 31, 2017 and 2016, respectively.

(2) Future minimum rental commitments at December 31, 2017 under these operating leases are as follows:

2018		11,314,427
2019		8,819,123
2020		6,766,682
2021		2,663,411
2022		218,280
Total	$	29,781,923

B. Not Applicable

16. Information about Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

(1) The table below summarizes the face amount of the Company's financial instruments with off-balance sheet risk:

	Assets		Liabilities	
	2017	2016	2017	2016
a. Swaps	$ 68,363,259	$ 133,458,188	$ 88,843,420	$ 30,379,021
b. Futures	3,215,021	3,218,271	—	—
c. Options	75,263	353,503	—	—
d. Total	$ 71,653,543	$ 137,029,962	$ 88,843,420	$ 30,379,021

See Schedule DB of the Company's annual statement for additional detail.

(2) For discussion surrounding swaps and options refer to Derivative Note 8.

Under exchange-traded futures, the Company agrees to purchase a specified number of contracts with other parties and to post variation margin on a daily basis in an amount equal to the difference in the daily fair values of those contracts. The parties with whom the Company enters into exchange-traded futures and options are regulated futures commissions merchants who are members of a trading exchange.

(3) The Company enters into derivative financial instruments that may have concentrations of credit risk. As the Company enters into derivative transactions only with high quality institutions, no losses have been incurred due to non-performance by any of the counterparties. Certain of these arrangements require collateral and also include credit contingent provisions. The credit exposure of interest rate swaps and currency swaps is represented by the fair value (market value) of contracts with a positive fair value (market value) at the reporting date. Because exchange-traded futures and options are affected through a regulated exchange and positions are marked to market on a daily basis, the Company has little exposure to credit-related losses in the event of nonperformance by counterparties to such financial instruments.

(4) Collateral agreements are regularly entered into as part of the underlying agreements with counterparties to mitigate counterparty credit risk.

Derivatives in a net asset position may have cash or securities pledged as collateral to the Company in accordance with the collateral support agreements with the counterparty. This collateral is held in a custodial account for the benefit of the Company. The Company pledges unrestricted cash collateral to the counterparties for derivatives in a net liability position.

The Company is required to pledge collateral for any futures contracts that are entered. The amount of collateral that is required is determined by the exchange on which it is traded. The Company currently pledges U.S Treasury Bills to satisfy this collateral requirement.

The current credit exposure of the Company's derivative contracts is limited to the fair value at the reporting date. The company manages credit risk by entering into transactions with creditworthy counterparties and obtaining collateral where appropriate and customary. The Company also attempts to minimize its exposure to credit risk through the use of various credit monitoring techniques. Approximately 100% of the net credit exposure for the Company from derivative contracts is with investment-grade counterparties.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales - NONE

***B. Transfer and Servicing of Financial Assets* - NONE**

C. Wash Sales - NONE

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans - NONE

B. Administrative Service Contracts - NONE

C. Medicare or other similarly Structured Cost Reimbursement Contracts - NONE

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - NONE

20. Fair Value Measurement

A. Fair Value Disclosures

(1) *Fair Value Measurements at Reporting Date*

The following tables present information about the Company's financial assets and liabilities carried at fair value and indicates the fair value hierarchy of the valuation techniques utilized by the Company to determine such fair value:

	Fair Value Measurements at Reporting Date			
	December 31, 2017			
Assets:	(Level 1)	(Level 2)	(Level 3)	Total
Bonds				
Industrial and miscellaneous	$ —	$ —	$ 1,297,469	$ 1,297,469
States	—	227,500	—	227,500
Common Stock				
Industrial and miscellaneous	1,890,512	4,084,773	—	5,975,285
Derivatives				
Interest rate swaps	—	9,732,009	—	9,732,009
Cross-currency swaps	—	20,319,677	—	20,319,677
Interest rate swaptions	—	75,263	—	75,263
Separate Account Assets	16,057,788,261	11,172,811,219	—	27,230,599,480
Total Assets:	$ 16,059,678,773	$ 11,207,250,441	$ 1,297,469	$ 27,268,226,683
Liabilities:				
Derivatives				
Interest rate swaps	$ —	$ 13,643,055	$ —	$ 13,643,055
Cross-currency swaps	—	41,598,779	—	41,598,779
Separate Account Liabilities [1]	8,451	409,266,052	—	409,274,503
Total Liabilities:	$ 8,451	$ 464,507,886	$ —	$ 464,516,337

[1] Includes only separate account instruments which are carried at the fair value of the underlying invested assets owned by the separate accounts.

	Fair Value Measurements at Reporting Date			
	December 31, 2016			
Assets:	(Level 1)	(Level 2)	(Level 3)	Total
Bonds				
Industrial and miscellaneous	$ —	$ 1,380,475	$ —	$ 1,380,475
States	—	581,290	—	581,290
Derivatives				
Interest rate swaps	—	8,981,640	—	8,981,640
Cross-currency swaps	—	50,018,186	—	50,018,186
Interest rate swaptions	—	353,503	—	353,503
Separate Account Assets	15,007,781,529	11,667,474,932		26,675,256,461
Total Assets:	$ 15,007,781,529	$ 11,728,790,026	$ —	$ 26,736,571,555
Liabilities:				
Derivatives				
Interest rate swaps	$ —	$ 13,340,405	$ —	$ 13,340,405
Cross-currency swaps	—	16,646,775	—	16,646,775
Separate Account Liabilities [1]	55,168	336,468,084	—	336,523,252
Total Liabilities:	$ 55,168	$ 366,455,264	$ —	$ 366,510,432

[1] Includes only separate account instruments which are carried at the fair value of the underlying invested assets owned by the separate accounts.

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

The following table presents additional information about assets carried at fair value and for which the Company has utilized Level 3 inputs to determine fair value:

Description	Beginning Balance at 01/01/2017	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2017
[a] Assets:										
Issuer Obligations	$ —	$ 1,517,777	$ —	$ —	$(193,875)	$ —	$ —	$ —	$ (26,433)	$ 1,297,469
Total Assets	$ —	$ 1,517,777	$ —	$ —	$(193,875)	$ —	$ —	$ —	$ (26,433)	$ 1,297,469

As of December 31, 2017, transfers into Level 3 were due to assets being carried at fair value. As of December 31, 2016, there were no transfers into or out of Level 3.

(3) Policies for Determining When Transfers between Levels are Recognized

Overall, transfers between levels are attributable to a change in the observability of inputs. Assets and liabilities are transferred to a lower level in the hierarchy when a significant input cannot be corroborated with market observable data. This may occur when market activity decreases and underlying inputs cannot be observed, current prices are not available, and/or when there are significant variances in quoted prices, thereby affecting transparency. Assets and liabilities are transferred to a higher level in the hierarchy when circumstances change such that a significant input can be corroborated with market observable data. This may be due to a significant increase in market activity including recent trades, a specific event, or one or more significant input(s) becoming observable. All transfers between levels are recognized at the beginning of the reporting period in which the transfer occurred.

(4) Valuation Techniques and Inputs in Fair Value Measurements

Certain assets and liabilities are recorded at fair value on the Company's Statutory Statements of Admitted Assets, Liabilities, Capital and Surplus. The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. The Company categorizes its assets and liabilities measured at fair value into a three-level hierarchy, based on the priority of the inputs to the respective valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3).

The Company's assets and liabilities have been categorized based upon the following fair value hierarchy:

- Level 1 inputs, which are utilized for general and separate account assets and liabilities, utilize observable, quoted prices (unadjusted) in active markets for identical assets or liabilities that the Company has the ability to access at the measurement date.

- Level 2 inputs utilize other than quoted prices included in Level 1 that are observable for the asset or liability, either directly or indirectly. Level 2 inputs, which are utilized for general and separate account assets and liabilities, include quoted prices for similar assets and liabilities in active markets and inputs other than quoted prices that are observable for the asset or liability, such as interest rates and yield curves that are observable at commonly quoted intervals. The fair values for some Level 2 securities are obtained from pricing services. The inputs used by the pricing services are reviewed at least quarterly or when the pricing vendor issues updates to its pricing methodology. For bond and separate account assets and liabilities, inputs include benchmark yields, reported trades, broker/dealer quotes, issuer spreads, two-sided markets, benchmark securities, bids, evaluated bids, offers and reference data including market research publications. Additional inputs utilized for assets and liabilities classified as Level 2 are:

    - Asset-backed, residential mortgage-backed, commercial mortgage-backed securities, and collateralized debt obligations - new issue data, monthly payment information, collateral performance and third party real estate analysis.

    - U.S. states and their subdivisions - material event notices.

    - Derivative instruments - trading activity, swap curves, credit spreads, currency volatility, net present value of cash flows and news sources.

    - Separate account assets and liabilities - various index data and news sources, amortized cost (which approximates fair value), trading activity, swap curves, credit spreads, recovery rates, restructuring, net present value of cash flows and quoted prices in markets that are not active or for which all significant inputs are observable, either directly or indirectly.

- Level 3 inputs are unobservable and include situations where there is little, if any, market activity for the asset or liability. In general, the prices of Level 3 securities are obtained from single broker quotes and internal pricing models. If the broker's inputs are largely unobservable, the valuation is classified as a Level 3. Broker quotes are validated through an internal analyst review process, which includes validation through known market conditions and other relevant data, as noted below. Internal models are usually cash flow based utilizing characteristics of the underlying collateral of the security such as default rate and other relevant data. Inputs utilized for securities classified as Level 3 are as follows:

    - Corporate debt issues - single broker quotes which may be in an illiquid market or otherwise deemed unobservable.

In certain cases, the inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, the level in the fair value hierarchy within which the fair value measurement in its entirety falls has been determined based on the lowest level input that is significant to the fair value measurement in its entirety. The Company's assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment and considers factors specific to the asset or liability.

The policies and procedures utilized to review, account for and report on the value and level of the Company's securities were determined and implemented by the Finance division. The Investments division is responsible for the processes related to security purchases and sales and provides valuation and leveling input to the Finance division when necessary. Both divisions within the Company have worked in conjunction to establish thorough pricing, review, approval, accounting and reporting policies and procedures around the securities valuation process.

In some instances, securities are priced using external broker quotes. In most cases, when broker quotes are used as pricing inputs, more than one broker quote is obtained. External broker quotes are reviewed internally by comparing the quotes to similar securities in the public market and/or to vendor pricing, if available. Additionally, external broker quotes are compared to market reported trade activity to ascertain whether the price is reasonable, reflective of the current market prices and takes into account the characteristics of the Company's securities.

B. Fair Value Reporting Under Other Accounting Pronouncements - NONE

C. Aggregate Fair Value for All Financial Instruments

The following tables summarize the fair value hierarchy for all financial instruments and invested assets:

			Fair Value of Financial Instruments December 31, 2017			
Assets:	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	$ 20,777,543,155	$ 19,944,862,252	$ —	$ 20,750,604,782	$ 26,938,373	$ —
Common stock	5,975,285	5,975,285	1,890,512	4,084,773	—	—
Mortgage loans	3,858,882,709	3,871,337,723	—	3,858,882,709	—	—
Real estate	137,526,000	37,768,532	—	—	137,526,000	—
Cash, cash equivalents and short-term investments	242,084,231	242,084,231	198,869,700	43,214,531	—	—
Contract loans	4,078,668,343	4,078,668,343	—	4,078,668,343	—	—
Other long-term invested assets	412,019,379	325,181,007	—	363,198,141	48,821,238	—
Collateral under derivative counterparty collateral agreements	57,420,463	57,420,463	57,420,463	—	—	—
Receivable for securities	23,760,365	23,134,839	—	23,760,365	—	—
Derivative instruments	78,430,615	68,438,522	98,191	78,332,424	—	—
Separate account assets	28,222,102,254	28,197,125,961	16,058,519,438	12,163,582,816	—	—
Total assets	$ 57,894,412,799	$ 56,851,997,158	$ 16,316,798,304	$ 41,364,328,884	$ 213,285,611	$ —
Liabilities:						
Deposit-type contracts	$ 219,909,416	$ 206,134,127	$ —	$ 219,909,416	$ —	$ —
Commercial paper	99,886,032	99,886,032	—	99,886,032	—	—
Collateral under derivative counterparty collateral agreements	14,331,559	14,331,559	14,331,559	—	—	—
Payable for securities	2,363,506	2,363,506	—	2,363,506	—	—
Derivative instruments	106,106,429	88,843,420	26,293	106,080,136	—	—
Separate account liabilities	409,274,503	409,274,503	8,451	409,266,052	—	—
Total Liabilities	$ 851,871,445	$ 820,833,147	$ 14,366,303	$ 837,505,142	$ —	$ —

			Fair Value of Financial Instruments December 31, 2016			
Assets:	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	$ 20,165,962,794	$ 19,521,021,937	$ —	$ 20,131,576,806	$ 34,385,988	$ —
Mortgage loans	3,436,848,763	3,419,606,165	—	3,436,848,763	—	—
Real estate	137,454,500	37,427,337	—	—	137,454,500	—
Cash, cash equivalents and short-term investments	186,878,464	186,909,520	151,022,800	35,855,664	—	—
Contract loans	3,993,638,120	3,993,638,120	—	3,993,638,120	—	—
Other long-term invested assets	367,429,396	309,700,924	—	330,280,780	37,148,616	—
Collateral under derivative counterparty collateral agreements	103,213,854	103,213,854	103,213,854	—	—	—
Receivable for securities	17,637,188	15,300,498	—	17,637,188	—	—
Derivative instruments	144,792,199	133,811,691	—	144,792,199	—	—
Separate account assets	27,501,700,736	27,495,359,101	15,016,707,388	12,484,993,348	—	—
Total assets	$ 56,055,556,014	$ 55,215,989,147	$ 15,270,944,042	$ 40,575,622,868	$ 208,989,104	$ —
Liabilities:						
Deposit-type contracts	$ 240,965,514	$ 224,774,825	$ —	$ 240,965,514	$ —	$ —
Commercial paper	99,049,285	99,049,285	—	99,049,285	—	—
Collateral under derivative counterparty collateral agreements	103,213,854	103,213,854	103,213,854	—	—	—
Payable for securities	42,348,396	42,348,396	—	42,348,396	—	—
Derivative instruments	36,688,653	30,379,021	—	36,688,653	—	—
Separate account liabilities	336,523,252	336,523,252	55,168	336,468,084	—	—
Total Liabilities	$ 858,788,954	$ 836,288,633	$ 103,269,022	$ 755,519,932	$ —	$ —

Bonds and Common Stock

The fair values for bonds and common stock are generally based upon evaluated prices from independent pricing services. In cases where these prices are not readily available, fair values are estimated by the Company. To determine estimated fair value for these instruments, the Company generally utilizes discounted cash flows with market observable pricing inputs such as spreads, average life, and credit quality. Fair value estimates are made at a specific point in time, based on available market information and judgments about financial instruments, including estimates of the timing and amounts of expected future cash flows and the credit standing of the issuer or counterparty.

Mortgage loans

Mortgage loan fair value estimates are generally based on discounted cash flows. A discount rate matrix is used where the discount rate valuing a specific mortgage generally corresponds to that mortgage's remaining term and credit quality. Management believes the discount rate used is comparable to the credit, interest rate, term, servicing costs and risks of loans similar to the portfolio loans that the Company would make today given its internal pricing strategy.

Real estate

The estimated fair value for real estate is based on the unadjusted appraised value which includes factors such as comparable property sales, property income analysis, and capitalization rates.

Cash, cash equivalents, short-term investments, receivable and payable for securities and commercial paper

The amortized cost of cash, cash equivalents, short-term investments, receivable and payable for securities and commercial paper is a reasonable estimate of fair value due to their short-term nature and the high credit quality of the issuers, counterparties and obligor.

Contract loans

The Company believes the fair value of contract loans approximates book value. Contract loans are funds provided to contract holders in return for a claim on the contract. The Funds provided are limited to the cash surrender value of the underlying contract. The nature of contract loans is to have a negligible default risk as the loans are fully collateralized by the value of the contract. Contract loans do not have a stated maturity and the balances and accrued interest are repaid either by the contractholder or with proceeds from the contract. Due to the collateralized nature of contract loans and unpredictable timing of repayments, the Company believes the fair value of contract loans approximates carrying value.

Other long-term invested assets

The fair values of other long-term invested assets are based on the specific asset type. Other invested assets that are held as bonds, such as surplus notes, are primarily valued the same as bonds. For low-income housing tax credits amortized cost approximates fair value.

Limited partnership interests represent the Company's minority ownership interests in pooled investment funds. These funds employ varying investment strategies that primarily make private equity investments across diverse industries and geographical focuses. The estimated fair value is determined using the partnership financial statement reported capital account or net asset value adjusted for other relevant information which may impact the exit value

of the investments. Distributions by these investments are generated from investment gains, from operating income generated by the underlying investments of the funds and from liquidation of the underlying assets of the funds, which are estimated to be liquidated over the next one to 10 years.

Collateral under derivative counterparty collateral agreements

Included in other assets is cash collateral received from or pledged to derivative counterparties and included in other liabilities is the obligation to return the cash collateral to the counterparties. The carrying value of the collateral is a reasonable estimate of fair value.

Derivative instruments

The estimated fair values of OTC derivatives, primarily consisting of cross-currency swaps, interest rate swaps and interest rate swaptions, are the estimated amount the Company would receive or pay to terminate the agreements at the end of each reporting period, taking into consideration current interest rates and other relevant factors.

Separate account assets

Separate account assets include investments in mutual funds, bonds and short-term securities. Mutual funds are recorded at net asset value, which approximates fair value, on a daily basis. The bonds and short-term investments are valued in the same manner, and using the same pricing sources and inputs as the bonds and short-term investments of the Company.

Deposit-type contracts

Fair values for liabilities under deposit-type insurance contracts are estimated using discounted liability calculations, adjusted to approximate the effect of current market interest rates for the assets supporting the liabilities.

D. Financial Instruments for which an Estimated Fair Value is Not Practicable - NONE

21. Other Items

A. Unusual or Infrequent Items - NONE

B. Troubled Debt Restructuring: Debtors - NONE

C. Other Disclosures - NONE

D. Business Interruption Insurance Recoveries - NONE

E. State Transferable and Non-transferable Tax Credits - NONE

F. Subprime Mortgage Exposure

1. RMBS pools with a significant exposure to low FICO score borrowers are defined as subprime mortgage pools by the Company. Ninety-five percent of the securities making up the Company's subprime mortgage portfolio are designated a one or two by the NAIC. The Company's subprime mortgage portfolio is primarily backed by fixed rate mortgages. Due to the high quality and fixed rate nature of the portfolio, the Company does not expect any significant credit issues related to its subprime mortgage exposure.

2. The Company has no direct exposure through investments in subprime mortgage loans.

3. The Company has indirect exposure to subprime mortgage risk through investments in the following securities:

		1	2	3	4
		Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	Other Than Temporary Impairment Losses Recognized
a.	Residential mortgage-backed securities	667,661,298	668,743,095	675,696,155	20,997,415
b.	Commercial mortgage-backed securities	—	—	—	—
c.	Collateralized debt obligations	—	—	—	—
d.	Structured securities	—	—	—	—
e.	Equity investment in SCAs	—	—	—	—
f.	Other assets	—	—	—	—
g.	Total	667,661,298	668,743,095	675,696,155	20,997,415

Note:The above amounts do not include agency wrapped securities with a significant exposure to low FICO score borrowers.

4. Underwriting exposure - N/A

G. Retained Assets

1. The Company does not have retained asset accounts in which checkbooks or drafts are issued to the beneficiary. However, many of the Company's contracts contain a contractual provision which allows the beneficiary to leave the funds on deposit with the Company and receive interest. This option is also used for beneficiaries who have not yet reached the age of majority and for whom no trust or guardianship has been established. These amounts are paid out at age of majority.

The interest rate paid varies by contract. There are a number of guaranteed rates: 3%, 3.5%, 4% or at the Company's declared delayed interest rate, which is determined quarterly. Beneficiaries can choose to have interest credited annually, semi-annually quarterly or monthly.

These funds are held within the Company's general account and reported as a deposit-type liability. There are no fees to the beneficiary and amounts can be withdrawn at any time.

The retained asset account is not the default method for satisfying life insurance claims.

2.

	In Force			
	Year ended December 31, 2017		Year ended December 31, 2016	
	(a)	(b)	(a)	(b)
	Number	Balance	Number	Balance
Up to and including 12 Months	74	5,787,887	77	9,092,196
13 to 24 Months	76	8,999,807	13	552,278
25 to 36 Months	12	549,539	6	300,378
37 to 48 Months	5	279,446	8	887,565
49 to 60 Months	6	659,066	2	227,716
Over 60 Months	61	3,133,560	69	3,249,700
Total	234	19,409,305	175	14,309,833

3.

	Individual		Group	
	(1)	(2)	(3)	(4)
	Number	Balance/Amount	Number	Balance/Amount
Retained Asset Accts at Beginning of Year	175	14,309,833	—	—
Retained Asset Accts Issued/Added During Year	74	5,787,887	—	—
Investment Earning Credited to Retained Asset Accts During Year	N/A	41,221	N/A	—
Fees and Other Charges Assesed to Retained Asset Accts During Year	N/A	—	N/A	—
Retained Asset Accts Transferred to State Unclaimed Property funds During Year	—	—	—	—
Retained Asset Accts Closed/Withdrawn During Year	(15)	(729,636)	—	—
Balance of Retained Asset Accts at End of Year	234	19,409,305	—	—

H. Proceeds for Issuance of Insurance-Linked Securities - NONE

22. Events Subsequent - None. Subsequent events have been considered through February 22, 2018 for the statement issued on February 22, 2018.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? NO

(2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business? NO

Section 2 - Ceded Reinsurance Report - Part A

(1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? NO

(2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? NO

Section 3 - Ceded Reinsurance Report - Part B

(1) Estimated amount of the aggregate reduction in surplus of termination of all reinsurance agreements, by either party, as of the date of this statement? $0

(2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement? YES. The amount of reinsurance credits taken for the agreements is $430,668,567.

B. Uncollectible Reinsurance - NONE

C. Commutation of Ceded Reinsurance - NONE

D. Certified Reinsurer Downgraded of Status Subject to Revocation - NONE

E. Reinsurance of Variable Annuity Contracts With an Affiliated Captive Reinsurer - NONE

F. Variable Annuity Reinsurance Agreements With an Affiliated Captive Reinsurer - NONE

G. Ceding Companies that Utilize a Captive to Reinsure XXX/AXXX reserves - NONE

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - NONE

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2017 were $243.6 million. Reserves remaining for prior years are now $196.5 million. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Included in this increase (decrease), the Company experienced $0 million of unfavorable (favorable) prior year loss development on retrospectively rated policies. However, the business to which it relates is subject to premium adjustments.

26. Intercompany Pooling Arrangements - NONE

27. Structured Settlements - NONE

28. Health Care Receivables

A. Pharmaceutical Rebates Receivable - NONE

B. Risk Sharing Receivables - NONE

29. Participating Policies

A. For the reporting year ended 2017, premiums paid under individual participating policies were 6.15% of total individual premiums earned.

B. The Company accounts for its policyholder dividends based upon the 3-factor formula.

C. The Company paid dividends in the amount of $38,781,813 to policyholders, on a gross basis.

D. The Company did not allocate any additional income to such policyholders.

30. Premium Deficiency Reserves

The company did not have any liabilities related to premium deficiency reserves.

31. Reserves for Life Contracts and Deposit-Type Contracts

(1) The Company waives deduction of deferred fractional premiums upon death of insured. Where surrender values exceed policy reserves, excess cash value reserves are held.

(2) Extra premiums are charged for substandard lives. Total reserves are determined by computing the regular reserves for the plan at the rated age and holding in addition one-half (½) of the extra premium charge for the year.

(3) As of December 31, 2017 the Company had $4,354,703,458 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Colorado. Reserves to cover the above insurance totaled the gross amount of $34,854,857 at year-end and are reported in Exhibit 5, Life Insurance and Annuities section.

(4) The Tabular Interest (Page 7, Part A, Line 4) has been determined from the basic data for the calculation of policy reserves.

The Tabular Less Actual Reserve Released (Page 7, Part A, Line 5) has been determined from the basic data for the calculation of reserves and the actual reserves released.

The Tabular Cost (Page 7, Part A, Line 9) has been determined from the basic data for the calculation of policy reserves.

(5) The Tabular Interest on funds not involving life contingencies has been determined from the basic data for the calculation of policy reserves.

(6) There were no items of significance in "Other Increases".

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

	December 31, 2017				
	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
1. With market value adjustment	$ 780,007,891	$	$	$ 780,007,891	2.3%
2. At book value less surrender charge of 5% or more	716,402,334	—	—	716,402,334	2.1%
3. At fair value	—	6,914,917,687	14,390,470,661	21,305,388,348	62.4%
4. Total with market value adjustment or at fair value (Total of 1 through 3)	1,496,410,225	6,914,917,687	14,390,470,661	22,801,798,573	66.8%
5. At book value without adjustment (minimal or no charge or adjustment)	159,104,329	—	—	159,104,329	0.5%
B. Not subject to discretionary withdrawal	11,181,648,816	—	—	11,181,648,816	32.7%
C. Total (gross)	12,837,163,370	6,914,917,687	14,390,470,661	34,142,551,718	100%
D. Reinsurance ceded	73,007,558	—	—	73,007,558	
E. Total (net) * (C)-(D)	$ 12,764,155,812	$ 6,914,917,687	$ 14,390,470,661	$ 34,069,544,160	

**** - Reconciliation of total annuity actuarial reserve and deposit fund liabilities.***

	December 31, 2017 Amount
F. Life & Accident & Health Annual Statement:	
1. Exhibit 5, Annuities Section, Total (net)	$ 12,544,413,710
2. Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	13,607,975
3. Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	206,134,127
4. Exhibit 5, Miscellaneous Reserves Section	—
5. Subtotal	12,764,155,812
Separate Accounts Annual Statement:	
5. Exhibit 3, Line 0299999, Column 2	21,305,388,348
6. Exhibit 3, Line 0399999, Column 2	
7. Policyholder dividend and coupon accumulations	
8. Policyholder premiums	
9. Guaranteed interest contracts	
10. Other contract deposit funds	
11. Subtotal	21,305,388,348
12 Combined Total	$ 34,069,544,160

33. Premium and Annuity Considerations Deferred and Uncollected

Type	Gross	Net of Loading
Industrial	$	$
Ordinary New Business	226,076	64,010
Ordinary Renewal	20,680,678	16,094,921
Credit Life		
Group Life	(259,796)	(240,051)
Group Annuity		
TOTAL	$ 20,646,958	15,918,880

34. Separate Accounts

A. Separate Account Activity

(1) The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For the current reporting year, the Company reported assets and liabilities from the following product lines into a separate account:

- Individual Annuity
- Group Annuity
- Variable Life Insurance Product
- Hybrid Ordinary Life Insurance Product

In accordance with the domiciliary state procedures for approving items within the separate account, the separate account classification of the following items are supported by Colorado Insurance Code Section 10-7-402:

- Individual Annuity
- Group Annuity
- Variable Life Insurance Product

The following items are supported by direct approval by the Commissioner:

- Hybrid Ordinary Life Insurance Product
- Group Annuity - Custom Stable Value Asset Funds
- Variable Life Insurance Product

The Company's separate accounts invest in shares of Great-West Funds, Inc. and Putnam Funds, open-end management investment companies, which are affiliates of the Company, and shares of other non-affiliated mutual funds and government and corporate bonds.

(2) Some assets within each of the Company's separate accounts are considered legally insulated whereas other are not legally insulated from the general account. The legal insulation of the separate account assets prevents such assets from being generally available to satisfy claims resulting from the general account.

As of December 31, 2017 and 2016, the Company separate account statement included legally insulated assets of $28,192,882,536 and $27,492,754,442, respectively. The assets legally insulated from the general account as of December 31, 2017 are attributed to the following:

Product Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
Individual Annuity	2,611,254,501	—
Group Annuity	18,883,527,132	—
Variable Life Insurance Product	5,735,814,046	—
Ordinary Life Insurance Product	962,286,857	4,239,624
Totals	$ 28,192,882,536	$ 4,239,624

(3) Some separate account liabilities are guaranteed by the general account. (In accordance with the guarantees provided, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account.)

To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five years:

a.	2017	$	12,580,915 ;
b.	2016	$	12,961,456 ;
c.	2015	$	12,542,130 ;
d.	2014	$	12,170,646 ;
e.	2013	$	11,523,095 .

As of December 31, 2017, the general account of the Company had paid $0 toward separate account guarantees. The total separate account guarantees paid by the general account for the preceding four years ending December 31, 2016, 2015, 2014 and 2013 was $0, $0, $0 and $0, respectively.

(4) Securities Lending Transactions - Not applicable

B. General Nature and Characteristics of Separate Account Business

Separate accounts with guarantees

The Government Guaranteed Funds are separate accounts investing in fixed income securities backed by the credit of the U.S. Government, its agencies or its instrumentalities.

The Stable Asset Funds invest in investment-grade corporate bonds in addition to the above mentioned securities.

The Company also has separate accounts comprised of assets underlying variable universal life policies issued privately to accredited investors. The accounts invest in investment grade fixed income securities.

The Government Guaranteed Funds and Stable Asset Funds have a guaranteed minimum crediting rate of at least 0%. All of the above separate accounts provide a book value guarantee. Some of them also provide a death benefit of the greater of account balance or premium paid.

Distributions to a participant are based on the participant's account balance and are permitted for the purpose of paying a benefit to a participant. Distributions for purposes other than paying a benefit to a participant may be restricted. Participants' distributions are based on the amount of their account balance, whereas, distributions as a result of termination of the group annuity contract are based on net assets attributable to the contract and can be made to the group through (1) transfer of the underlying securities and any remaining cash balance, or (2) transfer of the cash balance after sale of the Fund's securities.

Most guaranteed separate account assets and related liabilities are carried at fair value. Certain separate account assets are carried at book value based on the prescribed deviation from the Division.

This business is included in Column 2 of the table below.

Non-guaranteed separate accounts

The non-guaranteed separate accounts include unit investment trusts or series accounts that invest in diversified open-end management investment companies. These separate account assets and related liabilities are carried at fair value.

The investments in shares are valued at the closing net asset value as determined by the appropriate fund/ portfolio at the end of each day. The net investment experience of the separate account is credited directly to the policyholder and can be positive or negative. Some of these separate accounts provide an incidental death benefit of the greater of account balance or premium paid and some provide an incidental annual withdrawal benefit for the life of the policyholder. Certain contracts contain provisions relating to a contingent deferred sales charge. In such contracts, charges will be made for total or partial surrender of a participant annuity account in excess of the "free amount" before the retirement date by a deduction from a participant's account. The "free amount" is an amount equal to 10% of the participant account value at December 31 of the calendar year prior to the partial or total surrender.

This business is included in Column 4 of the table below.

		Index	Non-indexed guarantee less than/ equal 4%	Non-indexed guarantee more than 4%	Non-guaranteed separate accounts	Total
1.	Premiums, considerations or deposits for year ended 12/31/2017	$ 0	$ 560,536,653	$ 0	$ 1,888,819,991	$ 2,449,356,644
	Reserves at 12/31/2017					
2.	For accounts with assets at:					
a.	Fair Value		7,918,332,391		18,643,241,820	26,561,574,211
b.	Amortized Cost		958,779,906			958,779,906
c.	Total Reserves*	$ 0	$ 8,877,112,297	$ 0	$ 18,643,241,820	$ 27,520,354,117
3.	By withdrawal characteristics:					
a.	Subject to discretionary withdrawal					
	i. With market value adjustment	$		$	$ 0	$ 0
	ii. At book value without market value adjustment and with current surrender charge of 5% or more	$		$	$	$ 0
	iii. At fair value	$	7,918,332,391	$	$ 18,643,241,820	$ 26,561,574,211
	iv. At book value without market value adjustment and with current surrender charge less than 5%	$	958,779,906	$	$	$ 958,779,906
	v. Subtotal	$ 0	$ 8,877,112,297	$ 0	$ 18,643,241,820	$ 27,520,354,117
b.	Not subject to discretionary withdrawal					—
c.	Total	$ 0	$ 8,877,112,297	$ 0	$ 18,643,241,820	$ 27,520,354,117
*	Line 2(c) should equal Line 3(c).					
4.	Reserves for Asset Default Risk in Lieu of AVR	$ 0	$ 0	$ 0	$ 0	$ 0

C. Reconciliation of Net Transfers to (from) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts statement:

a.	Transfers to Separate Accounts	Page 4, Line 1.4	$	2,449,356,644
b.	Transfers from Separate Accounts	Page 4, Line 10		4,417,525,090
c.	Net transfers to (from) Separate Accounts	(a) – (b)	$	(1,968,168,446)

(2) Reconciling Adjustments:

a.	Transfer of Reserves to Separate Accounts	$	1,023,384,275
b.	Misc Other		140,265
		$	1,023,524,540

(3) Transfers as Reported in the Summary of Operations of the Life, Accident & Health annual statement.

(1c) + (2) =	(Page 4, Line 26)	$	944,643,906

35. Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2017 and December 31, 2016 was $11,257,251 and $11,375,828, respectively.

The Company incurred $937,558 and paid $937,558 of claim adjustment expenses in the current year, of which $687,348 of the paid amount was attributable to insured or covered events of prior years. The Company did not increase or decrease the provision for insured events of prior years.

The Company took into account estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses and reduced such liability by $0.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1, 1A and 2.

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State regulating? Colorado

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2015

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2015

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 01/11/2017

3.4 By what department or departments?
Colorado Division of Insurance

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [X] No [ ] N/A [ ]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [X] No [ ]

7.2 If yes,

7.21 State the percentage of foreign control 100.0%

7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity
Canadian	Corporation

8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Advised Asset Group, LLC	Greenwood Village, CO				Yes
Great-West Capital Management, LLC	Greenwood Village, CO				Yes
GWFS Equities, Inc.	Greenwood Village, CO				Yes
Putnam Fiduciary Trust Company	Boston, MA				Yes
Putnam Retail Management Limited Partnership	Boston, MA				Yes

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP Suite 400, 1601 Wewatta Street, Denver, CO 80202-3942

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [ ] N/A [ ]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.6 If the response to 10.5 is no or n/a, please explain:

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Terry Homenuik, Employee of the Reporting Entity, 8515 East Orchard Road, Greenwood Village, CO 80111

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]

12.11 Name of real estate holding company

12.12 Number of parcels involved 0

12.13 Total book/adjusted carrying value $ 0

12.2 If yes, provide explanation

13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [X]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [X] No [ ]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).
Non-material. Clerical and administrative revisions.

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			$

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers $ 0

20.12 To stockholders not officers $ 0

20.13 Trustees, supreme or grand (Fraternal only) $ 0

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers $ 0

20.22 To stockholders not officers 0

20.23 Trustees, supreme or grand (Fraternal only) 0

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others $ 0

21.22 Borrowed from others $ 0

21.23 Leased from others $ 0

21.24 Other $ 0

22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [X] No [ ]

22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment $ 0

22.22 Amount paid as expenses $ 499,716

22.23 Other amounts paid $ 0

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $ 0

INVESTMENT

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes [X] No [ ]

24.02 If no, give full and complete information, relating thereto:

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes [ ] No [X] N/A [ ]

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. $ 0

24.06 If answer to 24.04 is no, report amount of collateral for other programs $ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [X] No [ ] N/A [ ]

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [X] No [ ] N/A [ ]

24.09. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [X] No [ ] N/A [ ]

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: $ 0

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: $ 0

24.103 Total payable for securities lending reported on the liability page: $ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	$ 0
25.22	Subject to reverse repurchase agreements	$ 23,200,000
25.23	Subject to dollar repurchase agreements	$ 0
25.24	Subject to reverse dollar repurchase agreements	$ 0
25.25	Placed under option agreements	$ 0
25.26	Letter stock or securities restricted as sale – excluding FHLB Capital Stock	$ 0
25.27	FHLB Capital Stock	$ 0
25.28	On deposit with states	$ 4,351,006
25.29	On deposit with other regulatory bodies	$ 627,426
25.30	Pledged as collateral – excluding collateral pledged to an FHLB	$ 45,965,021
25.31	Pledged as collateral to FHLB – including assets backing funding agreements	$ 0
25.32	Other	$ 227,500

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		$

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No [ ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [ ] N/A [ ]
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year: $ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No [ ]

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon	1 Wall Street, New York, NY 10286

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts", "… handle securities"].

1 Name of Firm or Individual	2 Affiliation
Great-West Life & Annuity Insurance Company	I

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		$
29.2999 TOTAL		$

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		$	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	$ 19,964,876,887	$ 20,797,557,725	$ 832,680,838
30.2	Preferred Stocks	$ 0	$ 0	$ 0
30.3	Totals	$ 19,964,876,887	$ 20,797,557,725	$ 832,680,838

30.4 Describe the sources or methods utilized in determining the fair values:

The fair values for bonds are generally based upon evaluated prices from independent pricing services. In cases where these prices are not readily available, fair values are estimated.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

In most cases, when broker quotes are used as pricing inputs, more than one broker quote is obtained. External broker quotes are reviewed internally by comparing the quotes to similar securities in the public market and/or to vendor pricing, if available. Additionally, external broker quotes are compared to market reported trade activity to ascertain whether the price is reasonable, reflective of the current market prices and takes into account the characteristics of the company's securities.

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

33. By self-designating 5*GI securities, the reporting entity is certifying the following elements for each self-designation 5*GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5*GI securities? Yes [ ] No [X]

OTHER

34.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $ 2,300,800

34.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Deloitte & Touche LLP	$ 1,665,799

35.1 Amount of payments for legal expenses, if any? $ 10,495,162

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Milbank Tweed Hadley & McCloy, LLP	$ 3,022,221

36.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $ 92,947

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
Steve Windom LLC	$ 65,000

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?	Yes [ ] No [X]
1.2	If yes, indicate premium earned on U.S. business only.	$ 0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	$ 0
	1.3 Reason for excluding:	
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	$ 0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	$ 0
1.6	Individual policies:	
	Most current three years:	
	1.61 Total premium earned	$ 0
	1.62 Total incurred claims	$ 0
	1.63 Number of covered lives	$ 0
	All years prior to most current three years:	
	1.64 Total premium earned	$ 0
	1.65 Total incurred claims	$ 0
	1.66 Number of covered lives	$ 0
1.7	Group policies:	
	Most current three years:	
	1.71 Total premium earned	$ 0
	1.72 Total incurred claims	$ 0
	1.73 Number of covered lives	$ 0
	All years prior to most current three years:	
	1.74 Total premium earned	$ 0
	1.75 Total incurred claims	$ 0
	1.76 Number of covered lives	$ 0

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	$ 0	$ 0
2.2	Premium Denominator	$ 5,270,518,506	$ (397,782,806)
2.3	Premium Ratio (2.1/2.2)	0.0%	0.0%
2.4	Reserve Numerator	$ 73,745,353	$ 73,621,398
2.5	Reserve Denominator	$ 26,900,502,298	$ 25,966,317,394
2.6	Reserve Ratio (2.4/2.5)	0.3%	0.3%

3.1	Does the reporting entity have Separate Accounts?	Yes [X] No [ ]
3.2	If yes, has a Separate Accounts statement been filed with this Department	Yes [X] No [ ] N/A[ ]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	$ $ 0
3.4	State the authority under which Separate Accounts are maintained: Colorado Revised Statues Section 10-7-402	
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?	Yes [ ] No [X]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?	Yes [ ] No [X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	$ 0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)"?	Yes [X] No [ ]
4.2	Net reimbursement of such expenses between reporting entities:	
	4.21 Paid	$ 542,687,668
	4.22 Received	$ 141,980,100
5.1	Does the reporting entity write any guaranteed interest contracts?	Yes [ ] No [X]
5.2	If yes, what amount pertaining to these items is included in:	
	5.21 Page 3, Line 1	$ 0
	5.22 Page 4, Line 1	$ 0
6.	For stock reporting entities only:	
	6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:	$ 610,244,928
7.	Total dividends paid stockholders since organization of the reporting entity:	
	7.11 Cash	$ 5,180,670,740
	7.12 Stock	$ 0

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium	$ 0	$ 0	$ 0
8.32	Paid claims	$ 0	$ 0	$ 0
8.33	Claim liability and reserve (beginning of year)	$ 0	$ 0	$ 0
8.34	Claim liability and reserve (end of year)	$ 0	$ 0	$ 0
8.35	Incurred claims	$ 0	$ 0	$ 0

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<$25,000	$ 0	$ 0
8.42	$25,000 — 99,999	$ 0	$ 0
8.43	$100,000 — 249,999	$ 0	$ 0
8.44	$250,000 — 999,999	$ 0	$ 0
8.45	$1,000,000 or more	$ 0	$ 0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? $ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: $ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

10.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. $ 0

10.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. $ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [ ] No [X] N/A [ ]

11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit 5 Letters of Credit	6 Trust Agreements	7 Other
			$	$	$	$

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1 Direct premiums written $ 981,859,341

12.2 Total incurred claims $ 432,656,650

12.3 Number of covered lives 193,345

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

$000 omitted for amounts of life insurance

		1 2017	2 2016	3 2015	4 2014	5 2013
	Life Insurance in Force (Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)	44,015,485	42,037,945	40,305,273	38,851,478	36,823,336
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	13,801,836	14,732,440	15,700,462	17,050,562	18,530,408
3.	Credit life (Line 21, Col. 6)					
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	39,983,434	39,941,081	41,855,857	41,268,215	40,520,418
5.	Industrial (Line 21, Col. 2)					
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7.	Total (Line 21, Col. 10)	97,800,755	96,711,466	97,861,592	97,170,255	95,874,162
7.1	Total in force for which VM-20 deterministic/stochastic reserves are calculated		XXX	XXX	XXX	XXX
	New Business Issued (Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)	2,616,851	2,671,660	2,315,119	2,666,763	1,529,646
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	76,744	90,500	114,780	432,050	949,400
10.	Credit life (Line 2, Col. 6)					
11.	Group (Line 2, Col. 9)	1,343,025	1,413,150	1,471,525	1,017,255	2,701,900
12.	Industrial (Line 2, Col. 2)					
13.	Total (Line 2, Col. 10)	4,036,620	4,175,310	3,901,424	4,116,068	5,180,946
	Premium Income - Lines of Business (Exhibit 1-Part 1)					
14.	Industrial life (Line 20.4, Col. 2)					
15.1	Ordinary life insurance (Line 20.4, Col.. 3)	965,230,269	(3,143,705,928)	822,187,220	1,183,242,496	758,354,985
15.2	Ordinary individual annuities (Line 20.4, Col. 4)	513,558,401	336,101,412	240,738,499	189,281,828	136,467,488
16.	Credit life (group and individual) (Line 20.4, Col. 5)					
17.1	Group life insurance (Line 20.4, Col. 6)	83,141,982	93,675,516	89,916,044	80,259,427	74,814,216
17.2	Group annuities (Line 20.4, Col. 7)	3,660,926,912	2,257,706,856	4,532,613,471	4,137,989,078	4,586,319,449
18.1	A&H - group (Line 20.4, Col. 8)	47,660,939	58,439,339	44,093,647	43,177,435	54,402,461
18.2	A&H - credit (group and individual) (Line 20.4, Col. 9)					
18.3	A&H - other (Line 20.4, Col. 10)					
19.	Aggregate of all other lines of business (Line 20.4, Col. 11)					
20.	Total	5,270,518,503	(397,782,805)	5,729,548,881	5,633,950,264	5,610,358,599
	Balance Sheet (Pages 2 and 3)					
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	29,813,107,081	28,940,665,725	27,412,430,213	26,442,898,224	25,677,305,841
22.	Total liabilities excluding Separate Accounts business (Page 3, Line 26)	28,683,606,668	27,887,341,215	26,297,674,861	25,440,664,412	24,477,123,290
23.	Aggregate life reserves (Page 3, Line 1)	26,587,834,194	25,675,516,075	24,554,052,634	23,602,982,531	22,589,800,159
23.1	Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1		XXX	XXX	XXX	XXX
24.	Aggregate A&H reserves (Page 3, Line 2)	272,538,813	269,093,481	250,887,696	245,420,129	239,419,019
25.	Deposit-type contract funds (Page 3, Line 3)	206,134,127	224,774,825	243,887,317	281,463,744	308,955,957
26.	Asset valuation reserve (Page 3, Line 24.01)	203,546,424	185,043,214	191,214,243	198,407,463	201,195,723
27.	Capital (Page 3, Lines 29 & 30)	7,320,176	7,292,708	7,232,986	7,032,000	7,032,000
28.	Surplus (Page 3, Line 37)	1,122,189,468	1,046,040,518	1,107,531,228	993,905,565	1,193,577,207
	Cash Flow (Page 5)					
29.	Net cash from operations (Line 11)	1,024,872,223	1,671,722,814	1,017,149,707	1,190,424,361	1,190,002,903
	Risk-Based Capital Analysis					
30.	Total adjusted capital	1,361,198,409	1,269,205,840	1,338,980,987	1,233,792,525	1,438,923,445
31.	Authorized control level risk-based capital	135,668,614	138,599,947	144,236,332	147,845,464	145,268,955
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32.	Bonds (Line 1)	69.1	70.0	69.6	68.1	68.0
33.	Stocks (Lines 2.1 and 2.2)	0.4	0.4	0.4	0.4	0.7
34.	Mortgage loans on real estate (Lines 3.1 and 3.2)	13.4	12.3	11.7	12.7	12.3
35.	Real estate (Line 4.1, 4.2 and 4.3)	0.1	0.1	0.2	0.2	0.2
36.	Cash, cash equivalents and short-term investments (Line 5)	0.8	0.7	0.7	0.5	0.7
37.	Contract loans (Line 6)	14.1	14.3	15.4	16.1	16.9
38.	Derivatives (Line 7)	0.2	0.5	0.2	0.1	0.0
39.	Other invested assets (Line 8)	1.6	1.7	1.8	1.9	1.1
40.	Receivables for securities (Line 9)	0.1	0.1	0.0	0.0	0.0
41.	Securities lending reinvested collateral assets (Line 10)					0.1
42.	Aggregate write-ins for invested assets (Line 11)					
43.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

		1 2017	2 2016	3 2015	4 2014	5 2013
	Investments in Parent, Subsidiaries and Affiliates					
44.	Affiliated bonds (Sch. D Summary, Line 12, Col. 1)	19,911,824	25,968,915	34,219,740	45,258,272	54,701,731
45.	Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
46.	Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)	103,972,659	105,928,740	108,307,186	101,995,534	187,213,405
47.	Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10)					
48.	Affiliated mortgage loans on real estate					
49.	All other affiliated	151,317,532	158,138,098	171,363,381	172,443,750	
50.	Total of above Lines 44 to 49	275,202,015	290,035,753	313,890,307	319,697,556	241,915,136
51.	Total investment in parent included in Lines 44 to 49 above					
	Total Nonadmitted and Admitted Assets					
52.	Total nonadmitted assets (Page 2, Line 28, Col. 2)	359,723,778	456,538,090	409,232,324	373,488,775	278,081,691
53.	Total admitted assets (Page 2, Line 28, Col. 3)	58,010,229,241	56,436,024,826	54,460,510,086	54,523,476,934	52,281,977,318
	Investment Data					
54.	Net investment income (Exhibit of Net Investment Income)	1,266,962,783	1,235,840,731	1,242,917,853	1,206,997,029	1,174,116,603
55.	Realized capital gains (losses) (Page 4, Line 34, Column 1)	534,652	(1,095,932)	(8,298,130)	(6,033,888)	(17,779,091)
56.	Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(17,021,043)	(32,222,791)	26,744,926	16,663,326	14,643,564
57.	Total of above Lines 54, 55 and 56	1,250,476,392	1,202,522,008	1,261,364,649	1,217,626,467	1,170,981,076
	Benefits and Reserve Increase (Page 6)					
58.	Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11)	5,472,778,798	4,876,448,197	4,798,561,686	5,415,465,520	4,218,028,262
59.	Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11)	43,964,969	38,830,636	38,178,332	38,601,521	33,746,096
60.	Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3)	634,435,344	151,875,714	519,785,501	784,619,615	363,544,031
61.	Increase in A&H reserves (Line 19, Cols. 9, 10 & 11)	3,445,332	18,205,785	5,467,567	6,001,110	22,678,009
62.	Dividends to policyholders (Line 30, Col 1)	38,781,813	45,841,784	54,384,940	57,443,605	62,260,622
	Operating Percentages					
63.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	11.8	(172.2)	10.2	8.4	7.0
64.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00	2.8	2.9	3.6	4.6	4.3
65.	A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	142.4	104.3	99.5	96.6	134.1
66.	A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
67.	A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	29.3	15.9	18.7	20.1	21.2
	A&H Claim Reserve Adequacy					
68.	Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2)	233,623,443	213,877,203	197,960,007	194,137,496	201,776,498
69.	Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2)	240,351,461	222,023,867	216,841,774	210,111,163	188,963,980
70.	Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)					
71.	Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)					
	Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72.	Industrial life (Col. 2)					
73.	Ordinary - life (Col. 3)	76,866,479	72,732,664	159,865,559	64,257,691	90,082,067
74.	Ordinary - individual annuities (Col. 4)	3,073,173	(10,391,889)	2,485,864	(909,856)	(3,350,774)
75.	Ordinary - supplementary contracts (Col. 5)	523,353	217,149	635,179	717,304	1,911,433
76.	Credit life (Col. 6)					
77.	Group life (Col. 7)	3,000,567	1,237,154	3,136,148	3,515,014	4,686,058
78.	Group annuities (Col. 8)	90,901,049	37,717,936	24,513,731	77,960,708	89,780,054
79.	A&H - group (Col. 9)	5,261,455	3,163,589	7,921,694	3,969,915	6,767,466
80.	A&H - credit (Col. 10)					
81.	A&H - other (Col. 11)	35,533	16,507	37,789	(85,605)	(280,803)
82.	Aggregate of all other lines of business (Col. 12)	(10,178,177)	(2,940,521)	(3,065,517)	(9,300,355)	3,476,001
83.	Total (Col. 1)	169,483,432	101,752,589	195,530,447	140,124,816	193,071,502

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

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EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
							Number of			
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Policies	8 Certificates	9 Amount of Insurance	Total Amount of Insurance
1. In force end of prior year			459,293	56,770,385			4	64,281	39,941,081	96,711,466
2. Issued during year			6,346	2,693,595				6,174	1,343,025	4,036,620
3. Reinsurance assumed			114	44,433						44,433
4. Revived during year			2,239	121,793						121,793
5. Increased during year (net)				477,763					827,025	1,304,788
6. Subtotals, Lines 2 to 5	0	0	8,699	3,337,584	0	0	0	6,174	2,170,050	5,507,634
7. Additions by dividends during year	XXX		XXX	49,541	XXX		XXX	XXX		49,541
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	467,992	60,157,510	0	0	4	70,455	42,111,131	102,268,641
Deductions during year:										
10. Death			4,552	486,495			XXX	189	63,930	550,425
11. Maturity			66	682			XXX			682
12. Disability							XXX			0
13. Expiry			61	1,324				171	17,620	18,944
14. Surrender			2,879	555,065				56	21,325	576,390
15. Lapse			17,925	1,069,375				7,214	2,024,822	3,094,197
16. Conversion							XXX	XXX	XXX	0
17. Decreased (net)				227,248						227,248
18. Reinsurance										0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	25,483	2,340,189	0	0	0	7,630	2,127,697	4,467,886
21. In force end of year (Line 9 minus Line 20)	0	0	442,509	57,817,321	0	0	4	62,825	39,983,434	97,800,755
22. Reinsurance ceded end of year	XXX		XXX	26,642,170	XXX		XXX	XXX	1,118,511	27,760,681
23. Line 21 minus Line 22	XXX	0	XXX	31,175,151	XXX	(a) 0	XXX	XXX	38,864,923	70,040,074

DETAILS OF WRITE-INS

0801.										0
0802.										0
0803.										0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										0
1902.										0
1903.										0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Group $.....0; Individual $.....0.

EXHIBIT OF LIFE INSURANCE

($000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	1,485,966
25. Other paid-up insurance			82,766	16,826,077
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing				
28. Term policies-other	596	76,745	304,337	13,620,056
29. Other term insurance-decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)	596	76,745	304,337	13,620,056
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	4,521	181,780
34. Totals, whole life and endowment	5,750	2,616,851	133,651	44,015,485
35. Totals (Lines 31 to 34)	6,346	2,693,596	442,509	57,817,321

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	2,693,595		47,038,459	10,778,862
38. Credit Life (Group and Individual)				
39. Group	1,343,025		39,983,435	
40. Totals (Lines 36 to 39)	4,036,620	0	87,021,894	10,778,862

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX	65,419	XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21			1,386	598,807

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

47.1 _____

47.2 _____

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
Disability Provision	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium			2,261	16,151			34,023	20,651,445
49. Disability Income							45,370	213,124
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total	0	(a) 0	2,261	(a) 16,151	0	(a) 0	79,393	(a) 20,864,569

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	481	42	58	47
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				1
5. Total (Lines 1 to 4)	481	42	58	48
Deductions during year:				
6. Decreased (net)	76	18	5	
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	76	18	5	0
9. In force end of year	405	24	53	48
10. Amount on deposit		(a)	2,360,134	(a) 905,362
11. Income now payable				
12. Amount of income payable	(a) 2,326,769	(a) 388,297	(a) 347,500	(a) 255,714

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	6,714	15,492	22,913	3,267,400
2. Issued during year			2,074	782,064
3. Reinsurance assumed				
4. Increased during year (net)		20,232		
5. Total (Lines 1 to 4)	6,714	35,724	24,987	4,049,464
Deductions during year:				
6. Decreased (net)	647		1,611	586,033
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	647	0	1,611	586,033
9. In force end of year	6,067	35,724	23,376	3,463,431
Income now payable:				
10. Amount of income payable	(a) 78,523,301	XXX	XXX	(a) 63,741,696
Deferred fully paid:				
11. Account balance	XXX	(a) 65,848,905	XXX	(a) 29,644,916
Deferred not fully paid:				
12. Account balance	XXX	(a) 2,576,551,526	XXX	(a) 30,399,537,220

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year	4	77,368,725				
2. Issued during year		2,436,349				
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Total (Lines 1 to 4)	4	XXX	0	XXX	0	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	0	XXX
10. In force end of year	4	(a) 79,805,074	0	(a)	0	(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds	2 Dividend Accumulations
	Contracts	Contracts
1. In force end of prior year	175	3,334
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)	59	
5. Total (Lines 1 to 4)	234	3,334
Deductions during year:		
6. Decreased (net)		281
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	0	281
9. In force end of year	234	3,053
10. Amount of account balance	(a) 19,634,981	(a) 20,586,532

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	117,342,291
2. Current year's realized pre-tax capital gains/(losses) of $.....(20,092,315) transferred into the reserve net of taxes of $.....(7,032,311)	(13,060,004)
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	104,282,287
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	22,044,720
6. Reserve as of December 31, current year (Line 4 minus Line 5)	82,237,567

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2017	21,341,617	703,103		22,044,720
2. 2018	17,946,435	1,281,079		19,227,515
3. 2019	14,776,666	655,443		15,432,109
4. 2020	12,108,465	(126,967)		11,981,497
5. 2021	9,971,423	(945,928)		9,025,494
6. 2022	7,882,474	(1,808,839)		6,073,635
7. 2023	6,514,546	(2,047,066)		4,467,480
8. 2024	5,716,351	(1,696,961)		4,019,390
9. 2025	4,716,653	(1,317,697)		3,398,956
10. 2026	3,499,755	(915,299)		2,584,456
11. 2027	2,595,232	(498,627)		2,096,605
12. 2028	1,929,103	(303,427)		1,625,676
13. 2029	1,406,702	(301,898)		1,104,804
14. 2030	1,182,820	(314,826)		867,994
15. 2031	996,620	(318,885)		677,735
16. 2032	883,214	(325,799)		557,416
17. 2033	940,354	(338,136)		602,218
18. 2034	786,340	(345,667)		440,673
19. 2035	484,611	(361,499)		123,111
20. 2036	363,535	(376,029)		(12,494)
21. 2037	346,452	(383,400)		(36,949)
22. 2038	269,975	(391,044)		(121,069)
23. 2039	225,619	(394,248)		(168,629)
24. 2040	188,423	(386,704)		(198,282)
25. 2041	104,602	(394,940)		(290,337)
26. 2042	63,295	(388,539)		(325,245)
27. 2043	55,477	(358,583)		(303,106)
28. 2044	35,117	(285,403)		(250,285)
29. 2045	11,320	(204,904)		(193,584)
30. 2046	(905)	(124,406)		(125,311)
31. 2047 and Later		(43,908)		(43,908)
32. Total (Lines 1 to 31)	117,342,291	(13,060,004)	0	104,282,287

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	128,596,085	25,178,541	153,774,626	1,734,248	29,534,339	31,268,588	185,043,213
2. Realized capital gains/(losses) net of taxes - General Account	(2,053,942)	(389,923)	(2,443,865)	6,871,404	(122,618)	6,748,786	4,304,921
3. Realized capital gains/(losses) net of taxes - Separate Accounts	-	-	0	-	-	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account	(8,642,604)	5,356,592	(3,286,012)	605,040	(4,261,694)	(3,656,654)	(6,942,666)
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts	-	-	0	336	-	336	336
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves			0			0	0
7. Basic contribution	26,195,707	5,155,149	31,350,855		108,691	108,691	31,459,547
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7)	144,095,245	35,300,359	179,395,604	9,211,028	25,258,719	34,469,747	213,865,351
9. Maximum reserve	143,234,850	28,665,820	171,900,670	3,382,975	36,229,078	39,612,053	211,512,723
10. Reserve objective	100,797,512	22,051,196	122,848,708	3,382,975	36,039,038	39,422,013	162,270,721
11. 20% of (Line 10 minus Line 8)	(8,659,547)	(2,649,832)	(11,309,379)	(1,165,611)	2,156,064	990,453	(10,318,926)
12. Balance before transfers (Lines 8 + 11)	135,435,699	32,650,526	168,086,225	8,045,417	27,414,783	35,460,200	203,546,425
13. Transfers	3,984,706	(3,984,706)	0	(4,662,442)	4,662,442	0	0
14. Voluntary contribution			0			0	0
15. Adjustment down to maximum/up to zero			0			0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	139,420,405	28,665,820	168,086,225	3,382,975	32,077,225	35,460,200	203,546,425

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1		Exempt obligations	62,210,427	XXX	XXX	62,210,427	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality	13,496,459,924	XXX	XXX	13,496,459,924	0.0004	5,398,584	0.0023	31,041,858	0.0030	40,489,380
3	2	High quality	6,080,654,089	XXX	XXX	6,080,654,089	0.0019	11,553,243	0.0058	35,267,794	0.0090	54,725,887
4	3	Medium quality	233,429,498	XXX	XXX	233,429,498	0.0093	2,170,894	0.0230	5,368,878	0.0340	7,936,603
5	4	Low quality	35,339,361	XXX	XXX	35,339,361	0.0213	752,728	0.0530	1,872,986	0.0750	2,650,452
6	5	Lower quality	31,677,980	XXX	XXX	31,677,980	0.0432	1,368,489	0.1100	3,484,578	0.1700	5,385,257
7	6	In or near default	5,090,973	XXX	XXX	5,090,973	0.0000	0	0.2000	1,018,195	0.2000	1,018,195
8		Total unrated multi-class securities acquired by conversion		XXX	XXX	0	XXX	0	XXX	0	XXX	
9		Total long-term bonds (sum of Lines 1 through 8)	19,944,862,252	XXX	XXX	19,944,862,252	XXX	21,243,938	XXX	78,054,289	XXX	112,205,773
		PREFERRED STOCKS										
10	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		SHORT-TERM BONDS										
18		Exempt obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 through 24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		DERIVATIVE INSTRUMENTS										
26		Exchange traded	3,215,021	XXX	XXX	3,215,021	0.0004	1,286	0.0023	7,395	0.0030	9,645
27	1	Highest quality	3,241,237	XXX	XXX	3,241,237	0.0004	1,296	0.0023	7,455	0.0030	9,724
28	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments	6,456,258	XXX	XXX	6,456,258	XXX	2,583	XXX	14,849	XXX	19,369
34		Total (Lines 9 + 17 + 25 + 33)	19,951,318,510	XXX	XXX	19,951,318,510	XXX	21,246,521	XXX	78,069,138	XXX	112,225,142

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In good standing:										
35		Farm mortgages - CM1 - highest quality			XXX	0	0.0010	0	0.0050	0	0.0065	0
36		Farm mortgages - CM2 - high quality			XXX	0	0.0035	0	0.0100	0	0.0130	0
37		Farm mortgages - CM3 - medium quality			XXX	0	0.0060	0	0.0175	0	0.0225	0
38		Farm mortgages - CM4 - low medium quality			XXX	0	0.0105	0	0.0300	0	0.0375	0
39		Farm mortgages - CM5 - low quality			XXX	0	0.0160	0	0.0425	0	0.0550	0
40		Residential mortgages-insured or guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
41		Residential mortgages-all other			XXX	0	0.0013	0	0.0030	0	0.0040	0
42		Commercial mortgages-insured or guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
43		Commercial mortgages-all other - CM1 - highest quality	3,376,692,672		XXX	3,376,692,672	0.0010	3,376,693	0.0050	16,883,463	0.0065	21,948,502
44		Commercial mortgages-all other - CM2 - high quality	491,703,784		XXX	491,703,784	0.0035	1,720,963	0.0100	4,917,038	0.0130	6,392,149
45		Commercial mortgages-all other - CM3 - medium quality	2,941,267		XXX	2,941,267	0.0060	17,648	0.0175	51,472	0.0225	66,179
46		Commercial mortgages-all other - CM4 - low medium quality			XXX	0	0.0105	0	0.0300	0	0.0375	0
47		Commercial mortgages-all other - CM5 - low quality			XXX	0	0.0160	0	0.0425	0	0.0550	0
		Overdue, not in process:										
48		Farm mortgages			XXX	0	0.0420	0	0.0760	0	0.1200	0
49		Residential mortgages-insured or guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Residential mortgages-all other			XXX	0	0.0025	0	0.0058	0	0.0090	0
51		Commercial mortgages-insured or guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
52		Commercial mortgages-all other			XXX	0	0.0420	0	0.0760	0	0.1200	0
		In process of foreclosure:										
53		Farm mortgages			XXX	0	0.0000	0	0.1700	0	0.1700	0
54		Residential mortgages-insured or guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Residential mortgages-all other			XXX	0	0.0000	0	0.0130	0	0.0130	0
56		Commercial mortgages-insured or guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
57		Commercial mortgages-all other			XXX	0	0.0000	0	0.1700	0	0.1700	0
58		Total Schedule B mortgages (sum of Lines 35 through 57)	3,871,337,723	0	XXX	3,871,337,723	XXX	5,115,304	XXX	21,851,973	XXX	28,406,830
59		Schedule DA mortgages			XXX	0	0.0030	0	0.0100	0	0.0130	0
60		Total mortgage loans on real estate (Lines 58 + 59)	3,871,337,723	0	XXX	3,871,337,723	XXX	5,115,304	XXX	21,851,973	XXX	28,406,830

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1		Unaffiliated public	5,975,285	XXX	XXX	5,975,285	0.0000	0	(a) 0.2000	1,195,057	(a) 0.2000	1,195,057
2		Unaffiliated private		XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
3		Federal Home Loan Bank		XXX	XXX	0	0.0000	0	0.0050	0	0.0080	0
4		Affiliated life with AVR	88,336,515	XXX	XXX	88,336,515	0.0000	0	0.0000	0	0.0000	0
		Affiliated Investment Subsidiary:										
5		Fixed income exempt obligations				0	XXX		XXX		XXX	
6		Fixed income highest quality				0	XXX		XXX		XXX	
7		Fixed income high quality				0	XXX		XXX		XXX	
8		Fixed income medium quality				0	XXX		XXX		XXX	
9		Fixed income low quality				0	XXX		XXX		XXX	
10		Fixed income lower quality				0	XXX		XXX		XXX	
11		Fixed income in or near default				0	XXX		XXX		XXX	
12		Unaffiliated common stock public				0	0.0000	0	(a)	0	(a)	0
13		Unaffiliated common stock private				0	0.0000	0	0.1600	0	0.1600	0
14		Real estate				0	(b)	0	(b)	0	(b)	0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual)		XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
16		Affiliated - all other	13,665,267	XXX	XXX	13,665,267	0.0000	0	0.1600	2,186,443	0.1600	2,186,443
17		Total common stock (sum of Lines 1 through 16)	107,977,067	0	0	107,977,067	XXX	0	XXX	3,381,500	XXX	3,381,500
		REAL ESTATE										
18		Home office property (General Account only)	36,302,417			36,302,417	0.0000	0	0.0750	2,722,681	0.0750	2,722,681
19		Investment properties	1,466,114			1,466,114	0.0000	0	0.0750	109,959	0.0750	109,959
20		Properties acquired in satisfaction of debt				0	0.0000	0	0.1100	0	0.1100	0
21		Total real estate (sum of Lines 18 through 20)	37,768,531	0	0	37,768,531	XXX	0	XXX	2,832,640	XXX	2,832,640
		OTHER INVESTED ASSETS **INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS**										
22		Exempt obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23	1	Highest quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
24	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
25	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
26	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
27	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
28	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
29		Total with bond characteristics (sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Equity and Other Invested Asset Component

			1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
Line Number	NAIC Designation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30	1	Highest quality	267,261,678	XXX	XXX	267,261,678	0.0004	106,905	0.0023	614,702	0.0030	801,785
31	2	High quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32	3	Medium quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33	4	Low quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34	5	Lower quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
35	6	In or near default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36		Affiliated life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37		Total with preferred stock characteristics (sum of Lines 30 through 36)	267,261,678	XXX	XXX	267,261,678	XXX	106,905	XXX	614,702	XXX	801,785
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38		Mortgages - CM1 - highest quality			XXX	0	0.0010	0	0.0050	0	0.0065	0
39		Mortgages - CM2 - high quality			XXX	0	0.0035	0	0.0100	0	0.0130	0
40		Mortgages - CM3 - medium quality			XXX	0	0.0060	0	0.0175	0	0.0225	0
41		Mortgages - CM4 - low medium quality			XXX	0	0.0105	0	0.0300	0	0.0375	0
42		Mortgages - CM5 - low quality			XXX	0	0.0160	0	0.0425	0	0.0550	0
43		Residential mortgages-insured or guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
44		Residential mortgages-all other		XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45		Commercial mortgages-insured or guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
		Overdue, Not in Process Affiliated:										
46		Farm mortgages			XXX	0	0.0420	0	0.0760	0	0.1200	0
47		Residential mortgages-insured or guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
48		Residential mortgages-all other			XXX	0	0.0025	0	0.0058	0	0.0090	0
49		Commercial mortgages-insured or guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Commercial mortgages-all other			XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of foreclosure Affiliated:										
51		Farm mortgages			XXX	0	0.0000	0	0.1700	0	0.1700	0
52		Residential mortgages-insured or guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
53		Residential mortgages-all other			XXX	0	0.0000	0	0.0130	0	0.0130	0
54		Commercial mortgages-insured or guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Commercial mortgages-all other			XXX	0	0.0000	0	0.1700	0	0.1700	0
56		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57		Unaffiliated - In Good Standing with Covenants			XXX	0	(c)	0	(c)	0	(c)	0
58		Unaffiliated - In Good Standing Defeased with Government Securities			XXX	0	0.0010	0	0.0050	0	0.0065	0
59		Unaffiliated - In Good Standing Primarily Senior			XXX	0	0.0035	0	0.0100	0	0.0130	0
60		Unaffiliated - In Good Standing All Other			XXX	0	0.0060	0	0.0175	0	0.0225	0
61		Unaffiliated - Overdue, Not in Process			XXX	0	0.0420	0	0.0760	0	0.1200	0
62		Unaffiliated - In Process of Foreclosure			XXX	0	0.0000	0	0.1700	0	0.1700	0
63		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Equity and Other Invested Asset Component

			1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
Line Number	NAIC Desig-nation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65		Unaffiliated public		XXX	XXX	0	0.0000	0	(a)	0	(a)	0
66		Unaffiliated private	43,741,531	XXX	XXX	43,741,531	0.0000	0	0.1600	6,998,645	0.1600	6,998,645
67		Affiliated life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68		Affiliated certain other (see SVO Purposes and Procedures Manual)		XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
69		Affiliated other - all other	149,707,234	XXX	XXX	149,707,234	0.0000	0	0.1600	23,953,157	0.1600	23,953,157
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	193,448,765	XXX	XXX	193,448,765	XXX	0	XXX	30,951,802	XXX	30,951,802
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71		Home office property (general account only)				0	0.0000	0	0.0750	0	0.0750	0
72		Investment properties				0	0.0000	0	0.0750	0	0.0750	0
73		Properties acquired in satisfaction of debt				0	0.0000	0	0.1100	0	0.1100	0
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75		Guaranteed federal low income housing tax credit	1,356,031			1,356,031	0.0003	407	0.0006	814	0.0010	1,356
76		Non-guaranteed federal low income housing tax credit				0	0.0063	0	0.0120	0	0.0190	0
77		Guaranteed state low income housing tax credit				0	0.0003	0	0.0006	0	0.0010	0
78		Non-guaranteed state low income housing tax credit				0	0.0063	0	0.0120	0	0.0190	0
79		All other low income housing tax credit				0	0.0273	0	0.0600	0	0.0975	0
80		Total LIHTC (Sum of Lines 75 through 79)	1,356,031	0	0	1,356,031	XXX	407	XXX	814	XXX	1,356
		ALL OTHER INVESTMENTS										
81		NAIC 1 working capital finance investments		XXX		0	0.0000	0	0.0037	0	0.0037	0
82		NAIC 2 working capital finance investments		XXX		0	0.0000	0	0.0120	0	0.0120	0
83		Other invested assets - Schedule BA	12,547,293	XXX		12,547,293	0.0000	0	0.1300	1,631,148	0.1300	1,631,148
84		Other short-term invested assets - Schedule DA		XXX		0	0.0000	0	0.1300	0	0.1300	0
85		Total All Other (sum of Lines 81, 82, 83 and 84)	12,547,293	XXX	0	12,547,293	XXX	0	XXX	1,631,148	XXX	1,631,148
86		Total Other Invested Assets - Schedule BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	474,613,767	0	0	474,613,767	XXX	107,311	XXX	33,198,466	XXX	33,386,092

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(b) Determined using same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve

NONE

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
CLAIMS DISPOSED OF DURING CURRENT YEAR							
Death Claims - Ordinary							
87179669	607048	MS	2015	50,000	20,000		
0199999. Death Claims - Ordinary				50,000	20,000	0	XXX
0599999. Subtotal - Disposed Death Claims				50,000	20,000	0	XXX
2699999. Subtotal - Claims Disposed of During Current Year				50,000	20,000	0	XXX
5399999. Totals				50,000	20,000	0	XXX

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit A&H (Group and Individual)		Collectively Renewable		Other Individual Contracts: Non-Cancelable		Other Individual Contracts: Guaranteed Renewable		Other Individual Contracts: Non-Renewable for Stated Reasons Only		Other Individual Contracts: Other Accident Only		Other Individual Contracts: All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	44,254,341	XXX	44,254,341	XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned	33,177,342	XXX	33,177,342	XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX
3. Incurred claims	47,240,544	142.4	47,240,544	142.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	47,240,544	142.4	47,240,544	142.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6 Increase in contract reserves	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7 Commissions (a)	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
8 Other general insurance expenses	8,548,410	25.8	8,611,621	26.0		0.0		0.0		0.0		0.0		0.0		0.0	(63,211)	0.0
9 Taxes, licenses and fees	1,162,762	3.5	1,162,762	3.5		0.0		0.0		0.0		0.0		0.0		0.0		0.0
10 Total other expenses incurred	9,711,172	29.3	9,774,383	29.5	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	(63,211)	0.0
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	(23,774,374)	(71.7)	(23,837,585)	(71.8)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	63,211	0.0
13. Dividends or refunds	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds	(23,774,374)	(71.7)	(23,837,585)	(71.8)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	63,211	0.0
DETAILS OF WRITE-INS																		
1101.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1102.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1103.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Total (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes $.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1 Total	2 Group Accident and Health	3 Credit A&H (Group and Individual)	4 Collectively Renewable	Other Individual Contracts 5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	51,351,466	51,351,466							
2. Advance premiums	0								
3. Reserve for rate credits	56,430,484	56,430,484							
4. Total premium reserves, current year	107,781,950	107,781,950	0	0	0	0	0	0	0
5. Total premium reserves, prior year	96,704,951	96,704,951							
6. Increase in total premium reserves	11,076,999	11,076,999	0	0	0	0	0	0	0
B. Contract Reserves:									
1. Additional reserves (a)	0								
2. Reserve for future contingent benefits	0								
3. Total contract reserves, current year	0	0	0	0	0	0	0	0	0
4. Total contract reserves, prior year	0								
5. Increase in contract reserves	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	243,581,234	243,581,234	0	0	0	0	0	0	0
2. Total prior year	240,351,461	240,351,461							
3. Increase	3,229,773	3,229,773	0	0	0	0	0	0	0

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

1. Claims Paid During the Year:									
1.1 On claims incurred prior to current year	37,114,283	37,114,283							
1.2 On claims incurred during current year	6,896,488	6,896,488							
2. Claim Reserves and Liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	196,509,160	196,509,160							
2.2 On claims incurred during current year	47,072,074	47,072,074							
3. Test:									
3.1 Lines 1.1 and 2.1	233,623,443	233,623,443	0	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year	240,351,461	240,351,461							
3.3 Line 3.1 minus Line 3.2	(6,728,018)	(6,728,018)	0	0	0	0	0	0	0

PART 4 - REINSURANCE

A. Reinsurance Assumed:									
1. Premiums written	30,292	30,292							
2. Premiums earned	30,292	30,292							
3. Incurred claims	268,864	268,864							
4. Commissions	0								
B. Reinsurance Ceded:									
1. Premiums written	357,585	357,585							
2. Premiums earned	357,585	357,585							
3. Incurred claims	810,158	812,598							(2,440)
4. Commissions	0								

(a) Includes $.....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred claims			47,781,837	47,781,837
2. Beginning claim reserves and liabilities			269,094,072	269,094,072
3. Ending claim reserves and liabilities			268,771,316	268,771,316
4. Claims paid	0	0	48,104,593	48,104,593
B. Assumed Reinsurance:				
5. Incurred claims			268,864	268,864
6. Beginning claim reserves and liabilities			29,410	29,410
7. Ending claim reserves and liabilities			29,410	29,410
8. Claims paid	0	0	268,864	268,864
C. Ceded Reinsurance:				
9. Incurred claims			810,157	810,157
10. Beginning claim reserves and liabilities			28,843,341	28,843,341
11. Ending claim reserves and liabilities			25,283,496	25,283,496
12. Claims paid	0	0	4,370,002	4,370,002
D. Net:				
13. Incurred claims	0	0	47,240,544	47,240,544
14. Beginning claim reserves and liabilities	0	0	240,280,141	240,280,141
15. Ending claim reserves and liabilities	0	0	243,517,230	243,517,230
16. Claims paid	0	0	44,003,455	44,003,455
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred claims and cost containment expenses			47,240,544	47,240,544
18. Beginning reserves and liabilities			240,280,141	240,280,141
19. Ending reserves and liabilities			243,517,230	243,517,230
20. Paid claims and cost containment expenses	0	0	44,003,455	44,003,455

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
General Account - Affiliates - U.S. - Other											
80659	38-0397420	01/01/1992	Canada Life Assurance Company, The	MI	YRT/I	5,979,097	144,603	153,099	197,961		
80659	38-0397420	01/01/1992	Canada Life Assurance Company - South America	MI	YRT/I	475,078	4,233	3,649			
80659	38-0397420	03/31/2002	Canada Life Assurance Company, The	MI	CO/G		206,560,193				
80659	38-0397420	03/31/2002	Canada Life Assurance Company, The	MI	CO/I		533,050,214	767,586			
80705	98-0000673	01/01/1993	The Great-West Life Assurance Co.	MI	CO/I	1,160,033,570	260,845,743	7,436,377			
79359	13-2690792	04/20/1998	Great-West Life & Annuity Ins. Co. of New York	NY	YRT/I	660,483,021	1,485,408	1,877,773	189,000		
80659	38-0397420	03/31/2002	Canada Life Assurance Company, The	MI	YRT/I	8,273,142	60,620	42,967			
0299999.	Total - General Account - Affiliates - U.S. - Other					1,835,243,908	1,002,151,014	10,281,451	386,961	0	0
0399999.	Total - General Account - Affiliates - U.S. - Totals					1,835,243,908	1,002,151,014	10,281,451	386,961	0	0
0799999.	Total - General Account - Affiliates					1,835,243,908	1,002,151,014	10,281,451	386,961	0	0
General Account - Non-Affiliates - U.S. Non-Affiliates											
60895	35-0145825	01/01/1992	American United Life Insurance Company	IN	YRT/I	615,254	9,230	10,319			
62345	47-0766667	01/01/1992	Berkshire Hathaway Life Insurance Company	NE	YRT/I	21,725,359	1,935,372	134,434	2,451,933		
62308	06-0303370	01/01/1992	Connecticut General Life Ins Co	CT	YRT/I	2,418,917	11,197	12,503			
68276	48-1024691	01/01/1992	Employers Reassurance Corporation	KS	YRT/I	1,733,855	109,213	73,628	129,280		
68276	48-1024691	01/01/1992	Employers Reassurance Corporation for AUL	KS	YRT/I	32,255,505	550,931	364,074	11,241		
68276	48-1024691	01/01/1992	Employers Reassurance Corporation for AUL	KS	CO/I	5,330,357	54,150	37,759			
63665	43-0285930	01/01/1992	General American	NY	YRT/I	6,102,581		208,704	4,098		
97071	13-3126819	01/01/1992	SCOR Global Life USA Reinsurance Company	DE	YRT/I	100,310,114	2,411,486	2,438,772	1,297,783		
88340	59-2859797	01/01/2009	Hannover Life Reassurance Co of America	FL	YRT/I	133,433,775	2,347,625	1,261,924	1,608,844		
65838	01-0233346	01/01/1995	John Hancock Life Ins Co (USA)	MI	YRT/I	11,814,378	169,789	381,151			
67466	95-1079000	01/01/1965	Pacific Life Insurance Company	NE	YRT/I		100,969	(103,156)			
62057	22-0832760	01/01/1998	Lincoln Life & Annuity Co. of New York	NY	YRT/I	40,059	798	2,772			
65676	35-0472300	03/24/2000	Lincoln National Life Insurance Co.	IN	YRT/I	5,594,877	111,489	(52,236)	15,276		
66168	41-0417830	01/01/1992	Minnesota Life Insurance Company	MN	YRT/I	1,390,436	25,489	38,259			
65978	13-5581829	06/01/1988	Metropolitan Life Insurance Company	NY	CO/G		681,514		26,791		
65978	13-5581829	10/01/2006	Metropolitan Life Insurance Company	NY	CO/G		65,817,742	1,137,960			
65978	13-5581829	10/01/2006	Metropolitan Life Insurance Company (Gen. Am)	NY	CO/G		1,531,709	77,106			
65978	13-5581829	06/01/1988	Metropolitan Life Insurance Company (TNE/Nelico)	NY	CO/G		217,067	9,192			
88099	75-1608507	03/01/2004	Optimum Re Insurance Company	TX	YRT/I	2,166,078,195	8,490,896	16,479,601	6,599,506		
67814	06-0493340	01/01/1992	Phoenix Life Insurance Company	CT	YRT/I	994,604	12,292	10,979			
93572	43-1235868	01/01/1992	RGA Reinsurance Company	MO	YRT/I	203,277,687	2,563,470	2,405,103	1,067,319		
87017	62-1003368	01/01/1998	SCOR Global Lie Reinsurance Company of Delaware	DE	YRT/I	121,231,852	1,896,624	1,224,892	1,188,732		
64688	75-6020048	01/01/2002	SCOR Global Life Americas Reinsurance Co.	DE	YRT/I	124,934,381	1,001,128	2,309,946	2,697,103		
87572	23-2038295	01/01/1994	Scottish Re (U.S.), Inc.	DE	YRT/I	15,298,746	372,579	218,764	338,315		
68713	84-0499703	01/01/1992	Security Life of Denver Insurance Company	CO	YRT/I	10,498,352	232,776	433,094	408,111		
80802	38-1082080	01/01/1992	Sun Life Assurance Co. of Canada (US Branch)	MA	YRT/I	713,686	31,769	50,181			
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	YRT/I	27,509,186	324,325	239,141			
86231	39-0989781	01/01/1992	Transamerica Life Insurance Company	IA	YRT/I	415,667	6,305	8,433			
0899999.	Total - General Account - Non-Affiliates - U.S. Non-Affiliates					2,993,717,823	91,017,934	29,413,299	17,844,332	0	0
General Account - Non-Affiliates - Non-U.S. Non-Affiliates											
	AA-3191275	01/01/2003	RGA Americas Reinsurance Co Ltd.	BMU	YRT/I	17,899,337	304,740	98,133			
	AA-1560188	01/01/1993	RGA Life Reinsurance Company of Canada	CAN	YRT/I	64,531,776	348,980	210,372			
	AA-3160036	01/01/2003	RGA Reinsurance Company (Barbados), LTD.	BRB	YRT/I	4,911,231	83,615	6,442			
	AA-3160046	01/01/2003	Royal Bank of Canada Insurance Company LTD.	BRB	YRT/I	12,933,946	292,297	(57,130)	659,735		

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
	AA-1561038	01/01/1998	Scor Global Life Canada	CAN	YRT/I	23,311,039	76,495	54,603			
		01/01/2009	British Insurance Company of Cayman	CYM	YRT/I	3,254,004	112,651	15,553			
	AA-1460146	01/01/1992	Swiss Reinsurance Company Ltd	CAN	YRT/I	16,484,007	456,212	122,281			
	AA-1780106	01/01/1992	SCOR Global Life Reinsurance Ireland plc	IRL	YRT/I	87,785,352	756,797	2,236,572	1,137,797		
	AA-3190868	01/01/1992	Transamerica Life (Bermuda) Ltd	BMU	YRT/I	23,801		1,044			
0999999.	Total - General Account - Non-Affiliates - Non-U.S. Non-Affiliates					231,134,493	2,431,787	2,687,870	1,797,532	0	0
1099999.	Total - General Account - Non-Affiliates					3,224,852,316	93,449,721	32,101,169	19,641,864	0	0
1199999.	Total - General Account					5,060,096,224	1,095,600,735	42,382,620	20,028,825	0	0
2399999.	Total U.S.					4,828,961,731	1,093,168,948	39,694,750	18,231,293	0	0
2499999.	Total Non-U.S.					231,134,493	2,431,787	2,687,870	1,797,532	0	0
9999999.	Total					5,060,096,224	1,095,600,735	42,382,620	20,028,825	0	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
Affiliates - U.S. - Other											
80705	98-0000673	01/01/1993	The Great-West Life Assurance Co.	MI	CO/I	30,292					
0299999.	Total - Affiliates - U.S. - Other					30,292	0	0	0	0	0
0399999.	Total - Affiliates - U.S. - Total					30,292	0	0	0	0	0
0799999.	Total Affiliates					30,292	0	0	0	0	0
Non-Affiliates - U.S. Non-Affiliates											
65978	13-5581829	06/01/1998	Metropolitan Life Insurance Company	NY	CO/G			452,876			
	AA-9995055	12/01/1986	American Disabilitiy Reinsurance Underwriters	ME	OTH/G			53,391	29,410		
0899999.	Total - Non-Affiliates - U.S. Non-Affiliates					0	0	506,267	29,410	0	0
1099999.	Total - Non-Affiliates					0	0	506,267	29,410	0	0
1199999.	Total - U.S.					30,292	0	506,267	29,410	0	0
9999999.	Total					30,292	0	506,267	29,410	0	0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
Life and Annuity - Affiliates - U.S. - Other						
80659	38-0397420	01/01/1993	The Canada Life Assurance Company	MI	15,200	
0299999.	Total - Life and Annuity Affiliates - U.S. - Other				15,200	0
0399999.	Total - Life and Annuity Affiliates - U.S. - Total				15,200	0
0799999.	Total - Life and Annuity Affiliates				15,200	0
Life and Annuity - Non-Affiliates - U.S. Non-Affiliates						
60895	35-0145825	01/01/1993	American United Life Insurance Company	IN	10,640	25,625
97071	13-3126819	01/01/1993	SCOR Global Life USA Reinsurance Company	DE	22,800	25,625
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	68,400	20,000
82627	06-0839705	01/01/1993	Swiss Re Life & Health America Inc.	CT	86,746	96,490
65676	35-0472300	01/01/1993	The Lincoln National Life Insurance Co.	IN	15,200	20,000
67466	95-1079000	01/01/1993	Pacific Life Insurance Company	NE	30,400	
87572	23-2038295	01/01/1993	Scottish Re (U.S.), Inc.	DE	927,915	15,625
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	36,480	70,000
64688	75-6020048	01/01/1993	SCOR Global Life Americas Reinsurance Co.	DE	15,200	15,625
88099	75-1608507	01/01/1993	Optimum Re Insurance Co.	TX		10,000
62308	06-0303370	04/01/2008	Connecticut General Life Insurance Company	CT		398,519
0899999.	Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates				1,213,781	697,509
Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates						
	AA-3770359	06/01/2000	Security Life of Denver International LTD	BMU	315,000	225,000
0999999.	Total - Life and Annuity Non-Affiliates - Non-U.S. Non-Affiliates				315,000	225,000
1099999.	Total - Life and Annuity Non-Affiliates				1,528,781	922,509
1199999.	Total - Life and Annuity				1,543,981	922,509
Accident and Health - Non-Affiliates - U.S. Non-Affiliates						
62308	06-0303370	04/01/2008	Connecticut General Life Insurance Company	CT	29,410	85,345
67105	41-0451140	05/01/1997	Reliastar Life Insurance Company	MN	1,366	
62235	01-0278678	06/01/1984	UNUM Life Insurance Company of America	ME	9,247	
86231	39-0989781	01/01/2001	Transamerica Life Insurance Company	IA	23,981	
1999999.	Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates				64,004	85,345
2199999.	Total - Accident and Health Non-Affiliates				64,004	85,345
2299999.	Total - Accident and Health				64,004	85,345
2399999.	Total U.S.				1,292,985	782,854
2499999.	Total Non-U.S.				315,000	225,000
9999999.	Total				1,607,985	1,007,854

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount In Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
General Account - Authorized - Affiliates - U.S. - Other														
80659	38-0397420	01/01/1993	Canada Life Assurance Company	MI	YRT/I	OL	42,514,700	1,517,702	1,499,231	2,406,409				
80659	38-0397420	10/01/2008	Canada Life Assurance Company	MI	YRT/I	OL	4,776,773,847	12,996,146	10,654,572	14,362,807				
80705	98-0000673	12/31/1992	The Great-West Life Assurance Co.	MI	YRT/I	OL	22,711,054	609,623	665,589	285,612				
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other						4,841,999,601	15,123,471	12,819,392	17,054,828	0	0	0	0
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total						4,841,999,601	15,123,471	12,819,392	17,054,828	0	0	0	0
0799999.	Total - General Account - Authorized - Affiliates						4,841,999,601	15,123,471	12,819,392	17,054,828	0	0	0	0
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates														
60895	35-0145825	01/01/1993	American United Life Insurance Company	IN	YRT/I	OL	89,751,453	364,928	373,960	422,018				
62345	47-0766667	01/01/1994	Berkshire Hathaway Life Ins Co of Nebraska	NE	YRT/I	OL	4,086,051	29,498	28,000	27,406				
62308	06-0303370	11/01/1996	Connecticut General Life Insurance Co.	CT	OTH/I	OA		1,023,703	1,076,042	84,703				
62308	06-0303370	04/01/2008	Connecticut General Life Insurance Company	CT	CO/G	OL	778,000	9,877,577	11,154,260	9,037				
68276	48-1024691	01/01/1993	Employers Reassurance Corporation	KS	YRT/I	OL	202,887	15,171	14,735	19,913				
86258	13-2572994	01/01/1993	General Re Life Corporation	CT	YRT/I	OL	103,845	4,728	4,603	8,696				
97071	13-3126819	01/01/1993	SCOR Global Life USA Reinsurance Company	DE	YRT/I	OL	101,931,903	889,107	903,455	1,184,147				
88340	59-2859797	01/01/1993	Hannover Life Reassurance Co. of America	FL	YRT/I	OL	4,476,640	65,902	59,618	29,027				
65838	01-0233346	01/01/1993	John Hancock Life Ins Co (USA)	MI	YRT/I	OL	1,991,920	52,638	48,017	18,928				
67466	95-1079000	01/01/1993	Pacific Life Insurance Company	NE	YRT/I	OL	44,023,492	1,569,866	1,576,855	2,195,636				
87017	62-1003368	01/01/1993	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	604,406	10,070	9,893	18,439				
64688	75-6020048	01/01/1993	SCOR Global Life Americas Reinsurance Co.	DE	YRT/I	OL	98,283,296	866,826	874,628	1,226,590				
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	227,002,521	4,769,965	4,645,803	5,922,069				
93572	43-1235868	01/01/2013	RGA Reinsurance Company	MO	CO/I	XXXL	109,588,050	747,828	568,108	236,436				
93572	43-1235868	01/01/2015	RGA Reinsurance Company	MO	CO/G	XXXL	1,117,732,500	4,316,586	1,776,476	2,022,525				
87572	23-2038295	01/01/1993	Scottish Re (U.S.), Inc.	DE	YRT/I	OL	393,888,587	2,350,006	2,325,960	2,602,528				
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	YRT/I	OL	467,216,245	3,225,347	3,153,088	1,825,741				
68713	84-0499703	09/10/1999	Security Life of Denver Insurance Company	CO	CO/I	OL	125,362,000	232,463	246,546	179,515				
88099	75-1608507	01/01/1993	Optimum Re Insurance Co.	TX	YRT/I	OL	19,935,301	172,530	164,897	192,645				
82627	06-0839705	01/01/1993	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	163,355,777	4,383,557	4,380,353	6,323,444				
65676	35-0472300	01/01/1993	The Lincoln National Life Insurance Co.	IN	YRT/I	OL	75,983,453	1,723,959	1,694,631	2,370,937				
86231	39-0989781	09/01/2004	Transamerica Life Insurance Company	IA	CO/I	XXXL	911,366,415	16,651,920	16,069,555	1,409,892				
68276	48-1024691	07/01/2000	Employers Reassurance Corp.	KS	YRT/I	OL	9,879,370	114,639	103,081	68,550				
86258	13-2572994	07/01/2000	General Re Life Corporation	CT	YRT/I	OL	8,040,220	86,895	78,196	52,723				
93572	43-1235868	07/01/2000	RGA Reinsurance Company	MO	YRT/I	OL	9,879,370	114,639	106,145	68,550				
82627	06-0839705	07/01/2000	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	9,879,371	114,639	103,081	68,436				
65676	35-0472300	09/01/2000	The Lincoln National Life Insurance Co.	IN	YRT/I	OL	5,517,444	83,233	74,657	47,482				
88099	75-1608507	07/01/2000	Optimum Re Insurance Co.	TX	YRT/I	OL	3,678,288	55,489	49,771	31,655				
0899999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates						4,004,538,805	53,913,709	51,664,414	28,667,668	0	0	0	0
1099999.	Total - General Account - Authorized - Non-Affiliates						4,004,538,805	53,913,709	51,664,414	28,667,668	0	0	0	0
1199999.	Total - General Account - Authorized						8,846,538,406	69,037,180	64,483,806	45,722,496	0	0	0	0
General Account - Unauthorized - Affiliates - Non-U.S. - Other														
	AA-3161010	10/01/2011	London Life International Reinsurance Corporation	BRB	MCO/I	OL	9,242,879,905			48,462,612			6,260,247,809	
	AA-3161010	12/31/2016	London Life International Reinsurance Corporation	BRB	MCO/I	OL	7,401,224,083	358,684,713	358,684,715	(37,851,124)			3,733,310,549	358,684,715
	AA-3161010	12/31/2016	London Life International Reinsurance Corporation	BRB	MCO/G	OL		71,983,854	71,983,854	(9,110,088)			2,171,538,119	71,983,854
1699999.	Total - General Account - Unauthorized - Affiliates - Non-U.S. - Other						16,644,103,988	430,668,567	430,668,569	1,501,400	0	0	12,165,096,477	430,668,569
1799999.	Total - General Account - Unauthorized - Affiliates - Non-U.S. - Total						16,644,103,988	430,668,567	430,668,569	1,501,400	0	0	12,165,096,477	430,668,569
1899999.	Total - General Account - Unauthorized - Affiliates						16,644,103,988	430,668,567	430,668,569	1,501,400	0	0	12,165,096,477	430,668,569

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount In Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates														
	AA-1560600	01/01/1993	Munich Reinsurance Company	CAN	YRT/I	OL			2,455					
	AA-1560001	01/01/1993	Optimum Reassurance Inc.	CAN	YRT/I	OL	183,131	3,979	3,904	6,386				
	AA-1560188	01/01/1993	RGA Life Reinsurance Company of Canada	CAN	YRT/I	OL	996,818	12,817	12,747	23,833				
	AA-3770359	06/01/2000	Security Life of Denver International LTD	BMU	CO/I	XXXL	2,268,858,600	51,591,122	55,032,878	2,771,883				
2099999.	Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates						2,270,038,549	51,607,918	55,051,984	2,802,102	0	0	0	0
2199999.	Total - General Account - Unauthorized - Non-Affiliates						2,270,038,549	51,607,918	55,051,984	2,802,102	0	0	0	0
2299999.	Total - General Account - Unauthorized						18,914,142,537	482,276,485	485,720,553	4,303,502	0	0	12,165,096,477	430,668,569
3499999.	Total - General Account - Authorized, Unauthorized and Certified						27,760,680,943	551,313,665	550,204,359	50,025,998	0	0	12,165,096,477	430,668,569
6999999.	Total U.S.						8,846,538,406	69,037,180	64,483,806	45,722,496	0	0	0	0
7099999.	Total Non-U.S.						18,914,142,537	482,276,485	485,720,553	4,303,502	0	0	12,165,096,477	430,668,569
9999999.	Total						27,760,680,943	551,313,665	550,204,359	50,025,998	0	0	12,165,096,477	430,668,569

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	Outstanding Surplus Relief		13	14
									Reserve Credit Taken Other Than for Unearned Premiums	11	12		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Premiums	Unearned Premiums (Estimated)		Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
70815	06-0838648	.09/01/1994	ITT Hartford Life & Accident Insurance Company	CT	OTH/G	OH			2,988,510				
67814	06-0493340	.06/01/1999	Phoenix Life Insurance Company	NY	OTH/G	OH			276,131				
67105	41-0451140	.05/01/1997	Reliastar Life Insurance Company	MN	OTH/G	OH	344,792		18,334,605				
62235	01-0278678	.06/01/1984	UNUM Life Insurance Company of America	ME	OTH/G	OH			1,263,944				
86231	39-0989781	.01/01/2001	Transamerica Life Insurance Company	IA	OTH/G	OH			885,958				
62308	06-0303370	.04/01/2008	Connecticut General Life Insurance Company	CT	CO/G	OH	12,793		2,263,883				
0899999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates						357,585	0	26,013,031	0	0	0	0
1099999.	Total - General Account - Authorized - Non-Affiliates						357,585	0	26,013,031	0	0	0	0
1199999.	Total - General Account - Authorized						357,585	0	26,013,031	0	0	0	0
3499999.	Total - General Account - Authorized, Unauthorized and Certified						357,585	0	26,013,031	0	0	0	0
6999999.	Total - U.S.						357,585	0	26,013,031	0	0	0	0
9999999.	Total						357,585	0	26,013,031	0	0	0	0

SCHEDULE S - PART 4

Reinsurance Ceded To Unauthorized Companies

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols. 5 + 6 + 7)	9 Letters of Credit	10 Issuing or Confirming Bank Reference Number (a)	11 Trust Agreements	12 Funds Deposited by and Withheld from Reinsurers	13 Other	14 Miscellaneous Balances (Credit)	15 Sum of Cols. 9 + 11 + 12 + 13 + 14 But Not in Excess of Col. 8
General Account - Life and Annuity - Affiliates - Non-U.S. - Other														
	AA-3161010	12/31/2016	London Life International Reinsurance Corporation	430,668,567			430,668,567				430,668,569			430,668,567
0599999.	Total - General Account - Life and Annuity - Affiliates - Non-U.S. - Other			430,668,567	0	0	430,668,567	0	XXX	0	430,668,569	0	0	430,668,567
0699999.	Total - General Account - Life and Annuity - Affiliates - Non-U.S. - Total			430,668,567	0	0	430,668,567	0	XXX	0	430,668,569	0	0	430,668,567
0799999.	Total - General Account - Life and Annuity - Affiliates			430,668,567	0	0	430,668,567	0	XXX	0	430,668,569	0	0	430,668,567
General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates														
	AA-1560600	01/01/1993	Munich Reinsurance Company				0							0
	AA-1560001	01/01/1993	Optimum Reassurance Inc.	3,979			3,979							0
	AA-1560188	01/01/1993	RGA Life Reinsurance Company of Canada	12,817			12,817							0
	AA-3770359	06/01/2000	Security Life of Denver International LTD	51,591,122	540,000		52,131,122	60,000,000	0001					52,131,122
0999999.	Total - General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates			51,607,918	540,000	0	52,147,918	60,000,000	XXX	0	0	0	0	52,131,122
1099999.	Total - General Account - Life and Annuity - Non-Affiliates			51,607,918	540,000	0	52,147,918	60,000,000	XXX	0	0	0	0	52,131,122
1199999.	Total - General Account - Life and Annuity			482,276,485	540,000	0	482,816,485	60,000,000	XXX	0	430,668,569	0	0	482,799,689
2399999.	Total - General Account			482,276,485	540,000	0	482,816,485	60,000,000	XXX	0	430,668,569	0	0	482,799,689
3699999.	Total - Non-U.S.			482,276,485	540,000	0	482,816,485	60,000,000	XXX	0	430,668,569	0	0	482,799,689
9999999.	Total			482,276,485	540,000	0	482,816,485	60,000,000	XXX	0	430,668,569	0	0	482,799,689

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0001	1	121000248	Wells Fargo	60,000,000

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year ($000 Omitted)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Collateral							23	24	25	26
															16	17	18	19	20	21	22				
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domi-ciliary Juris-diction	Certi-fied Rein-surer Rating (1 thru 6)	Effective Date of Certified Reinsurer Rating	Percent Collateral Required for Full Credit (0% - 100%)	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total Recoverable Reserve Credit Taken (Cols. 9 + 10 + 11)	Miscellaneous Balances (Credit)	Net Obligation Subject to Collateral (Col. 12 - 13)	Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Multiple Beneficiary Trust	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Total Collateral Provided (Cols. 16 + 17 + 19 + 20 + 21)	Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to Exceed 100%)	Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	Liability for Reinsurance with Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)

NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business
($000 Omitted)

		1 2017	2 2016	3 2015	4 2014	5 2013
A.	**OPERATIONS ITEMS**					
1.	Premiums and annuity considerations for life and accident and health contracts	50,384	6,497,395	95,623	118,887	134,534
2.	Commissions and reinsurance expense allowances	31,582	5,785	5,411	6,037	5,442
3.	Contract claims	293,298	392,267	248,382	296,629	341,549
4.	Surrender benefits and withdrawals for life contracts	203,689	29,644	31,916	36,634	33,602
5.	Dividends to policyholders					
6.	Reserve adjustments on reinsurance ceded	(490,424)	5,627,638	(216,297)	(240,248)	(248,815)
7.	Increase in aggregate reserves for life and accident and health contracts	(2,567)	425,327	(2,483)	(9,200)	(6,741)
B.	**BALANCE SHEET ITEMS**					
8.	Premiums and annuity considerations for life and accident and health contracts deferred and uncollected					
9.	Aggregate reserves for life and accident and health contracts	577,327	579,894	154,597	157,080	166,280
10.	Liability for deposit-type contracts					
11.	Contract claims unpaid	1,008	1,125	945	1,952	2,826
12.	Amounts recoverable on reinsurance	1,608	5,102	240	1,007	1,454
13.	Experience rating refunds due or unpaid					
14.	Policyholders' dividends (not included in Line 10)					
15.	Commissions and reinsurance expense allowances due					
16.	Unauthorized reinsurance offset	17	19	19	19	19
17.	Offset for reinsurance with certified reinsurers					
C.	**UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)**					
18.	Funds deposited by and withheld from (F)	430,669	430,669			
19.	Letters of credit (L)	60,000	60,000	65,000	65,000	65,000
20.	Trust agreements (T)					
21.	Other (O)					
D.	**REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)**					
22.	Multiple beneficiary trust					
23.	Funds deposited by and withheld from (F)					
24.	Letters of credit (L)					
25.	Trust agreements (T)					
26.	Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

		1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
	ASSETS (Page 2, Col. 3)			
1.	Cash and invested assets (Line 12)	28,848,885,386		28,848,885,386
2.	Reinsurance (Line 16)	7,089,941	(1,606,767)	5,483,174
3.	Premiums and considerations (Line 15)	15,918,880		15,918,880
4.	Net credit for ceded reinsurance	XXX	570,058,215	570,058,215
5.	All other admitted assets (balance)	941,212,874		941,212,874
6.	Total assets excluding Separate Accounts (Line 26)	29,813,107,081	568,451,448	30,381,558,529
7.	Separate Account assets (Line 27)	28,197,122,160		28,197,122,160
8.	Total assets (Line 28)	58,010,229,241	568,451,448	58,578,680,689
	LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9.	Contract reserves (Lines 1 and 2)	26,860,373,007	577,326,696	27,437,699,703
10.	Liability for deposit-type contracts (Line 3)	206,134,127		206,134,127
11.	Claim reserves (Line 4)	120,537,315	1,007,854	121,545,169
12.	Policyholder dividends/reserves (Lines 5 through 7)	38,872,400		38,872,400
13.	Premium & annuity considerations received in advance (Line 8)	12,767,740		12,767,740
14.	Other contract liabilities (Line 9)	226,983,859	(9,866,306)	217,117,553
15.	Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	16,796	(16,796)	0
16.	Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	430,668,568		430,668,568
17.	Reinsurance with certified reinsurers (Line 24.02 inset amount)			0
18.	Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount)			0
19.	All other liabilities (balance)	787,252,856		787,252,856
20.	Total liabilities excluding Separate Accounts (Line 26)	28,683,606,668	568,451,448	29,252,058,116
21.	Separate Account liabilities (Line 27)	28,197,112,929		28,197,112,929
22.	Total liabilities (Line 28)	56,880,719,597	568,451,448	57,449,171,045
23.	Capital & surplus (Line 38)	1,129,509,644	XXX	1,129,509,644
24.	Total liabilities, capital & surplus (Line 39)	58,010,229,241	568,451,448	58,578,680,689

	NET CREDIT FOR CEDED REINSURANCE	
25.	Contract reserves	577,326,696
26.	Claim reserves	1,007,854
27.	Policyholder dividends/reserves	0
28.	Premium & annuity considerations received in advance	0
29.	Liability for deposit-type contracts	0
30.	Other contract liabilities	(9,866,306)
31.	Reinsurance ceded assets	1,606,767
32.	Other ceded reinsurance recoverables	0
33.	Total ceded reinsurance recoverables	570,075,011
34.	Premiums and considerations	0
35.	Reinsurance in unauthorized companies	16,796
36.	Funds held under reinsurance treaties with unauthorized reinsurers	0
37.	Reinsurance with certified reinsurers	0
38.	Funds held under reinsurance treaties with certified reinsurers	0
39.	Other ceded reinsurance payables/offsets	0
40.	Total ceded reinsurance payables/offsets	16,796
41.	Total net credit for ceded reinsurance	570,058,215

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

		1	Direct Business Only					
			Life Contracts		4	5	6	7
	States, Etc.	Active Status	2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama AL	L	18,220,388	35,109,366	917,181		54,246,935	2,409
2.	Alaska AK	L	394,301	9,566,593	212,109		10,173,003	238,881
3.	Arizona AZ	L	8,216,540	54,362,616	961,235		63,540,391	95,042
4.	Arkansas AR	L	1,624,392	17,474,982	488,242		19,587,616	69,113
5.	California CA	L	96,266,224	588,603,916	6,447,325		691,317,465	2,505,047
6.	Colorado CO	L	76,734,488	299,952,285	1,159,384		377,846,157	2,172,316
7.	Connecticut CT	L	14,714,642	55,236,421	1,185,051		71,136,114	94,603
8.	Delaware DE	L	46,113,388	14,277,128	327,197		60,717,713	67,528
9.	District of Columbia DC	L	925,672	18,838,969	128,062		19,892,703	9,012
10.	Florida FL	L	58,309,583	201,839,073	3,413,127		263,561,783	420,289
11.	Georgia GA	L	30,685,474	61,111,325	1,458,530		93,255,329	102,869
12.	Hawaii HI	L	769,895	14,911,905	742,336		16,424,136	16,785
13.	Idaho ID	L	1,613,626	20,300,277	315,667		22,229,570	5,240
14.	Illinois IL	L	34,041,464	113,041,552	2,840,183		149,923,199	625,641
15.	Indiana IN	L	15,340,715	66,110,974	1,156,568		82,608,257	885,215
16.	Iowa IA	L	11,420,695	45,867,071	817,990		58,105,756	82,872
17.	Kansas KS	L	26,844,638	30,067,838	567,576		57,480,052	23,235
18.	Kentucky KY	L	7,612,028	34,918,177	501,417		43,031,622	3,238
19.	Louisiana LA	L	15,193,605	131,994,564	644,423		147,832,592	148,226
20.	Maine ME	L	933,641	26,805,736	378,133		28,117,510	21,971
21.	Maryland MD	L	10,660,648	181,759,015	1,219,764		193,639,427	436,065
22.	Massachusetts MA	L	32,796,751	109,654,664	2,068,367		144,519,782	29,763
23.	Michigan MI	L	29,577,636	96,974,774	2,133,130		128,685,540	394,988
24.	Minnesota MN	L	9,579,772	98,507,380	1,101,181		109,188,333	249,457
25.	Mississippi MS	L	8,216,862	73,230,006	432,933		81,879,801	2,961
26.	Missouri MO	L	7,751,177	136,732,759	1,033,085		145,517,021	2,111,179
27.	Montana MT	L	6,870,105	20,959,285	317,501		28,146,891	39,808
28.	Nebraska NE	L	1,086,086	40,770,793	429,694		42,286,573	132,695
29.	Nevada NV	L	1,321,005	18,648,164	572,092		20,541,261	11,918
30.	New Hampshire NH	L	891,287	29,181,917	540,862		30,614,066	132,690
31.	New Jersey NJ	L	30,253,072	104,317,537	2,447,253		137,017,862	225,581
32.	New Mexico NM	L	1,524,709	7,076,233	476,512		9,077,454	3,135
33.	New York NY	Q	9,195,777	2,630,884	5,113,055		16,939,716	
34.	North Carolina NC	L	21,020,474	180,170,916	2,232,781		203,424,171	13,074
35.	North Dakota ND	L	14,227,020	4,478,431	198,319		18,903,770	149,659
36.	Ohio OH	L	55,529,215	173,563,780	1,882,470		230,975,465	1,903,311
37.	Oklahoma OK	L	3,251,539	30,596,311	581,216		34,429,066	22,339
38.	Oregon OR	L	9,663,848	87,340,511	551,263		97,555,622	221,305
39.	Pennsylvania PA	L	103,407,140	162,248,491	2,978,841		268,634,472	583,585
40.	Rhode Island RI	L	467,464	15,221,371	239,592		15,928,427	1,707
41.	South Carolina SC	L	2,500,992	102,524,534	1,144,661		106,170,187	89,015
42.	South Dakota SD	L	24,571,356	4,416,982	302,285		29,290,623	416
43.	Tennessee TN	L	12,678,604	50,921,335	952,864		64,552,803	71,981
44.	Texas TX	L	102,045,889	259,606,987	3,532,779		365,185,655	1,020,545
45.	Utah UT	L	2,637,467	16,608,877	709,867		19,956,211	1,277
46.	Vermont VT	L	419,933	7,166,341	292,762		7,879,036	164,583
47.	Virginia VA	L	26,679,182	97,091,462	1,893,838		125,664,482	469,711
48.	Washington WA	L	16,846,173	76,038,533	1,411,286		94,295,992	97,088
49.	West Virginia WV	L	3,694,923	24,758,343	393,572		28,846,838	330,757
50.	Wisconsin WI	L	18,592,432	96,468,934	1,183,547		116,244,913	170,377
51.	Wyoming WY	L	465,999	6,398,683	174,256		7,038,938	50,656
52.	American Samoa AS	N					0	
53.	Guam GU	L	330,137		44,222		374,359	
54.	Puerto Rico PR	L	209,415	10,020,142	102,486		10,332,043	
55.	US Virgin Islands VI	L	39,553		35,699		75,252	
56.	Northern Mariana Islands MP	N					0	
57.	Canada CAN	N	34,410	1,482,906	28,304		1,545,620	
58.	Aggregate Other Alien OT	XXX	33,410	(4,489,970)	10,696	0	(4,445,864)	0
59.	Subtotal	(a) 53	1,035,046,861	4,163,468,079	63,424,771	0	5,261,939,711	16,721,158
90.	Reporting entity contributions for employee benefit plans	XXX					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX	35,307,015				35,307,015	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX	2,726,987		2,895,367		5,622,354	
94.	Aggregate other amounts not allocable by State	XXX	0	0	0	0	0	0
95.	Totals (Direct Business)	XXX	1,073,080,863	4,163,468,079	66,320,138	0	5,302,869,080	16,721,158
96.	Plus reinsurance assumed	XXX	40,390,775	1,991,844	30,292		42,412,911	
97.	Totals (All Business)	XXX	1,113,471,638	4,165,459,923	66,350,430	0	5,345,281,991	16,721,158
98.	Less reinsurance ceded	XXX	59,051,382	(9,025,385)	357,585		50,383,582	
99.	Totals (All Business) less reinsurance ceded	XXX	1,054,420,256	4,174,485,308	(b) 65,992,845	0	5,294,898,409	16,721,158
	DETAILS OF WRITE-INS							
58001.	Other foreign premiums not included above	XXX	33,410		10,696		44,106	
58002.	U.S. premium of Canadian affiliate included above	XXX		(4,489,970)			(4,489,970)	
58003.		XXX					0	
58998.	Summ. of remaining write-ins for line 58 from overflow page	XXX	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above)	XXX	33,410	(4,489,970)	10,696	0	(4,445,864)	0
9401.		XXX					0	
9402.		XXX					0	
9403.		XXX					0	
9498.	Summ. of remaining write-ins for line 94 from overflow page	XXX	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Individual life,health and annuity considerations are allocated to the states based upon the current mailing address of the policyholder.
Group life and health are allocated to the states based upon the location of the employees or other insureds.
Group annuity premiums and considerations are allocated to the state in which the group headquarters is located.

(a) Insert the number of "L" responses except for Canada and Other Alien.
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:
Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

		Direct Business Only					
	States, Etc.	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1.	Alabama AL	18,220,388	35,109,366			2,409	53,332,163
2.	Alaska AK	394,301	9,566,593			238,881	10,199,775
3.	Arizona AZ	8,216,540	54,362,616			95,042	62,674,198
4.	Arkansas AR	1,624,392	17,474,982			69,113	19,168,487
5.	California CA	96,266,224	588,603,916			2,505,047	687,375,187
6.	Colorado CO	76,734,488	299,952,285			2,172,316	378,859,089
7.	Connecticut CT	14,714,642	55,236,421			94,603	70,045,666
8.	Delaware DE	46,113,388	14,277,128			67,528	60,458,044
9.	District of Columbia DC	925,672	18,838,969			9,012	19,773,653
10.	Florida FL	58,309,583	201,839,073			420,289	260,568,945
11.	Georgia GA	30,685,474	61,111,325			102,869	91,899,668
12.	Hawaii HI	769,895	14,911,905			16,785	15,698,585
13.	Idaho ID	1,613,626	20,300,277			5,240	21,919,143
14.	Illinois IL	34,041,464	113,041,552			625,641	147,708,657
15.	Indiana IN	15,340,715	66,110,974			885,215	82,336,904
16.	Iowa IA	11,420,695	45,867,071			82,872	57,370,638
17.	Kansas KS	26,844,638	30,067,838			23,235	56,935,711
18.	Kentucky KY	7,612,028	34,918,177			3,238	42,533,443
19.	Louisiana LA	15,193,605	131,994,564			148,226	147,336,395
20.	Maine ME	933,641	26,805,736			21,971	27,761,348
21.	Maryland MD	10,660,648	181,759,015			436,065	192,855,728
22.	Massachusetts MA	32,796,751	109,654,664			29,763	142,481,178
23.	Michigan MI	29,577,636	96,974,774			394,988	126,947,398
24.	Minnesota MN	9,579,772	98,507,380			249,457	108,336,609
25.	Mississippi MS	8,216,862	73,230,006			2,961	81,449,829
26.	Missouri MO	7,751,177	136,732,759			2,111,179	146,595,115
27.	Montana MT	6,870,105	20,959,285			39,808	27,869,198
28.	Nebraska NE	1,086,086	40,770,793			132,695	41,989,574
29.	Nevada NV	1,321,005	18,648,164			11,918	19,981,087
30.	New Hampshire NH	891,287	29,181,917			132,690	30,205,894
31.	New Jersey NJ	30,253,072	104,317,537			225,581	134,796,190
32.	New Mexico NM	1,524,709	7,076,233			3,135	8,604,077
33.	New York NY	9,195,777	2,630,884			-	11,826,661
34.	North Carolina NC	21,020,474	180,170,916			13,074	201,204,464
35.	North Dakota ND	14,227,020	4,478,431			149,659	18,855,110
36.	Ohio OH	55,529,215	173,563,780			1,903,311	230,996,306
37.	Oklahoma OK	3,251,539	30,596,311			22,339	33,870,189
38.	Oregon OR	9,663,848	87,340,511			221,305	97,225,664
39.	Pennsylvania PA	103,407,140	162,248,491			583,585	266,239,216
40.	Rhode Island RI	467,464	15,221,371			1,707	15,690,542
41.	South Carolina SC	2,500,992	102,524,534			89,015	105,114,541
42.	South Dakota SD	24,571,356	4,416,982			416	28,988,754
43.	Tennessee TN	12,678,604	50,921,335			71,981	63,671,920
44.	Texas TX	102,045,889	259,606,987			1,020,545	362,673,421
45.	Utah UT	2,637,467	16,608,877			1,277	19,247,621
46.	Vermont VT	419,933	7,166,341			164,583	7,750,857
47.	Virginia VA	26,679,182	97,091,462			469,711	124,240,355
48.	Washington WA	16,846,173	76,038,533			97,088	92,981,794
49.	West Virginia WV	3,694,923	24,758,343			330,757	28,784,023
50.	Wisconsin WI	18,592,432	96,468,934			170,377	115,231,743
51.	Wyoming WY	465,999	6,398,683			50,656	6,915,338
52.	American Samoa AS						0
53.	Guam GU	330,137					330,137
54.	Puerto Rico PR	209,415	10,020,142				10,229,557
55.	US Virgin Islands VI	39,553					39,553
56.	Northern Mariana Islands MP						0
57.	Canada CAN	34,410	1,482,906				1,517,316
58.	Aggregate Other Alien OT	33,410	(4,489,970)				(4,456,560)
59.	Totals	1,035,046,861	4,163,468,079	0	0	16,721,158	5,215,236,098

Organizational Chart – December 31, 2017

I. OWNERSHIP OF POWER CORPORATION OF CANADA

The following sets out the ownership, based on votes attached to the outstanding voting shares, of Power Corporation of Canada:

The Desmarais Family Residuary Trust
99.999% - Pansolo Holding Inc.

59.19% - **Power Corporation of Canada**

The total voting rights of Power Corporation of Canada (PCC) controlled directly and indirectly by the Desmarais Family Residuary Trust are as follows. There are issued and outstanding as of December 31, 2017 415,443,579 Subordinate Voting Shares (SVS) of PCC carrying one vote per share and 48,854,772 Participating Preferred Shares (PPS) carrying 10 votes per share; hence the total voting rights are 903,991,299.

Pansolo Holding Inc. owns directly and indirectly 48,363,392 SVS and 48,668,392 PPS, entitling Pansolo Holding Inc. to an aggregate percentage of voting rights of 535,047,312 or 59.19% of the total voting rights attached to the shares of PCC.

II. OWNERSHIP BY POWER CORPORATION OF CANADA

Power Corporation of Canada has a voting interest in the following entities:

A. Great-West Life & Annuity Insurance Company Group of Companies *(U.S. insurance)*

Power Corporation of Canada
100.0% - 171263 Canada Inc.
65.536% - Power Financial Corporation
67.662% - Great-West Lifeco Inc. (direct and indirect 71.678%)
100.0% - Great-West Financial (Canada) Inc.
100.0% - Great-West Financial (Nova Scotia) Co.
100.0% - Great-West Lifeco U.S. LLC
100.0% - Great-West Services Singapore I Private Limited
100.0% - Great-West Services Singapore II Private Limited
99.0% - Great West Global Business Services India Private Limited (1% owned by Great-West Services Singapore I Private Limited)
1.0% - Great West Global Business Services India Private Limited (99% owned by Great-West Services Singapore II Private Limited)
100.0% - GWL&A Financial Inc.
60.0% - Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. (40% owned by Great-West Life & Annuity Insurance Capital, LP)
40.0% - Great-West Life & Annuity Insurance Capital, LLC (60% owned by GWL&A Financial Inc.)
60.0% - Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. II (40% owned by Great-West Life & Annuity Insurance Capital, LP II)
40.0% - Great-West Life & Annuity Insurance Capital, LLC II (60% owned by GWL&A Financial Inc.)
60.0% - Great-West Life & Annuity Insurance Capital, LLC (40% owned by Great-West Life & Annuity Insurance Capital (Nova Scotia) Co.)
60.0% - Great-West Life & Annuity Insurance Capital, LLC II (40% owned by Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. II)
100.0% - **Great-West Life & Annuity Insurance Company** *(Fed ID # 84-0467907 - NAIC # 68322, CO)*

100.0% - Great-West Life & Annuity Insurance Company of New York *(Fed ID # 13-2690792 - NAIC # 79359, NY*)
100.0% - Advised Assets Group, LLC
100.0% - GWFS Equities, Inc.
100.0% - Great-West Life & Annuity Insurance Company of South Carolina
100.0% - Emjay Corporation
100.0% - FASCore, LLC
100.0% - Great-West Capital Management, LLC
100.0% - Great-West Trust Company, LLC
100.0% - Lottery Receivable Company One LLC
100.0% - LR Company II, L.L.C.
100.0% - Singer Collateral Trust IV
100.0% - Singer Collateral Trust V
100.0% - Great-West Financial Retirement Plan Services, LLC
100.0% - Empower Securities, LLC

B. Putnam Investments Group of Companies *(Mutual Funds)*

Power Corporation of Canada
100.0% - 171263 Canada Inc.
65.536% - Power Financial Corporation
67.662% - Great-West Lifeco Inc.
100.0% - Great-West Financial (Canada) Inc.
100.0% - Great-West Financial (Nova Scotia) Co.
100% - Great-West Lifeco U.S. LLC
99.0% - Great-West Lifeco U.S. Holdings, L.P. (1% owned by Great-West Lifeco U.S. Holdings, LLC)
100.0% - Great-West Lifeco U.S. Holdings, LLC
1% - Great-West Lifeco U.S. Holdings, L.P. (99% owned by Great-West Lifeco U.S. LLC)
100.0% - Putnam Investments, LLC
100.0% - Putnam Acquisition Financing, Inc.
100.0% - Putnam Acquisition Financing LLC
100.0% - Putnam Holdings, LLC
100.0% - Putnam U.S. Holdings I, LLC
100.0% - Putnam Investment Management, LLC
100.0% - Putnam Fiduciary Trust Company
100.0% - Putnam Investor Services, Inc.
100.0% - Putnam Retail Management GP, Inc.
1.0% - Putnam Retail Management Limited Partnership (99% owned by Putnam U.S. Holdings I, LLC)
99.0% - Putnam Retail Management Limited Partnership (1% owned by Putnam Retail Management GP, Inc.)
100.0% - PanAgora Holdings, Inc.
80.00% - PanAgora Asset Management, Inc. (20.0% owned by Nippon Life Insurance Company)
100.0% - Putnam Investment Holdings, L.L.C.
100.0% - Savings Investments, LLC
100.0% - Putnam Capital, LLC

100.0% - The Putnam Advisory Company, LLC
100.0% - Putnam Advisory Holdings LLC
100.0% - Putnam Investments Canada ULC
100.0% - Putnam Investments (Ireland) Limited
100.0% - Putnam Investments Australia Pty
100.0% - Putnam Investments Securities Co., Ltd.
100.0% - Putnam International Distributors, Ltd.
100.0% - Putnam Investments Argentina S.A.
100.0% - Putnam Investments Limited
100.0% - Putnam Advisory Holdings II, LLC

C. The Great-West Life Assurance Company Group of Companies *(Canadian insurance)*

Power Corporation of Canada
100.0% - 171263 Canada Inc.
65.536% - Power Financial Corporation
67.662% - Great-West Lifeco Inc.
100.0% - 2142540 Ontario Inc.
1.0% - Great-West Lifeco Finance (Delaware) LP (99.0% owned by Great-West Lifeco Inc.)
40.0% - Great-West Lifeco Finance (Delaware) LLC (60.0% owned by The Great-West Life Assurance Company)
100.0% - Great-West Lifeco Finance 2017 I, LLC
100.0% - Great-West Lifeco Finance 2017 II, LLC
100.0% - 2023308 Ontario Inc.
1.0% - Great-West Life & Annuity Insurance Capital, LP (99.0% owned by Great-West Lifeco Inc.)
40.0% - Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. (60.0% owned by GWL&A Financial Inc.)
40.0% - Great-West Life & Annuity Insurance Capital, LLC (60.0% owned by GWL&A Financial Inc.)
1.0% - Great-West Life & Annuity Insurance Capital, LP II (99.0% owned by Great-West Lifeco Inc.)
40.0% - Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. II (60.0% owned by GWL&A Financial Inc.)
40.0% - Great-West Life & Annuity Insurance Capital, LLC II (60.0% owned by GWL&A Financial Inc.)
100.0% - 2171866 Ontario Inc
1.0% - Great-West Lifeco Finance (Delaware) LP II (99.0% owned by Great-West Lifeco Inc.)
100.0% - Great-West Lifeco Finance (Delaware) LLC II
100.0% - 6109756 Canada Inc.
100.0% - 6922023 Canada Inc.
100.0% - 8563993 Canada Inc.
100.0% - 9855297 Canada Inc.
100.0% - **The Great-West Life Assurance Company** *(NAIC #80705, MI)*
29.4% - GWL THL Private Equity I Inc. (11.8% owned by The Canada Life Assurance Company, 58.8% owned by The Canada Life Insurance Company of Canada)
100.0% - GWL THL Private Equity II Inc.
100.0% - Great-West Investors Holdco Inc.
100.0% - Great-West Investors LLC
100.0% - Great-West Investors LP Inc.
99.0% - Great-West Investors LP (1.0% owned by Great-West Investors GP Inc.)

100.0% - T.H. Lee Interests
100.0% - Great-West Investors GP Inc.
1.0% - Great-West Investors LP (99.0% owned by Great-West Investors LP Inc.)
100.0% - T.H. Lee Interests
100.0% - GWL Realty Advisors Inc.
100.0% - GWL Realty Advisors U.S., Inc.
100.0% EverWest Property Management, LLC
100.0% EverWest Real Estate Investors, LLC
100.0% - RA Real Estate Inc.
0.1% - RMA Real Estate LP (69.9% owned by The Great-West Life Assurance Company, 30.0% owned by London Life Insurance Company)
100% - RMA Properties Ltd.
100% - RMA Properties (Riverside) Ltd.
100% - S-8025 Holdings Ltd.
100.0% - Vertica Resident Services Inc.
100.0% - 2278372 Ontario Inc.
100.0% - GLC Asset Management Group Ltd.
100.0% - 200 Graham Ltd.
100.0% - 801611 Ontario Limited
100.0% - 1213763 Ontario Inc.
99.99% - Riverside II Limited Partnership (0.01% owned by 2024071 Ontario Limited)
70.0% - Kings Cross Shopping Centre Ltd. (30% owned by London Life Insurance Company)
100.0% - 681348 Alberta Ltd.
50.0% - 3352200 Canada Inc.
100.0% - 1420731 Ontario Limited
60.0% - Great-West Lifeco Finance (Delaware) LLC (40.0% owned by Great-West Lifeco Finance (Delaware) LP)
100.0% - 1455250 Ontario Limited
100.0% - CGWLL Inc.
100.0% - 2020917 Alberta Ltd.
65.0% - The Walmer Road Limited Partnership (35.0% owned by London Life Insurance Company)
50.0% - Laurier House Apartments Limited (50.0% owned by London Life Insurance Company)
50.0% - Marine Promenade Properties Inc. (50.0% owned by London Life Insurance Company)
100.0% - 2024071 Ontario Limited
100.0% - 431687 Ontario Limited
0.01% - Riverside II Limited Partnership (99.99% owned by 1213763 Ontario Inc.)
100.0% - High Park Bayview Inc.
0.001% - High Park Bayview Limited Partnership
75.0% - High Park Bayview Limited Partnership (25.0% owned by London Life Insurance Company)
5.6% - MAM Holdings Inc. (94.4% owned by The Canada Life Insurance Company of Canada)
100% - Mountain Asset Management LLC
100.0% - 647679 B.C. Ltd.
70.0% - TGS North American Real Estate Investment Trust (30% owned by London Life Insurance Company)
100.0% - TGS Trust
70.0% - RMA Realty Holdings Corporation Ltd. (30.0% owned by London Life Insurance Company)

100.0% 1995709 Alberta Ltd.
100.0% - RMA (U.S.) Realty LLC (Delaware) (special shares held by 1995709 Alberta Ltd.
100.0% - RMA American Realty Corp.
1% - RMA American Realty Limited Partnership [(99% owned by RMA (U.S.) Realty LLC (Delaware)]
99.0% - RMA American Realty Limited Partnership (1% owned by RMA American Realty Corp.)
69.9% - RMA Real Estate LP (30.0% owned by London Life Insurance Company; 0.1% owned by RA Real Estate Inc.)
100.0% - RMA Properties Ltd.
100.0% - S-8025 Holdings Ltd.
100.0% - RMA Properties (Riverside) Ltd.
70.0% - KS Village (Millstream) Inc. (30.0% owned by London Life Insurance Company)
70.0% - 0726861 B.C. Ltd. (30.0% owned by London Life Insurance Company)
70.0% - Trop Beau Developments Limited (30.0% owned by London Life Insurance Company)
70.0% - Kelowna Central Park Properties Ltd. (30.0% owned by London Life Insurance Company)
70.0% - Kelowna Central Park Phase II Properties Ltd. (30.0% owned by London Life Insurance Company)
40.0% - PVS Preferred Vision Services Inc.
12.5% - Vaudreuil Shopping Centres Limited (75.0% owned by London Life Insurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
70.0% - Saskatoon West Shopping Centres Limited (30.0% owned by London Life Insurance Company)
12.5% - 2331777 Ontario Ltd. (75.0% owned by London Life Insurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
12.5% - 2344701 Ontario Ltd. (75.0% owned by London Life Insurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
12.5% - 2356720 Ontario Ltd. (75.0% owned by London Life Insurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
12.5% - 0977221 B.C. Ltd. (75.0% owned by London Life Insurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
100.0% - 7419521 Manitoba Ltd.
0.001% - 7420928 Manitoba limited Partnership (24.99% owned each by The Great-West Life Assurance Company, London Life Insurance Company, The Canada Life Assurance Company and The Canada Life Insurance Company of Canada)
100.0% - 7419539 Manitoba Ltd.
100.0% - London Insurance Group Inc.
100.0% - Trivest Insurance Network Limited
100.0% - London Life Insurance Company *(Fed ID # 52-1548741 – NAIC # 83550, MI)*
100.0% - 1542775 Alberta Ltd.
100.0% - 0813212 B.C. Ltd.
30.0% - Kings Cross Shopping Centre Ltd. (70% owned by The Great-West Life Assurance Company)
30.0% - 0726861 B.C. Ltd. (70% owned by The Great-West Life Assurance Company)
30.0% - TGS North American Real Estate Investment Trust (70% owned by The Great-West Life Assurance Company)
100.0% - TGS Trust
30.0% - RMA Realty Holdings Corporation Ltd. (70% owned by The Great-West Life Assurance Company)
100.0% 1995709 Alberta Ltd.
100.0% - RMA (U.S.) Realty LLC (Delaware) (special shares held by 1995709 Alberta Ltd.)
100.0% - RMA American Realty Corp.
1.0% - RMA American Realty Limited Partnership [(99% owned by RMA (U.S.) Realty LLC (Delaware)]
99.0% - RMA American Realty Limited Partnership (1% owned by RMA American Realty Corp.)
30.0% - RMA Real Estate LP (69.9% owned by The Great-West Life Assurance Company; 0.1% owned by RA Real Estate Inc.)
100.0% - RMA Properties Ltd.
100.0% - S-8025 Holdings Ltd.

100.0% - RMA Properties (Riverside) Ltd.
100.0% - 1319399 Ontario Inc.
24.99%- 7420928 Manitoba limited Partnership (24.99% limited partner interest each held by The Great-West Life Assurance Company, The Canada Life Assurance Company and The Canada Life Insurance Company of Canada; 7419521 Manitoba Ltd. holds 0.001% interest)
50.0% - Laurier House Apartments Limited (50.0% owned by The Great-West Life Assurance Company)
50.0% - Marine Promenade Properties Inc. (50.0% owned by The Great-West Life Assurance Company)
30.0% - Kelowna Central Park Properties Ltd. (70.0% owned by The Great-West Life Assurance Company)
30.0% - Kelowna Central Park Phase II Properties Ltd. (70.0% owned by The Great-West Life Assurance Company)
30.0% - Trop Beau Developments Limited (70.0% owned by The Great-West Life Assurance Company)
100.0% - 4298098 Canada Inc.
100.0% - GWLC Holdings Inc.
100% - GLC Reinsurance Corporation
100.0% - 389288 B.C. Ltd.
100.0% - Quadrus Investment Services Ltd.
35.0% - The Walmer Road Limited Partnership (65.0% owned by The Great-West Life Assurance Company)
88.0% - Neighborhood Dental Services Ltd.
100.0% - Quadrus Distribution Services Ltd.
100.0% - Toronto College Park Ltd.
25.0% - High Park Bayview Limited Partnership (75.0% owned by The Great-West Life Assurance Company)
30.0% - KS Village (Millstream) Inc. (70.0% owned by The Great-West Life Assurance Company)
100.0% - London Life Financial Corporation
89.4% - London Reinsurance Group, Inc. (10.6% owned by London Life Insurance Company)
100.0% - London Life and Casualty Reinsurance Corporation
100.0% - Trabaja Reinsurance Company Ltd.
100.0% - London Life and Casualty (Barbados) Corporation
100.0% - LRG (US), Inc.
100.0% - London Life International Reinsurance Corporation
100.0% - London Life Reinsurance Company *(Fed ID # 23-2044256 – NAIC # 76694, PA)*
75.0% - Vaudreuil Shopping Centres Limited (12.5% owned by The Great-West Life Assurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
10.6% - London Reinsurance Group Inc. (89.4% owned by London Life Financial Corporation)
30.0% - Saskatoon West Shopping Centres Limited (70.0% owned by The Great-West Life Assurance Company)
75.0% - 2331777 Ontario Ltd. (12.5% owned by The Great-West Life Assurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
75.0% - 2344701 Ontario Ltd. (12.5% owned by The Great-West Life Assurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
75.0% - 2356720 Ontario Ltd. (12.5% owned by The Great-West Life Assurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
75.0% - 0977221 B.C. Ltd. (12.5% owned by The Great-West Life Assurance Company, 12.5% owned by The Canada Life Insurance Company of Canada)
100.0% - Financial Horizons Group Inc.
100.0% - Financial Horizons Incorporated
100.0% - 9099-1696 Quebec Inc.
100.0% - Continuum Financial Centres Inc.
100.0% - Excel Private Wealth Inc.
100.0% - H & H Associates Financial Services Inc.
100.0% - Odyssey Financial Group Inc./Groupe Odyssee Inc.
100.0% - Scott Batson Financial & Insurance Services Ltd.

100.0% - Stonehouse Financial Advisory Services Inc.
100.0% - Henderson GP ULC
0.01% - Henderson Structured Settlements LP (99.9% held by Financial Horizons Incorporated)
99.9% - Henderson Structures Settlements LP (0.01% held by Henderson GP ULC)
100.0% - Canada Life Financial Corporation
100.0% - **The Canada Life Assurance Company** *(Fed ID # 38-0397420, NAIC # 80659, MI)*
24.99%- 7420928 Manitoba Limited Partnership (24.99% limited partner interest held by The Great-West Life Assurance Company, London Life Insurance Company and the Canada Life Insurance Company of Canada; 7419521 Manitoba Ltd. holds 0.001% interest)
100.0% - Canada Life Capital Corporation, Inc.
100.0% - Canada Life International Holdings Limited
100.0% - Canada Life Annuity Reinsurance (Barbados) Corporation
100.0% - Canada Life Group Holdings Limited
100.0% - Canada Life International Services Limited
100.0% - Canada Life International Limited
100.0% - CLI Institutional Limited
100.0% - The Canada Life Group (U.K.) Limited
80.0% - Canada Life International Assurance (Ireland) Designated Activity Company (20.0% owned by CL Abbey Limited)
100.0% - Canada Life Irish Holding Company, Limited
100.0% - Canada Life Group Services Limited
100.0% - Canada Life Europe Investment Limited
100.0% - Canada Life Europe Management Services, Limited
21.33% - Canada Life Assurance Europe Limited (78.67% owned by Canada Life Europe Investment Limited)
78.67% - Canada Life Assurance Europe Limited (21.33% owned by Canada Life Europe Management Services Limited)
100.0% - London Life and General Reinsurance dac
100.0% - Canada Life International Re dac
100.0% - Canada Life Reinsurance International Ltd.
100.0% - Canada Life Reinsurance Ltd.
100.0% - CL Abbey Limited
20.0% - Canada Life International Assurance (Ireland) Designated Activity Company (80.0% owned by The Canada Life Group (U.K.) Limited)
100.0% - Irish Life Investment Managers Limited
100.0% - Summit Asset Managers Limited
7.0% - Irish Association of Investment Managers CLG
100.0% - Setanta Asset Management Limited
100.0% - Canada Life Pension Managers & Trustees Limited
100.0% - Canada Life Asset Management Limited
100.0% - Canada Life European Real Estate Limited
100.0% - Hotel Operations (Walsall) Limited
100.0% - Hotel Operations (Cardiff) Limited
100.0% - Canada Life Trustee Services (U.K.) Limited
100.0% - CLFIS (U.K.) Limited
100.0% - Canada Life Limited
26.0% - ETC Hobley Drive Management Company Limited
100.0% - Synergy Sunrise (Wellington Row) Limited

100.0% - Chesterhill Investments Limited
76.0% - Radial Park Management Limited
100.0% - CL Blue Limited
100.0% - Canada Life (U.K.) Limited
100.0% - Albany Life Assurance Company Limited
100.0% - Canada Life Management (U.K.) Limited
100.0% - Canada Life Services (U.K.) Limited
100.0% - Canada Life Fund Managers (U.K.) Limited
100.0% - Canada Life Group Services (U.K.) Limited
100.0% - Canada Life Holdings (U.K.) Limited
100.0% - Canada Life Irish Operations Limited
100.0% - Canada Life Ireland Holdings Limited.
100.0% - Irish Life Group Limited
100.0% Irish Life Health dac
100.0% - Irish Progressive Services International Ltd
100.0% - Irish Life Group Services Limited
100.0% - Irish Life Financial Services Ltd.
100.0% - Glohealth Financial Services Limited
49.0% - Affinity First Limited (51.0% interest unknown)
100.0% - Vestone Ltd.
100.0% - Cornmarket Group Financial Services Limited
100.0% - Cornmarket Insurance Services Limited
25.0% EIS Financial Services Limited (75.0% interest unknown)
100.0% - Cornmarket Retail Trading Ltd.
100.0% - Penpro Limited
100.0% - Irish Life Associate Holdings Unlimited Company
100.0% - Irish Life Irish Holdings Unlimited Company
100.0% - Irish Life Assurance plc.
100.0% - Cathair Ce Ltd.
100.0% - Ilona Financial Group, Inc.
100.0% - Irish Life Trustee Services Limited
100.0% - Office Park De Mont-St-Guibert A S.A.
100.0% - Office Park De Mont-St-Guibert B S.A.
100.0% - Office Park De Mont-St-Guibert C S.A.
100.0% - (2,3&4) Basement Company Limited
66.66% - City Gate Park Administration Limited
51.0% - SJRQ Riverside IV Management Company Ltd.
50.0% - Hollins Clough Management Company Ltd.
50.0% - Dakline Company Ltd.
20.0% - Choralli Limited
14.0% - Baggot Court Management Limited
5.5% - Padamul Ltd.
18.2143% - Tour Esplanade (Paris) LP

100.0% - 4073649 Canada, Inc. (1 common share owned by 587443 Ontario, Inc.)
100.0% - CL Luxembourg Capital Management S.á.r.l.
100.0% - 8478163 Canada Limited
100.0% - Canada Life Capital Bermuda Limited
100.0% - 9983813 Canada Inc.
100.0% - Canada Life Capital Bermuda III Limited
100.0% - Canada Life Capital Bermuda II Limited
100.0% - The Canada Life Insurance Company of Canada
24.99%- 7420928 Manitoba limited Partnership (24.99% limited partner interest held by The Great-West Life Assurance Company, London Life Insurance Company and The Canada Life Assurance Company; 7419521 Manitoba Ltd. holds 0.001% interest)
100.0% - 6855572 Manitoba Ltd.
94.4% - MAM Holdings Inc. (5.6% owned by The Great-West Life Assurance Company)
100.0% - Mountain Asset Management LLC
12.5% - 2331777 Ontario Ltd. (75% owned by London Life Insurance Company, 12.5% owned by The Great-West Life Assurance Company)
12.5% - 2344701 Ontario Ltd. (75% owned by London Life Insurance Company, 12.5% owned by The Great-West Life Assurance Company)
12.5% - Vaudreuil Shopping Centres Limited (75% owned by London Life Insurance Company, 12.5% owned by The Great-West Life Assurance Company)
12.5% - 2356720 Ontario Ltd. (75% owned by London Life Insurance Company, 12.5% owned by The Great-West Life Assurance Company)
12.5% - 0977221 B.C. Ltd. (75% owned by London Life Insurance Company, 12.5% owned by The Great-West Life Assurance Company)
58.8% - GWL THL Private Equity I Inc. (11.8% The Canada Life Assurance Company, 29.4% The Great-West Life Assurance Company)
100.0% - GWL THL Private Equity II Inc.
100.0% - Great-West Investors Holdco Inc.
100.0% - Great-West Investors LLC
100.0% - Great-West Investors LP Inc.
99.0% - Great-West Investors LP (1.0% owned by Great-West Investors GP Inc.)
100.0% - T.H. Lee Interests
100.0% - Great-West Investors GP Inc.
1.0% - Great-West Investors LP (99.0% Great-West Investors LP Inc.)
100.0% - T.H. Lee Interests
100.0% - CL Capital Management (Canada), Inc.
100.0% - 587443 Ontario Inc.
100.0% - Canada Life Mortgage Services Ltd.
11.8% - GWL THL Private Equity I Inc. (29.4% owned by The Great-West Life Assurance Company, 58.8% owned by The Canada Life Insurance Company of Canada)
100.0% - GWL THL Private Equity II Inc.
100.0% - Great-West Investors Holdco Inc.
100.0% - Great-West Investors LLC
100.0% - Great-West Investors LP Inc.
99.0% - Great-West Investors LP (1.0% owned by Great-West Investors GP Inc.)
100% - T.H. Lee Interests
100.0% - Great-West Investors GP Inc.
1.0% - Great-West Investors LP (99.0% Great-West Investors LP Inc.)
100.0% - T.H. Lee Interests
100.0% - Canada Life Capital Trust

D. IGM Financial Inc. Group of Companies *(Canadian mutual funds)*

Power Corporation of Canada
- 100.0% - 171263 Canada Inc.
  - 65.536% - Power Financial Corporation
    - 61.468% - **IGM Financial Inc.**
      - 100.0% - Investors Group Inc.
        - 100.0% - Investors Group Financial Services Inc.
        - 100.0% - I.G. International Management Limited
          - 100.0% - I.G. Investment Management (Hong Kong) Limited
        - 100.0% - Investors Group Trust Co. Ltd.
          - 100.0% - 391102 B.C. Ltd.
        - 100.0% - I.G. Insurance Services Inc.
        - 100.0% - Investors Syndicate Limited
        - 100.0% - Investors Group Securities Inc.
        - 100.0% - 6460675 Manitoba Ltd.
        - 100.0% - I.G. Investment Management, Ltd.
          - 100.0% - Investors Group Corporate Class Inc.
          - 100.0% - Investors Syndicate Property Corp.
          - 100.0% - 0965311 B.C. Ltd.
          - 100.0% - 0992480 B.C. Ltd.
          - 100.0% - 1081605 B.C. Ltd.
          - 100.0% - I.G. Investment Corp.
      - 100.0% - Mackenzie Inc.
        - 100.0% - Mackenzie Financial Corporation
          - 100.0% - Mackenzie Investments Charitable Foundation
          - 14.28% - Strategic Charitable Giving Foundation
          - 100.0% - Mackenzie Cundill Investment Management (Bermuda) Ltd.
          - 100.0% - Mackenzie Financial Capital Corporation
          - 100.0% - Multi-Class Investment Corp.
          - 100.0% - MMLP GP Inc.
          - 100.0% - Mackenzie Investments Corporation
          - 100.0% - Mackenzie U.S. Fund Management Inc.
          - 100.0% - MGELS Fund Management (Canada) Ltd.
          - 13.9% - China Asset Management Co., Ltd.
      - 96.94% - Investment Planning Counsel Inc. (and 3.06% owned by Management of IPC)
        - 100.0% - IPC Investment Corporation
        - 100.0% - IPC Estate Services Inc.
        - 100.0% - IPC Securities Corporation
        - 100.0% - IPC Portfolio Services Inc.
          - 100.0% - Counsel Portfolio Services Inc.
            - 100.0% - Counsel Portfolio Corporation
      - 18.5% - Portag3 Ventures LP

48.0% - Springboard LP
77.4% - WealthSimple Financial Corp.
29.3% - Springboard II LP
19.1% - Personal Capital Corporation

E. Pargesa Holding SA Group of Companies *(European investments)*

Power Corporation of Canada
100.0% - 171263 Canada Inc.
65.536% - Power Financial Corporation
100.0% - Power Financial Europe B.V.
50.0% - Parjointco N.V.
75.4% - **Pargesa Holding SA** (55.5% capital)
100.0% - Pargesa Netherlands B.V.
100.0% - SFPG
51.8% (taking into account the treasury shares - Groupe Bruxelles Lambert (50.0% in capital)
Capital
10.9% - Pernod Ricard (7.5% in capital)
16.9% - Umicore
19.8% - Ontex
5.7% - adidas
0.4% - LTI One
88.9% - FINPAR II
0.1% - Groupe Bruxelles Lambert
0.1% - Ontex
1.2% - Sagerpar
100.0% - Belgian Securities B.V.
Capital
67.5% - Imerys (53.8% in capital)perfec
100.0% - Brussels Securities
Capital
99.6% - LTI One
0.1% - Groupe Bruxelles Lambert
100.0% - LTI Two
0.1% - Groupe Bruxelles Lambert
0.1% - Umicore
100.0% - URDAC
0.1% - Groupe Bruxelles Lambert
100.0% - FINPAR
0.1% - Groupe Bruxelles Lambert
98.8% - Sagerpar
3.0% - Groupe Bruxelles Lambert

10.0% - GBL Participations SA
100.0% - GBL Energy S.á.r.l.
Capital
1.8% - adidas
6.5% - Burberry
1.2% - Total SA (0.6% in capital)
100.0% - GBL Finance & Treasury
7.6% FINPAR II
90.0% - GBL Participations SA
100.0% - GBL Verwaltung SA
Capital
100.0% - GBL Investments Limited
100.0% - GBL R
67.4% - Serena S.á.r.l.
Capital
16.6% - SGS
100.0% - Eliott Capital
Capital
9.4% - LafargeHolcim
100.0% - Sienna Capital S.á.r.l
Capital
10.9% - Sagard FCPR
0.3% - Sagard II A FPCI
75.0% - Sagard II B FPCI
26.9% - Sagard 3 Millésime 1 FPCI
29.6% - Kartesia Credit Opportunities III SCA, SICAV-SIF
17.4% - Kartesia Credit Opportunities IV SCS
22.2% - Kartesia Management SA
50.0% - Ergon Capital Partners SA
42.4% - Ergon Capital Partners II SA
89.9% - Ergon Capital Partners III SA
15.1% - Mérieux Participations SAS
37.7% - Mérieux Participations 2 SAS
78.4% - PrimeStone Capital Fund ICAV
1.6% - PrimeStone Capital Special Limited Partner SCSp
9.8% - BDT Capital Partners Fund II (INT),L.P.
48.6% - Backed 1 LP
9.6% - Backed 1 Founder LP
100.0% - Sienna Capital International Ltd.
100.0% - GBL Finance S.á.r.l
32.6% - Serena S.á.r.l
100.0% - Miles Capital S.á.r.l
21.2% - Parques Reunidos

100.0% - Oliver Capital S.á.r.l
4.3% - GEA
3.5% - FINPAR II

F. Square Victoria Communications Group Inc. Group of Companies *(Canadian communications)*

Power Corporation of Canada
100.0% - Square Victoria Communications Group Inc.
100.0% - Gesca Ltée
100.0% - La Presse, ltée
100.0% - 10206911 Canada Inc.
100.0% - Nuglif inc.
100.0% - 10206938 Canada Inc.
100.0% - 9214470 Canada Inc.
100.0% - Square Victoria Digital Properties inc.
100.0% - Les Éditions Gesca Ltée
100.0% - Les Éditions Plus Ltée
100.0% - 10206920 Canada Inc.
50.0% - Workopolis
100.0% - Square Victoria C.P. Holding Inc.
33.3% - Canadian Press Enterprises Inc.
100.0% - Pagemasters North America Inc.

G. Power Corporation (International) Limited Group of Companies (*Asian investments)*

Power Corporation of Canada
100.0% - **Power Corporation (International) Limited**
99.9% - Power Pacific Corporation Limited
0.1% - Power Pacific Equities Limited
99.9% - Power Pacific Equities Limited
100.0% - **Power Communications Inc.**
0.1% - Power Pacific Corporation Limited
13.9% - China Asset Management Limited

H. Other PCC Companies

Power Corporation of Canada
100.0% - 152245 Canada Inc.
100.0% - 3540529 Canada Inc.
100.0% - Square Victoria Real Estate Inc./ Square Victoria Immobilier Inc.
100.0% - 3121011 Canada Inc.
100.0% - 171263 Canada Inc.
100.0% - Victoria Square Ventures Inc.

14.88% - Bellus Health Inc.
25.0% (voting) - 9314-0093 Québec Inc. (formerly Club de Hockey Les Remparts de Québec Inc.)
100.0% - Power Energy Corporation
100.0% - Potentia Renewables Inc.
100.0% - Minnesota Solar, LLC
75.0% - Paintearth Wind Project LP
75.0% - Stirling Wind Project LP
75.0% - Wheatland Wind Project LP
100.0% - Emerald Solar Energy, SRL
100.0% - Power Renewable Energy Corporation
100.0% - Sequoia Energy Inc.
100.0% - Sequoia Energy US Inc.
100.0% - Potentia Solar Holdings II Limited Partnership
100.0% Potentia Solar Holdings Limited Partnership
100.0% - Schooltop Solar LP
85.0% - Reliant First Nations LP
100.0% - PSI Solar Finance 1 LP
100.0% - MOM Solar LP
100.0% - Potentia Solar 5 LP
100.0% - Potentia Solar 6 LP
100.0% - Potentia Solar 9 LP
100.0% - Potentia Solar 10 LP
100.0% - Potentia Solar 14 LP
100.0% - Power Energy Eagle Creek Inc.
60.0% - Power Energy Eagle Creek LLP
54.8% - Eagle Creek Renewable Energy, LLC
55.67% - Lumenpulse Group Inc.
100.0% - Lumenpulse Finance Corp.
100.0% - Lumenpulse Lighting Corp.
100.0% - Fluxwerx Illumination Inc.
100.0% - Exenia s.r.l.
100.0% - Lumenpulse UK Limited
100.0% - Lumenpulse Aplhaled Limited
43.8% - The Lion Electric Company
100.0% - Power Communications Inc.
100.0% - Brazeau River Resources Investments Inc.
100.0% - PCC Industrial (1993) Corporation
100.0% - Power Corporation International
100.0% - 9808655 Canada Inc.
100.0% - 9958363 Canada Inc.
100.0% - Sagard Holdings Participation US LP
25.0% - Sagard Holdings ULC
100.0% - Sagard Holdings Participation Inc.

75.0% - Sagard Holdings ULC
100.0% - Sagard Capital Partners GP, Inc.
100.0% - Sagard Capital Partners, L.P.
100.0% - 1069759 B.C. Unlimited Liability Company
91.6% - IntegraMed America, Inc.
21.6% - GP Strategies Corp.
42.58% - Peak Achievement Athletics Inc. (50% voting)
100.0% - 10094439 Canada Inc.
100.0% - 10094455 Canada Inc.
100.0% - Bauer Hockey Ltd.
100.0% - Bauer Innovations Canada Ltd.
100.0% - Bauer Hockey AB
100.0% - Bauer Hockey GmbH
100.0% - Performance Sports Group Hong Kong Ltd.
100.0% - Jacmal BV
100.0% - Bauer CR spol s.r.o.
100.0% - BCE Acquisitions US, Inc.
100.0% - Bauer Innovations US, LLC
100.0% - Easton Diamond Sports, LLC
100.0% - Bauer Hockey LLC
100.0% - Cascade Maverik Lacrosse, LLC
100.0% - Bauer Hockey Retail, LLC
100.0% - Power Corporation of Canada Inc.100.0% - 4190297 Canada Inc.
100% - Sagard Capital Partners Management Corp.
100.0% - Sagard S.A.S.
100.0% - Marquette Communications (1997) Corporation
100.0% - 4507037 Canada Inc.
100.0% - 4524781 Canada Inc.
100.0% - 4524799 Canada Inc.
100.0% - 4524802 Canada Inc.

I. Other PFC Companies

Power Financial Corporation
100.0% - 4400003 Canada Inc.
100.0% - 3411893 Canada Inc.
100.0% - 3439453 Canada Inc.
100.0% - Power Financial Capital Corporation
100.0% - 7973594 Canada Inc.
100.0% - 7973683 Canada Inc.
100.0% - 7974019 Canada Inc.
14.0% - Springboard L.P.
78.9 % - WealthSimple Financial Corp. (77.4% equity)

100.0% - Wealthsimple Inc.
100.0% - Canadian ShareOwner Investments Inc.
100.0% - CSA Computing Inc.
100.0% - Wealthsimple US, Ltd.
100.0% - Wealthsimple UK Ltd.
100.0% - Wealthsimple Technologies Inc.
29.3% - Springboard II LP
63.% - Koho Financial Inc.
100.0% - PFC Ventures Inc.
100.0% - Portag3 Ventures GP Inc.
100.0% - 9194649 Canada Inc.
62.9% - Portag3 Ventures L.P.
100.0% - Portag3 International Investments Inc.
38.0% - Springboard L.P.
6.37% - Collage Inc.
6.73% - Dialogue Technologies Inc.
12.02% - Springboard II LP
68.06% - Diagram Ventures LP
19.80% - Collage Inc.
19.41% - Dialogue Technologies Inc.
100.0% - Portag3 Ventures Participation ULC
50.0% - Diagram Ventures GP Inc. (9629262 Canada Inc.)

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
Members															
		00000					Pansolo Holding Inc.	CAN	UIP	The Desmarais Family Residual Trust	Ownership	99.999	The Desmarais Family Residual Trust	N	
		00000			801166	Toronto Stock Exchange	Power Corporation of Canada	CAN	UIP	Gelco Enterprises Ltd.	Ownership	59.210	The Desmarais Family Residual Trust	N	
		00000					171263 Canada Inc.	CAN	UIP	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000			817411	Toronto Stock Exchange	Power Financial Corporation	CAN	UIP	171263 Canada Inc.	Ownership	65.536	The Desmarais Family Residual Trust	N	
		00000			850918	Toronto Stock Exchange	Great-West Lifeco Inc.	CAN	UIP	Power Financial Corporation	Ownership	67.662	The Desmarais Family Residual Trust	N	
		00000					Great-West Financial (Canada) Inc.	CAN	UIP	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Financial (Nova Scotia) Co.	CAN	UIP	Great-West Financial (Canada) Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000		4349800			Great-West Lifeco U.S. LLC	DE	UIP	Great-West Financial (Nova Scotia) Co.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Services Singapore I Private Limited	SGP	NIA	Great-West Lifeco U.S. LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Services Singapore II Private Limited	SGP	NIA	Great-West Services Singapore I Private Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Great West Global Business Services India Private Limited	IND	NIA	Great-West Services Singapore I Private Limited	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000					Great West Global Business Services India Private Limited	IND	NIA	Great-West Services Singapore II Private Limited	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000	84-1474245				GWL&A Financial Inc.	DE	UDP	Great-West Lifeco U.S. LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Life & Annuity Insurance Capital (Nova Scotia) Co.	CAN	NIA	GWL&A Financial Inc.	Ownership	60.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Life & Annuity Insurance Capital (Nova Scotia) Co.	CAN	NIA	Great-West Life & Annuity Insurance Capital, LP	Ownership	40.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. II	CAN	NIA	GWL&A Financial Inc.	Ownership	60.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. II	CAN	NIA	Great-West Life & Annuity Insurance Capital, LP II	Ownership	40.000	The Desmarais Family Residual Trust	N	
		00000	20-2696627				Great-West Life & Annuity Insurance Capital, LLC	DE	NIA	GWL&A Financial Inc.	Ownership	60.000	The Desmarais Family Residual Trust	N	
		00000	20-2696627				Great-West Life & Annuity Insurance Capital, LLC	DE	NIA	Great-West Life & Annuity Insurance Capital (Nova Scotia) Co.	Ownership	40.000	The Desmarais Family Residual Trust	N	
		00000	20-4856498				Great-West Life & Annuity Insurance Capital, LLC II	DE	NIA	GWL&A Financial Inc.	Ownership	60.000	The Desmarais Family Residual Trust	N	
		00000	20-4856498				Great-West Life & Annuity Insurance Capital, LLC II	DE	NIA	Great-West Life & Annuity Insurance Capital (Nova Scotia) Co. II	Ownership	40.000	The Desmarais Family Residual Trust	N	
0769	Great-West Life	68322	84-0467907		744455		Great-West Life & Annuity Insurance Company	CO	RE	GWL&A Financial Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
0769	Great-West Life	79359	13-2690792		1036213		Great-West Life & Annuity Insurance Company of New York	NY	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	Y	
		00000	84-1532243				Advised Assets Group, LLC	CO	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	Y	
		00000	84-0965407				GWFS Equities, Inc.	DE	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	Y	
0769	Great-West Life	12510	20-3387742				Great-West Life & Annuity Insurance Company of South Carolina	SC	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
		00000	39-6079818	2694458			Emjay Corporation	WI	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	84-1233483				FASCore, LLC	CO	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	Y	
		00000	84-1429507		356476		Great-West Funds, Inc.	MD	DS	Great-West Life & Annuity Insurance Company	Ownership	46.670	The Desmarais Family Residual Trust	N	
		00000	84-1444062				Great-West Capital Management, LLC	CO	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	Y	
		00000	84-1455663	2682718			Great-West Trust Company, LLC	CO	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	Y	
		00000	52-2277093				Lottery Receivables Company One LLC	DE	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	52-2080297				LR Company II, L.L.C.	DE	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	52-2184985				Singer Collateral Trust IV	DE	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	51-6515315				Singer Collateral Trust V	DE	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	71-0930784				Great-West Financial Retirement Plan Services, LLC	DE	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	47-1894321				Empower Securities, LLC	CO	DS	Great-West Life & Annuity Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Lifeco U.S. Holdings, L.P.	DE	NIA	Great-West Lifeco U.S. LLC	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Lifeco U.S. Holdings, L.P.	DE	NIA	Great-West Lifeco U.S. Holdings, LLC	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000					Great-West Lifeco U.S. Holdings, LLC	DE	NIA	Great-West Lifeco U.S. LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-1080669				Putnam Investments, LLC	DE	NIA	Great-West Lifeco U.S. LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	98-0539229				Putnam Acquisition Financing Inc.	CO	NIA	Putnam Investments, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	87-0803672				Putnam Acquisition Financing LLC	DE	NIA	Putnam Acquisition Financing Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam Holdings, LLC	DE	NIA	Putnam Acquisition Financing LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-0334814				Putnam U.S. Holdings I, LLC	DE	NIA	Putnam Acquisition Financing LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	04-3542621				Putnam Investment Management, LLC	DE	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	04-2777224	913203			Putnam Fiduciary Trust Company	NH	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	04-2539562				Putnam Investor Services, Inc.	MA	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	04-3554902				Putnam Retail Management GP, Inc.	MA	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	04-1223767				Putnam Retail Management Limited Partnership	MA	NIA	Putnam U.S. Holdings I, LLC	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000	04-1223767				Putnam Retail Management Limited Partnership	MA	NIA	Putnam Retail Management GP, Inc.	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000					PanAgora Holdings Inc.	DE	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	04-3063840				PanAgora Asset Management, Inc.	DE	NIA	Putnam U.S. Holdings I, LLC	Ownership	80.000	The Desmarais Family Residual Trust	N	
		00000	04-3534983				Putnam Investment Holdings, L.L.C.	DE	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	27-3560340				Savings Investments, LLC	DE	NIA	Putnam Investment Holdings, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	04-3561914				Putnam Capital, LLC	DE	NIA	Putnam Investment Holdings, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					The Putnam Advisory Company, LLC	DE	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam Advisory Holdings LLC	DE	NIA	The Putnam Advisory Company, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
		00000					Putnam Investments Canada ULC	CAN	NIA	Putnam Advisory Holdings LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam Investments (Ireland) Limited	IRL	NIA	The Putnam Advisory Company, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam Investments Australia Pty Limited	AUT	NIA	The Putnam Advisory Company, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam Investments Securities Co., Ltd.	JPN	NIA	The Putnam Advisory Company, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam International Distributors, Ltd.	KY	NIA	The Putnam Advisory Company, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam Investments Argentina S.A.	ARG	NIA	Putnam International Distributors, Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Putnam Investments Limited	GBR	NIA	The Putnam Advisory Company, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	82-3210538				Putnam Advisory Holdings II, LLC	DE	NIA	Putnam U.S. Holdings I, LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					2142540 Ontario Inc.	CAN	NIA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	98-0539416				Great-West Lifeco Finance (Delaware) LP	DE	NIA	Great-West Lifeco Inc.	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000	98-0539416				Great-West Lifeco Finance (Delaware) LP	DE	NIA	2142540 Ontario Inc.	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000	82-1004445				Great-West Lifeco Finance 2017 I, LLC	DE	NIA	Great-West Lifeco Finance (Delaware) LP	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	82-1019271				Great-West Lifeco Finance 2017 II, LLC	DE	NIA	Great-West Lifeco Finance (Delaware) LP	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	33-1168464				Great-West Lifeco Finance (Delaware) LLC	DE	NIA	The Great-West Life Assurance Company	Ownership	60.000	The Desmarais Family Residual Trust	N	
		00000	33-1168464				Great-West Lifeco Finance (Delaware) LLC	DE	NIA	Great-West Lifeco Finance (Delaware) LP	Ownership	40.000	The Desmarais Family Residual Trust	N	
		00000					2023308 Ontario Inc.	CAN	NIA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	20-1859944				Great-West Life & Annuity Insurance Capital, LP	DE	NIA	Great-West Lifeco Inc.	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000	20-1859944				Great-West Life & Annuity Insurance Capital, LP	DE	NIA	2023308 Ontario Inc.	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000	20-4856383				Great-West Life & Annuity Insurance Capital, LP II	DE	NIA	Great-West Lifeco Inc.	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000	20-4856383				Great-West Life & Annuity Insurance Capital, LP II	DE	NIA	2023308 Ontario Inc.	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000					2171866 Ontario Inc.	CAN	NIA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-2842820				Great-West Lifeco Finance (Delaware) LP II	DE	NIA	Great-West Lifeco Inc.	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000	26-2842820				Great-West Lifeco Finance (Delaware) LP II	DE	NIA	2171866 Ontario Inc.	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000	26-2842992				Great-West Lifeco Finance (Delaware) LLC II	DE	NIA	Great-West Lifeco Finance (Delaware) LP II	Ownership	40.000	The Desmarais Family Residual Trust	N	
		00000	26-2842992				Great-West Lifeco Finance (Delaware) LLC II	DE	NIA	The Great-West Life Assurance Company	Ownership	60.000	The Desmarais Family Residual Trust	N	
		00000					6109756 Canada Inc.	CAN	NIA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					6922023 Canada Inc.	CAN	NIA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					8563993 Canada Inc.	CAN	NIA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					9855297 Canada Inc.	CAN	NIA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
0769	Great-West Life	80705	98-0000673		1046192		The Great-West Life Assurance Company	MI	IA	Great-West Lifeco Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GWL THL Private Equity I Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	29.400	The Desmarais Family Residual Trust	N	
		00000					GWL THL Private Equity I Inc.	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	58.800	The Desmarais Family Residual Trust	N	
		00000					GWL THL Private Equity I Inc.	CAN	NIA	The Canada Life Assurance Company	Ownership	11.800	The Desmarais Family Residual Trust	N	
		00000					GWL THL Private Equity II Inc.	CAN	NIA	GWL THL Private Equity I Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-0621688				Great-West Investors Holdco Inc.	DE	NIA	GWL THL Private Equity I Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-0621804				Great-West Investors LLC	DE	NIA	GWL THL Private Equity I Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-0621883				Great-West Investors LP Inc.	DE	NIA	Great-West Investors LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-0621944				Great-West Investors GP Inc.	DE	NIA	Great-West Investors LP Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	26-0622039				Great-West Investors LP	DE	NIA	Great-West Investors LP Inc.	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000	26-0622039				Great-West Investors LP	DE	NIA	Great-West Investors GP Inc.	Ownership	1.000	The Desmarais Family Residual Trust	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		00000					T.H. Lee Interests	DE	NIA	Great-West Investors LP	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GWL Realty Advisors Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	20-8666056				GWL Realty Advisors U.S., Inc.	DE	NIA	GWL Realty Advisors Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	36-4884564				EverWest Property Management, LLC	DE	NIA	GWL Realty Advisors U.S., Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000	38-4054703				EverWest Real Estate Investors, LLC	DE	NIA	GWL Realty Advisors U.S., Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					RA Real Estate Inc.	CAN	NIA	GWL Realty Advisors Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					RMA Real Estate LP	CAN	NIA	RA Real Estate Inc.	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					RMA Real Estate LP	CAN	NIA	The Great-West Life Assurance Company	Ownership	69.900	The Desmarais Family Residual Trust	N	
		00000					RMA Real Estate LP	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					RMA Properties Ltd.	CAN	NIA	RMA Real Estate LP	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					RMA Properties (Riverside) Ltd.	CAN	NIA	RMA Real Estate LP	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					S-8025 Holdings Ltd.	CAN	NIA	RMA Real Estate LP	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Vertica Resident Services Inc.	CAN	NIA	GWL Realty Advisors Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					2278372 Ontario Inc.	CAN	NIA	GWL Realty Advisors Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GLC Asset Management Group Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					200 Grahm Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					801611 Ontario Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					1213763 Ontario Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Riverside II Limited Partnership	CAN	NIA	1213763 Ontario Inc.	Ownership	99.990	The Desmarais Family Residual Trust	N	
		00000					Riverside II Limited Partnership	CAN	NIA	2024071 Ontario Limited	Ownership	0.010	The Desmarais Family Residual Trust	N	
		00000					Kings Cross Shopping Centre Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					Kings Cross Shopping Centre Ltd.	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					681348 Alberta Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					3352200 Canada Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					1420731 Ontario Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					1455250 Ontario Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					CGWLL Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					2020917 Alberta Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					The Walmer Road Limited Partnership	CAN	NIA	The Great-West Life Assurance Company	Ownership	65.000	The Desmarais Family Residual Trust	N	
		00000					The Walmer Road Limited Partnership	CAN	NIA	London Life Insurance Company	Ownership	35.000	The Desmarais Family Residual Trust	N	
		00000					Laurier House Apartments Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					Laurier House Apartments Limited	CAN	NIA	London Life Insurance Company	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					Marine Promenade Properties Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					Marine Promenade Properties Inc.	CAN	NIA	London Life Insurance Company	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					2024071 Ontario Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					431687 Ontario Limited	CAN	NIA	2024071 Ontario Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					High Park Bayview Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					High Park Bayview Limited Partnership	CAN	NIA	The Great-West Life Assurance Company	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					High Park Bayview Limited Partnership	CAN	NIA	London Life Insurance Company	Ownership	25.000	The Desmarais Family Residual Trust	N	
		00000					MAM Holdings Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	5.600	The Desmarais Family Residual Trust	N	
		00000					MAM Holdings Inc.	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	94.400	The Desmarais Family Residual Trust	N	
		00000					Mountain Asset Management LLC	DE	NIA	MAM Holdings Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					647679 B.C. Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	

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		00000					TGS North American Real Estate Investment Trust	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					TGS North American Real Estate Investment Trust	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					TGS Trust	CAN	NIA	TGS North American Real Estate Investment Trust	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					RMA Realty Holdings Corporation Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					RMA Realty Holdings Corporation Ltd.	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					1995709 Alberta Ltd.	CAN	NIA	RMA Realty Holdings Corporation Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					RMA (U.S.) Realty LLC	DE	NIA	RMA Realty Holdings Corporation Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					RMA American Realty Corp.	DE	NIA	RMA (U.S.) Realty LLC	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					RMA American Realty Limited Partnership	DE	NIA	RMA American Realty Corp.	Ownership	1.000	The Desmarais Family Residual Trust	N	
		00000					RMA American Realty Limited Partnership	DE	NIA	RMA (U.S.) Realty LLC	Ownership	99.000	The Desmarais Family Residual Trust	N	
		00000					KS Village (Millstream) Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					KS Village (Millstream) Inc.	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					0726861 B.C. Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					0726861 B.C. Ltd.	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					Trop Beau Developments Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					Trop Beau Developments Limited	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					Kelowna Central Park Properties Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					Kelowna Central Park Properties Ltd.	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					Kelowna Central Park Phase II Properties Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					Kelowna Central Park Phase II Properties Ltd.	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					PVS Preferred Vision Services Inc.	CAN	NIA	The Great-West Life Assurance Company	Ownership	40.000	The Desmarais Family Residual Trust	N	
		00000					Vaudreuil Shopping Centres Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					Vaudreuil Shopping Centres Limited	CAN	NIA	London Life Insurance Company	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					Vaudreuil Shopping Centres Limited	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					Saskatoon West Shopping Centres Limited	CAN	NIA	The Great-West Life Assurance Company	Ownership	70.000	The Desmarais Family Residual Trust	N	
		00000					Saskatoon West Chopping Centres Limited	CAN	NIA	London Life Insurance Company	Ownership	30.000	The Desmarais Family Residual Trust	N	
		00000					2331777 Ontario Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					2331777 Ontario Ltd.	CAN	NIA	London Life Insurance Company	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					2331777 Ontario Ltd.	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					2344701 Ontario Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					2344701 Ontario Ltd.	CAN	NIA	London Life Insurance Company	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					2344701 Ontario Ltd.	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					2356720 Ontario Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					2356720 Ontario Ltd.	CAN	NIA	London Life Insurance Company	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					2356720 Ontario Ltd.	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					0977221 B.C. Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	12.500	The Desmarais Family Residual Trust	N	
		00000					0977221 B.C. Ltd.	CAN	NIA	London Life Insurance Company	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					0977221 B.C. Ltd.	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	12.500	The Desmarais Family Residual Trust	N	

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		00000					Financial Horizons Group Inc.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Financial Horizons Incorporated	CAN	NIA	Financial Horizons Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					9099-1696 Quebec Inc.	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Continuum Financnial Centres Inc.	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Excel Private Wealth Inc.	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					H & H Associates Financial Services Inc.	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Odyssey Financial Group Inc./Groupe Odyssee Inc.	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Scott Batson Financial & Insurance Services Ltd.	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Stonehouse Financial Advisory Services Inc.	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Henderson GP ULC	CAN	NIA	Financial Horizons Incorporated	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Henderson Structured Settlements LP	CAN	NIA	Henderson GP ULC	Ownership	0.010	The Desmarais Family Residual Trust	N	
		00000					Henderson Structured Settlements LP	CAN	NIA	Financial Horizons Incorporated	Ownership	99.900	The Desmarais Family Residual Trust	N	
		00000					7419521 Manitoba Ltd.	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					7420928 Manitoba Limited Partnership	CAN	NIA	7419251 Manitoba Ltd.	Ownership	0.001	The Desmarais Family Residual Trust	N	
		00000					7420928 Manitoba Limited Partnership	CAN	NIA	The Great-West Life Assurance Company	Ownership	24.990	The Desmarais Family Residual Trust	N	
		00000					7420928 Manitoba Limited Partnership	CAN	NIA	London Life Insurance Company	Ownership	24.990	The Desmarais Family Residual Trust	N	
		00000					7420928 Manitoba Limited Partnership	CAN	NIA	The Canada Life Assurance Company	Ownership	24.990	The Desmarais Family Residual Trust	N	
		00000					7420928 Manitoba Limited Partnership	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	24.990	The Desmarais Family Residual Trust	N	
		00000					7419539 Manitoba Ltd.	CAN	NIA	7420928 Manitoba Limited Partnership	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					London Insurance Group Inc.	CAN	IA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Trivest Insurance Network Limited	CAN	IA	London Insurance Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
0769	Great-West Life	83550	52-1548741		1089712		London Life Insurance Company	MI	IA	London Insurance Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					1542775 Alberta Ltd.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					0813212 B.C. Ltd.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					1319399 Ontario Inc.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					4298098 Canada Inc.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GWLC Holdings Inc.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GLC Reinsurance Corporation	CAN	IA	GWLC Holdings Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					389288 B.C. Ltd.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Quadrus Investment Services Ltd.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Neighborhood Dental Services Ltd.	CAN	NIA	London Life Insurance Company	Ownership	88.000	The Desmarais Family Residual Trust	N	
		00000					Quadrus Distribution Services Ltd.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Toronto College Park Ltd.	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					London Life Financial Corporation	CAN	NIA	London Life Insurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					London Reinsurance Group, Inc.	CAN	IA	London Life Financial Corporation	Ownership	89.400	The Desmarais Family Residual Trust	N	
		00000					London Reinsurance Group, Inc.	CAN	IA	London Life Insurance Company	Ownership	10.600	The Desmarais Family Residual Trust	N	
		00000					London Life and Casualty Reinsurance Corporation	BRB	IA	London Reinsurance Group, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Trabaja Reinsurance Company Ltd.	BRB	IA	London Life & Casualty Reinsurance Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					London Life and Casualty (Barbados) Corporation	BRB	NIA	London Life & Casualty Reinsurance Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
		00000					LRG (US), Inc.	DE	NIA	London Reinsurance Group, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					London Life International Reinsurance Corporation	BRB	IA	LRG (US), Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
0769	Great-West Life	76694	23-2044256				London Life Reinsurance Company	PA	IA	LRG (US), Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000			1123266		Canada Life Financial Corporation	CAN	NIA	The Great-West Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
0769	Great-West Life	80659	38-0397420		1097187		The Canada Life Assurance Company	MI	IA	Canada Life Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Capital Corporation, Inc.	CAN	NIA	The Canada Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life International Holdings, Limited	BMU	NIA	Canada Life Capital Corporation, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Annuity Reinsurance (Barbados) Corporation	CAN	NIA	Canada Life International Holdings, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life International Services Limited	GBR	NIA	Canada Life International Holdings, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life International Limited	GBR	NIA	Canada Life International Holdings, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					CLI Institutional Limited	GBR	NIA	Canada Life International, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					The Canada Life Group (U.K.), Limited	GBR	NIA	Canada Life International Holdings, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canda Life International Assurance (Ireland) Designated Activity Company	IRL	IA	The Canada Life Group (U.K.), Limited	Ownership	80.000	The Desmarais Family Residual Trust	N	
		00000					Canda Life International Assurance (Ireland) Designated Activity Company	IRL	IA	CL Abbey Limited	Ownership	20.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Irish Holding Company, Limited	IRL	NIA	The Canda Life Group (U.K.) Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Group Services Limited	IRL	NIA	Canada Life Irish Holding Company, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Europe Investment Limited	IRL	NIA	Canada Life Irish Holding Company, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Europe Management Services, Limited	IRL	NIA	Canada Life Eurpore Investment Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Assurance Europe Limited	IRL	IA	Canada Life Europe Investment Limited	Ownership	78.670	The Desmarais Family Residual Trust	N	
		00000					Canada Life Assurance Europe Limited	IRL	IA	Canada Life Europe Management Services, Limited	Ownership	21.330	The Desmarais Family Residual Trust	N	
		00000					London Life & General Reinsurance dac	IRL	IA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life International Re dac	IRL	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Reinsurance International, Ltd.	IRL	IA	Canada Life International Re dac	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Reinsurance Ltd	IRL	IA	Canada Life International Re dac	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					CL Abbey Limited	IRL	IA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Investment Managers Limited	IRL	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Summit Asset Managers Limited	IRL	NIA	Irish Life Investment Managers Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Association of Investment Managers CLG.	IRL	NIA	Irish Life Investment Managers Limited	Ownership	7.000	The Desmarais Family Residual Trust	N	
		00000					Setanta Asset Management Limited	IRL	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Pension Managers & Trustees, Limited	GBR	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Asset Management Limited	GBR	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life European Real Estate Limited	GBR	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Hotel Operations (Walsall) Limited	GBR	NIA	Canada Life European Real Estate Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Hotel Operations (Cardiff) Limited	GBR	NIA	Canada Life European Real Estate Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Trustee Services (U.K.), Limited	GBR	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					CLFIS (U.K.), Limited	GBR	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Limited	GBR	NIA	The Canada Life Group (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	

SCHEDULE Y

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		00000					ETC Hobley Drive Management Company Limited	GBR	NIA	Canada Life Limited	Ownership	26.000	The Desmarais Family Residual Trust	N	
		00000					Synergy Sunrise (Willingotn Row) Limited	GBR	NIA	Canada Life Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Chesterhill Investments Limited	GBR	NIA	Canada Life Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Radial Park Management Limited	GBR	NIA	Canada Life Limited	Ownership	76.000	The Desmarais Family Residual Trust	N	
		00000					CL Blue Limited	GBR	NIA	Canada Life Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life (U.K.), Limited	GBR	NIA	Canada Life Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Albany Life Assurance Company, Limited	GBR	IA	Canada Life (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Management (U.K.), Limited	GBR	NIA	Canada Life (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Services (U.K.), Limited	GBR	NIA	Canada Life (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Fund Managers (U.K.), Limited	GBR	NIA	Canada Life (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Group Services (U.K.), Limited	GBR	NIA	Canada Life (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Holdings (U.K.), Limited	GBR	NIA	Canada Life (U.K.), Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Irish Operations, Limited	GBR	NIA	Canada Life Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Ireland Holdings, Limited.	GBR	NIA	Canada Life Irish Operations, Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Group Limited	GBR	NIA	Canada Life Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Health dac	GBR	NIA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Progressive Services International Ltd	GBR	NIA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Group Services Limited	GBR	NIA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Financial Services Ltd.	GBR	NIA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Glohealth Financial Services Limited	GBR	NIA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Affinity First Limited	GBR	NIA	Irish Life Group Limited	Ownership	49.000	The Desmarais Family Residual Trust	N	
		00000					Vestone Ltd.	GBR	NIA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Cornmarket Group Financial Services Limited	GBR	NIA	Vestone Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Cornmarket Insurance Services Limited	GBR	NIA	Cornmarket Group Financial Services Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					EIS Financial Services Limited	GBR	NIA	Cornmarket Insurance Services Limited	Ownership	25.000	The Desmarais Family Residual Trust	N	
		00000					Cornmarket Retail Trading Ltd	GBR	NIA	Cornmarket Group Financial Services Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Penpro Limited	GBR	NIA	Cornmarket Group Financial Services Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Associate Holdings Unlimited Company	GBR	NIA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Irish Holdings Unlimited Company	GBR	NIA	Irish Life Associate Holdings	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Assurance plc.	IRL	IA	Irish Life Group Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Cathair Ce Ltd.	GBR	NIA	Irish Life Assurance plc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Ilona Financial Group, Inc.	GBR	NIA	Irish Life Assurance plc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Irish Life Trustee Services Limited	GBR	NIA	Irish Life Assurance plc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Office Park De Mont-St-Guibert A S.A.	GBR	NIA	Irish Life Assurance plc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Office Park De Mont-St-Guibert B S.A.	GBR	NIA	Irish Life Assurance plc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Office Park De Mont-St-Guibert C S.A.	GBR	NIA	Irish Life Assurance plc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					(2,3 & 4) Basement Company Limited	GBR	NIA	Irish Life Assurance plc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					City Gate Park Administration Limited	GBR	NIA	Irish Life Assurance plc.	Ownership	66.660	The Desmarais Family Residual Trust	N	
		00000					SJRQ Riverside IV Management Company Ltd.	GBR	NIA	Irish Life Assurance plc.	Ownership	51.000	The Desmarais Family Residual Trust	N	
		00000					Hollins Clough Management Company Ltd.	GBR	NIA	Irish Life Assurance plc.	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					Dakline Company Ltd.	GBR	NIA	Irish Life Assurance plc.	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					Choralli Limited	GBR	NIA	Irish Life Assurance plc.	Ownership	20.000	The Desmarais Family Residual Trust	N	

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		00000					Baggot Court Management Limited	GBR	NIA	Irish Life Assurance plc.	Ownership	14.000	The Desmarais Family Residual Trust	N	
		00000					Padamul Ltd.	GBR	NIA	Irish Life Assurance plc.	Ownership	5.500	The Desmarais Family Residual Trust	N	
		00000					Tour Esplanade (Paris) LP	GBR	NIA	Irish Life Assurance plc.	Ownership	18.214	The Desmarais Family Residual Trust	N	
		00000					4073649 Canada, Inc.	CAN	NIA	Canada Life Capital Corporation, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					CL Luxembourg Capital Management S.a.r.l.	LUX	NIA	4073649 Canada, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					8478163 Canada Limited	CAN	NIA	Canada Life Capital Corporation, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Capital Bermuda Limited	BMU	NIA	8478163 Canada Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					9983813 Canada Inc.	CAN	NIA	Canada Life Capital Corporation, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Capital Bermuda III Limited	BMU	NIA	9983813 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Capital Bermuda II Limited	BMU	NIA	Canada Life Capital Corporation, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					The Canada Life Insurance Company of Canada	CAN	IA	The Canada Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					6855572 Manitoba Ltd.	CAN	NIA	The Canada Life Insurance Company of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					CL Capital Management (Canada), Inc.	CAN	NIA	The Canada Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					587443 Ontario Inc.	CAN	NIA	The Canada Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Mortgage Services Ltd.	CAN	NIA	The Canada Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canada Life Capital Trust	CAN	NIA	The Canada Life Assurance Company	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000				Toronto Stock Exchange	IGM Financial Inc.	CAN	NIA	Power Financial Corporation	Ownership	61.468	The Desmarais Family Residual Trust	N	
		00000					Investors Group Inc.	CAN	NIA	IGM Financial Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Investors Group Financial Services Inc.	CAN	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					I.G. International Management Limited	IRL	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					I.G. Investment Management (Hong Kong) Limited	HKG	NIA	I.G. International Management Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Investors Group Trust Co. Ltd.	CAN	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					391102 B.C. Ltd.	CAN	NIA	Investors Group Trust Co. Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					I.G. Insurance Services Inc.	CAN	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Investors Syndicate Limited	CAN	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Investors Group Securities Inc.	CAN	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					6460675 Manitoba Ltd.	CAN	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					I.G. Investment Management, Ltd.	CAN	NIA	Investors Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Investors Group Corporate Class Inc.	CAN	NIA	I.G. Investment Management, Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Investors Syndicate Property Corp.	CAN	NIA	I.G. Investment Management, Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					0965311 B.C. Ltd.	CAN	NIA	I.G. Investment Management, Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					0992480 B.C. Ltd.	CAN	NIA	I.G. Investment Management, Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					1081605 B.C. Ltd.	CAN	NIA	I.G. Investment Management, Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					I.G. Investment Corp.	DE	NIA	I.G. Investment Management, Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Mackenzie Inc.	CAN	NIA	IGM Financial Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Mackenzie Financial Corporation	CAN	NIA	Mackenzie Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Mackenzie Investments Charitable Foundation.	CAN	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Strategic Charitable Giving Foundation	CAN	NIA	Mackenzie Financial Corporation	Ownership	14.280	The Desmarais Family Residual Trust	N	
		00000					Mackenzie Cundill Investment Management (Bermuda) Ltd.	BMU	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	

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		00000					Mackenzie Financial Capital Corporation	CAN	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Multi-Class Investment Corp	CAN	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					MMLP GP Inc	CAN	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					MacKenzie Investments Corporation	CAN	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Mackenzie U.S. Fund Management Inc	CAN	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					MGELS Fund Management (Canada) Ltd	CAN	NIA	Mackenzie Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					China Asset Management Co., Ltd	CAN	NIA	Mackenzie Financial Corporation	Ownership	13.900	The Desmarais Family Residual Trust	N	
		00000					Investment Planning Counsel Inc	CAN	NIA	IGM Financial Inc.	Ownership	96.940	The Desmarais Family Residual Trust	N	
		00000					IPC Investment Corporation	CAN	NIA	Investment Planning Counsel Inc	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					IPC Estate Services Inc	CAN	NIA	Investment Planning Counsel Inc	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					IPC Securities Corporation	CAN	NIA	Investment Planning Counsel Inc	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					IPC Portfolio Services Inc.	CAN	NIA	Investment Planning Counsel Inc	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Counsel Portfolio Services Inc	CAN	NIA	IPC Portfolio Services Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Counsel Portfolio Corporation	CAN	NIA	Counsel Portfolio Services Inc	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Portag3 Ventures L.P	CAN	NIA	IGM Financial Inc.	Ownership	18.500	The Desmarais Family Residual Trust	N	
		00000					Portag3 Ventures L.P	Can	NIA	PFC Ventures Inc	Ownership	62.900	The Desmarais Family Residual Trust	N	
		00000					Portag3 Interntaional Investments Inc	CAN	NIA	Portag3 Ventures L.P	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Springboard L.P	CAN	NIA	Portag3 Ventures L.P	Ownership	38.000	The Desmarais Family Residual Trust	N	
		00000					Springboard L.P	CAN	NIA	IGM Financial Inc.	Ownership	48.000	The Desmarais Family Residual Trust	N	
		00000					Springboard L.P	CAN	NIA	919464 Canada Inc	Ownership	14.000	The Desmarais Family Residual Trust	N	
		00000					WealthSimple Financial Corp	CAN	NIA	Springboard L.P.	Ownership	78.900	The Desmarais Family Residual Trust	N	
		00000					Wealthsimple Inc	CAN	NIA	Springboard L.P	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canadian ShareOwner Investments Inc	CAN	NIA	Springboard L.P	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					CSA Computing Inc	CAN	NIA	Springboard L.P	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Wealthsimple US, Ltd	CAN	NIA	Springboard L.P	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Wealthsimple UK Ltd	CAN	NIA	Springboard L.P	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Wealthsimple Technologies Inc	CAN	NIA	Springboard L.P	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Collage Inc	CAN	NIA	Portag3 Ventures L.P	Ownership	6.370	The Desmarais Family Residual Trust	N	
		00000					Collage Inc	CAN	NIA	Diagram Ventures LP	Ownership	19.800	The Desmarais Family Residual Trust	N	
		00000					Dialogue Technologies Inc	CAN	NIA	Portag3 Ventures L.P	Ownership	6.730	The Desmarais Family Residual Trust	N	
		00000					Dialogue Technologies Inc	CAN	NIA	Diagram Ventures LP	Ownership	19.410	The Desmarais Family Residual Trust	N	
		00000					Diagram Ventures LP	CAN	NIA	Portag3 Ventures L.P	Ownership	68.060	The Desmarais Family Residual Trust	N	
		00000					Springboard II LP	CAN	NIA	IGM Financial Inc.	Ownership	29.300	The Desmarais Family Residual Trust	N	
		00000					Springboard II LP	CAN	NIA	Power Financial Corporation	Ownership	29.300	The Desmarais Family Residual Trust	N	
		00000					Springboard II LP	CAN	NIA	Portag3 Ventures L.P	Ownership	12.020	The Desmarais Family Residual Trust	N	
		00000					Koho Financial Inc	CAN	NIA	Springboard II LP	Ownership	63.000	The Desmarais Family Residual Trust	N	
		00000					Personal Capital Corporation	CAN	NIA	IGM Financial Inc.	Ownership	19.100	The Desmarais Family Residual Trust	N	
		00000					Power Financial Europe B.V	NLD	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000		2317618			Parjointco N.V	NLD	NIA	Power Financial Corporation	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000		1850967			Pargesa Holding SA	CHE	NIA	Power Financial Corporation	Ownership	75.400	The Desmarais Family Residual Trust	N	
		00000					Pargesa Netherlands B.V	NLD	NIA	Pargesa Holding SA	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000		1590393	1179313	Euronext Brussels	Groupe Bruxelles Lambert	BEL	NIA	Pargesa Netherlands B.V	Ownership	51.800	The Desmarais Family Residual Trust	N	
		00000					Groupe Bruxelles Lambert	BEL	NIA	LTI One	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					Groupe Bruxelles Lambert	BEL	NIA	LTI Two	Ownership	0.100	The Desmarais Family Residual Trust	N	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
		00000					Groupe Bruxelles Lambert	BEL	NIA	URDAC	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					Groupe Bruxelles Lambert	BEL	NIA	FINPAR	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000		1590393	1179313	Euronext Brussels	Groupe Bruxelles Lambert	BEL	NIA	Sagerpar	Ownership	3.200	The Desmarais Family Residual Trust	N	
		00000			899108	Euronext Paris	Pernod Ricard	FRA	NIA	Groupe Bruxelles Lambert	Ownership	10.900	The Desmarais Family Residual Trust	N	
		00000					Umicore	BEL	NIA	Groupe Bruxelles Lambert	Ownership	16.900	The Desmarais Family Residual Trust	N	
		00000					Ontex	BEL	NIA	Groupe Bruxelles Lambert	Ownership	19.800	The Desmarais Family Residual Trust	N	
		00000					adidas	BEL	NIA	Groupe Bruxelles Lambert	Ownership	5.700	The Desmarais Family Residual Trust	N	
		00000					LTI One	BEL	NIA	Groupe Bruxelles Lambert	Ownership	0.400	The Desmarais Family Residual Trust	N	
		00000					FINPAR II	BEL	NIA	Groupe Bruxelles Lambert	Ownership	88.900	The Desmarais Family Residual Trust	N	
		00000					Groupe Bruxelles Lambert	BEL	NIA	FINPAR II	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					Ontex	BEL	NIA	FINPAR II	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					Sagerpar	BEL	NIA	Groupe Bruxelles Lambert	Ownership	1.200	The Desmarais Family Residual Trust	N	
		00000					Belgian Securities B.V.	NLD	NIA	Groupe Bruxelles Lambert	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000		2318503	1450277	Euronext Paris	Imerys	FRA	NIA	Belgian Securities B.V.	Ownership	67.500	The Desmarais Family Residual Trust	N	
		00000					Brussels Securities	BEL	NIA	Groupe Bruxelles Lambert	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					LTI One	BEL	NIA	Brussels Securities	Ownership	99.600	The Desmarais Family Residual Trust	N	
		00000					LTI Two	BEL	NIA	Brussels Securities	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Umicore	BEL	NIA	LTI Two	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					URDAC	BEL	NIA	Brussels Securities	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					FINPAR	BEL	NIA	Brussels Securities	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagerpar	BEL	NIA	Brussels Securities	Ownership	98.800	The Desmarais Family Residual Trust	N	
		00000					GBL Participations SA	BEL	NIA	Brussels Securities	Ownership	10.000	The Desmarais Family Residual Trust	N	
		00000					GBL Energy S.á.r.l.	LUX	NIA	Brussels Securities	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					adidas	LUX	NIA	GBL Energy S.á.r.l.	Ownership	1.800	The Desmarais Family Residual Trust	N	
		00000					Burberry	LUX	NIA	GBL Energy S.á.r.l.	Ownership	6.500	The Desmarais Family Residual Trust	N	
		00000			879764	New York Stock Exchange	Total SA	FRA	NIA	GBL Energy S.á.r.l.	Ownership	1.200	The Desmarais Family Residual Trust	N	
		00000					GBL Finance & Treasury	BEL	NIA	Groupe Bruxelles Lambert	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GBL Participations SA	BEL	NIA	Groupe Bruxelles Lambert	Ownership	90.000	The Desmarais Family Residual Trust	N	
		00000					Serena S.á.r.l.	LUX	NIA	Groupe Bruxelles Lambert	Ownership	67.400	The Desmarais Family Residual Trust	N	
		00000					SGS	LUX	NIA	Serena S.á.r.l.	Ownership	16.200	The Desmarais Family Residual Trust	N	
		00000					Elliott Capital	LUX	NIA	Serena S.á.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					LafargeHolcim	LUX	NIA	Elliott Capital	Ownership	9.400	The Desmarais Family Residual Trust	N	
		00000					GBL Verwaltung SA	LUX	NIA	Groupe Bruxelles Lambert	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GBL Investments Limited	IRL	NIA	GBL Verwaltung S.à.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GBL R	LUX	NIA	GBL Verwaltung S.à.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sienna Capital S.á.r.l.	LUX	NIA	GBL Verwaltung S.à.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagard FCPR	BEL	NIA	Sienna Capital S.à.r.l.	Ownership	10.900	The Desmarais Family Residual Trust	N	
		00000					Sagard II A FPCI	BEL	NIA	Sienna Capital S.à.r.l.	Ownership	0.300	The Desmarais Family Residual Trust	N	
		00000					Sagard II B FPCI	BEL	NIA	Sienna Capital S.à.r.l.	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					Sagard 3 Millésime 1 FPCI	BEL	NIA	Sienna Capital S.à.r.l.	Ownership	26.900	The Desmarais Family Residual Trust	N	
		00000					Kartesia Credit Opportunities III SCA, SICAV-SIF	LUX	NIA	Sienna Capital S.á.r.l.	Ownership	29.600	The Desmarais Family Residual Trust	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		00000					Kartesia Credit Opportunities IV SCS	LUX	NIA	Sienna Capital S.á.r.l.	Ownership	17.400	The Desmarais Family Residual Trust	N	
		00000					Kartesia Management SA	LUX	NIA	Sienna Capital S.á.r.l.	Ownership	22.200	The Desmarais Family Residual Trust	N	
		00000					Ergon Capital Partners SA	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					Ergon Capital Partners II SA	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	42.400	The Desmarais Family Residual Trust	N	
		00000					Ergon Capital Partners III SA	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	89.900	The Desmarais Family Residual Trust	N	
		00000					Mérieux Participations SAS	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	15.100	The Desmarais Family Residual Trust	N	
		00000					Mérieux Participations 2 SAS	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	37.700	The Desmarais Family Residual Trust	N	
		00000					PrimeStone Capial Fund ICAV	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	78.400	The Desmarais Family Residual Trust	N	
		00000					PrimeStone Capital Special Limited Partner SCSp	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	1.600	The Desmarais Family Residual Trust	N	
		00000					BDT Capial Partners Fund II (INT), L.P.	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	9.800	The Desmarais Family Residual Trust	N	
		00000					Backed 1 LP	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	48.600	The Desmarais Family Residual Trust	N	
		00000					Backed 1 Founder LP	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	9.600	The Desmarais Family Residual Trust	N	
		00000					Sienna Capital International Ltd	BEL	NIA	Sienna Capital S.á.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GBL Finance S.á.r.l.	LUX	NIA	GBL Verwaltung S.à.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Serena S.á.r.l.	LUX	NIA	GBL Verwaltung S.à.r.l.	Ownership	32.600	The Desmarais Family Residual Trust	N	
		00000					Miles Capital S.á.r.l.	BEL	NIA	GBL Verwaltung S.à.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Parques Reunidos	BEL	NIA	Miles Capital S.á.r.l.	Ownership	21.200	The Desmarais Family Residual Trust	N	
		00000					Oliver Capital S.á.r.l.	BEL	NIA	GBL Verwaltung S.à.r.l.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					GEA	BEL	NIA	Oliver Capital S.á.r.l.	Ownership	4.300	The Desmarais Family Residual Trust	N	
		00000					FINPAR II	BEL	NIA	GBL Verwaltung S.à.r.l.	Ownership	3.500	The Desmarais Family Residual Trust	N	
		00000					Pargesa Netherlands B.V.	NLD	NIA	Pargesa Holding SA	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					SFPG	FRA	NIA	Pargesa Netherlands B.V.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Square Victoria Communications Group Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Gesca Ltée	CAN	NIA	Square Victoria Communications Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					La Presse, Ltée	CAN	NIA	Gesca Ltée	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					10206911 Canada Inc.	CAN	NIA	La Presse, Ltée	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Nuglif Inc.	CAN	NIA	La Presse, Ltée	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					10206938 Canada Inc.	CAN	NIA	Nuglif Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					9214470 Canada Inc.	CAN	NIA	Gesca Ltée	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Square Victoria Digital Properties Inc.	CAN	NIA	Square Victoria Communications Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Les Éditions Gesca Ltée	CAN	NIA	Square Victoria Digital Properties Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Les Éditions Plus Ltée	CAN	NIA	Square Victoria Digital Properties Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Workopolis	CAN	NIA	Square Victoria Digital Properties Inc.	Ownership	50.000	The Desmarais Family Residual Trust	N	
		00000					Square Victoria C.P. Holding Inc.	CAN	NIA	Square Victoria Communications Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Canadian Press Enterprises Inc.	CAN	NIA	Square Victoria C.P. Holding Inc.	Ownership	33.300	The Desmarais Family Residual Trust	N	
		00000					Pagemasters North America Inc.	CAN	NIA	Canadian Press Enterprises Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Corporation (International) Limited	BMU	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Pacific Corporation Limited	HKG	NIA	Power Corporation (International) Limited	Ownership	99.900	The Desmarais Family Residual Trust	N	
		00000					Power Pacific Equities Limited	HKG	NIA	Power Pacific Corporation Limited	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					Power Pacific Equities Limited	HKG	NIA	Power Corporation (International) Limited	Ownership	99.900	The Desmarais Family Residual Trust	N	
		00000					Power Communications Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Pacific Corporation Limited	HKG	NIA	Power Communications Inc.	Ownership	0.100	The Desmarais Family Residual Trust	N	
		00000					China Asset Management Limited	CHN	NIA	Power Corporation of Canada	Ownership	13.900	The Desmarais Family Residual Trust	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		00000					152245 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					3540529 Canada Inc.	CAN	NIA	152245 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Square Victoria Real Estate Inc./Square Victoria Immobilier Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					3121011 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Victoria Square Ventures Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000			1259942	Toronto Stock Exchange	Bellus Health Inc.	CAN	NIA	Victoria Square Ventures Inc.	Ownership	14.880	The Desmarais Family Residual Trust	N	
		00000					9314-0093 Quebec Inc.	CAN	NIA	Victoria Square Ventures Inc.	Ownership	25.000	The Desmarais Family Residual Trust	N	
		00000					Power Energy Corporation	CAN	NIA	Victoria Square Ventures Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Renewables Inc.	CAN	NIA	Power Energy Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Solar Holdings II Limited Partnership	CAN	NIA	Potentia Renewables Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Solar Holdings Limted Partnership	CAN	NIA	Potentia Solar Holdings II Limited Partnership	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Schooltop Solar LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Reliant First Nations LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	85.000	The Desmarais Family Residual Trust	N	
		00000					PSI Solar Finance 1 LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					MOM Solar LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Solar 5 LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Solar 6 LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Solar 9 LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Solar 10 LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Potentia Solar 14 LP	CAN	NIA	Potentia Solar Holdings Limited Partnershp	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Minnesota Solar, LLC	CAN	NIA	Potentia Renewables Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Paintearth Wind Project LP	CAN	NIA	Potentia Renewables Inc.	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					Stirling Wind Project LP	CAN	NIA	Potentia Renewables Inc.	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					Wheatland Wind Project LP	CAN	NIA	Potentia Renewables Inc.	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					Power Renewable Energy Corporation	CAN	NIA	Potentia Renewables Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Emerald Solar Energy, SRL	CAN	NIA	Wheatland Wind Project LP	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sequoia Energy Inc.	CAN	NIA	Power Renewable Energy Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sequoia Energy US Inc.	CAN	NIA	Sequoia Energy Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Energy Eagle Creek Inc.	CAN	NIA	Power Energy Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Energy Eagle Creek LLP	CAN	NIA	Power Energy Eage Creek Inc.	Ownership	60.000	The Desmarais Family Residual Trust	N	
		00000					Eagle Creek Renewable Energy LLC	CAN	NIA	Power Energy Eagle Creek LLP	Ownership	54.800	The Desmarais Family Residual Trust	N	
		00000					Lumenpulse Group Inc.	CAN	NIA	Power Energy Corporation	Ownership	55.670	The Desmarais Family Residual Trust	N	
		00000					Lumenpulse Finance Corp.	CAN	NIA	Lumenpulse Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Lumenpulse Lighting Corp.	CAN	NIA	Lumenpulse Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Fluxwer Illumination Inc.	CAN	NIA	Lumenpulse Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Exenia s.r.l.	CAN	NIA	Lumenpulse Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Lumenpulse UK Limited	CAN	NIA	Lumenpulse Group Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Lumenpulse Aplhaled Limited	CAN	NIA	Lumenpulse UK Limited	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					The Lion Electric Company	CAN	NIA	Power Energy Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Communications Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Brazeau River Resources Investments Inc.	CAN	NIA	Power Communications Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					PCC Industrial (1993) Corporation	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Corporation International	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		00000					9808655 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					9958363 Canada Inc.	CAN	NIA	9808655 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagard Holdings Participation US LP	CAN	NIA	9808655 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagard Holdings Participation ULC	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagard Holdings ULC	CAN	NIA	Sagard Holdings Participation US LP	Ownership	25.000	The Desmarais Family Residual Trust	N	
		00000					Sagard Holdings ULC	CAN	NIA	Sagard Holdings Participation Inc.	Ownership	75.000	The Desmarais Family Residual Trust	N	
		00000					Sagard Capital Partners GP, Inc.	CAN	NIA	Sagard Holdings Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagard Capital Partners, L.P.	CAN	NIA	Sagard Holdings Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					1069759 B.C. Unlimited Liability Company	CAN	NIA	Sagard Capital Partners, L.P.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					IntegraMed America, Inc.	CAN	NIA	1069759 B.C. Unlimited Liability Company	Ownership	91.600	The Desmarais Family Residual Trust	N	
		00000					GP Strategies Corp.	CAN	NIA	Vein Clinics of America	Ownership	21.600	The Desmarais Family Residual Trust	N	
		00000					Peak Achievement Athletics Inc.	CAN	NIA	Sagard Holdings Inc.	Ownership	42.580	The Desmarais Family Residual Trust	N	
		00000					10094439 Canada Inc.	CAN	NIA	Peak Achievement Athletics Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					10094455 Canada Inc.	CAN	NIA	10094439 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer Hockey Ltd.	CAN	NIA	10094455 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer Innovation Canada Ltd.	CAN	NIA	Bauer Hockey Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer Hockey AB	CAN	NIA	Bauer Hockey Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer Hockey GmbH	CAN	NIA	Bauer Hockey Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Performance Sports Group Hong Kong Ltd.	CAN	NIA	Bauer Hockey Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Jacmal BV	CAN	NIA	Bauer Hockey Ltd.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer CR sool s.r.o.	CAN	NIA	Jacmal BV	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					BCE Acquisitions US, Inc.	CAN	NIA	10094455 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer Innovations US, LLC	CAN	NIA	BCE Acquisitions US, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Easton Diamond Sports, LLC	CAN	NIA	BCE Acquisitions US, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer Hockey LLC	CAN	NIA	BCE Acquisitions US, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Cascade Maverik Lacrosse, LLC	CAN	NIA	BCE Acquisitions US, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Bauer Hockey Retail, LLC	CAN	NIA	BCE Acquisitions US, Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Corporation of Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					4190297 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagard Capital Partners Management Corp.	CAN	NIA	4190297 Canada Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Sagard S.A.S.	FRA	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Marquette Communications (1997) Corporation	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					4507037 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					4524781 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					4524799 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					4524802 Canada Inc.	CAN	NIA	Power Corporation of Canada	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					4400003 Canada Inc.	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					3411893 Canada Inc.	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					3439453 Canada Inc.	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Power Financial Capital Corporation	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					7973594 Canada Inc.	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					7973683 Canada Inc.	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					7974019 Canada Inc.	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					9194649 Canada Inc.	CAN	NIA	Portag3 Ventures GP Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
		00000					PFC Ventures Inc.	CAN	NIA	Power Financial Corporation	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Portag3 Ventures GP Inc.	CAN	NIA	PFC Ventures Inc.	Ownership	100.000	The Desmarais Family Residual Trust	N	
		00000					Diagram Ventures GP Inc. (9629262 Canada Inc.)	CAN	NIA	Power Financial Corporation	Ownership	50.000	The Desmarais Family Residual Trust	N	

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000		Great-West Lifeco Inc.	-	(1,563,716)			-	-			(1,563,716)	-
00000	26-0682635	Great-West Lifeco US LLC	-	-			(8,112,227)				(8,112,227)	
00000	84-1474245	GWL&A Financial Inc.	145,301,372	(96,944,077)			-	-			48,357,295	-
68322	84-0467907	Great-West Life and Annuity Insurance Company	(61,651,372)	98,685,607			(333,187,840)	(8,180,336)			(304,333,941)	556,617,326
79359	13-2690792	Great-West Life & Annuity Insurance Company of New York	-	-			(20,899,974)	(4,855,457)			(25,755,431)	(3,776,273)
00000	84-1532243	Advised Assets Group, LLC	(27,000,000)	-			(10,720,179)	-			(37,720,179)	-
00000	84-0965407	GWFS Equities, Inc.	-	98,753			44,482,131	-			44,580,884	-
12510	20-3387742	Great-West Life and Annuity Insurance Co. of South Carolina	-	-			40,854,046	81,170,874			122,024,920	1,633,853,989
00000	39-6079818	Emjay Corporation	(1,150,000)	-			1,903,922	-			753,922	-
00000	84-1233483	FASCore, LLC	(35,000,000)	-			239,355,586	-			204,355,586	-
00000	84-1444062	GW Capital Management, LLC	(15,000,000)	-			(15,621,970)	-			(30,621,970)	-
00000	84-1455663	Great-West Trust Company, LLC	(5,500,000)	-			20,228,279	-			14,728,279	-
80705	98-0000673	The Great-West Life Assurance Company	-	-			656,149	(7,181,790)			(6,525,641)	(260,239,780)
00000	00-0000000	Great West Global Business Services India Private Limited					626,521				626,521	
00000	52-2184985	Singer Collateral Trust IV	-	(120,638)			-	-			(120,638)	-
00000	51-6515315	Singer Collateral Trust V	-	(155,929)			-	-			(155,929)	-
00000	71-0930784	Great West Financial Retirement Plan Services					(2,111,646)	-			(2,111,646)	
00000	AA-1560545	London Reinsurance Group, Inc.	2,035,250	-			-	-			2,035,250	-
83550	52-1548741	London Life Insurance Company	-	-			(1,319,800)	15,691,169			14,371,369	68,525,246
00000	AA-3161009	London Life & Casualty Reinsurance Corporation	-	-			(60,553)	(341,484)			(402,037)	(75,785,601)
00000	98-0434951	London Life & Casualty (Barbados) Corporation	-	-			(674,286)	3,755,439			3,081,153	-
00000	AA-1780047	London Life & General Reinsurance Co. Ltd	-	-			-	-			0	-
00000	23-2894808	LRG (US), Inc.	-	-			(4,351)	-			(4,351)	-
00000	AA-3161010	London Life International Reinsurance Corporation	(1,221,150)	-			(802,783)	9,140,962,481			9,138,938,548	2,040,524,514
76694	23-2044256	London Life Reinsurance Company	(814,100)	-			9,183,246	737,039			9,106,185	134,385,907
00000	AA-3770212	Trabaja Reinsurance Company (Cayman)	-	-			(118,312)	-			(118,312)	-
80659	38-0397420	The Canada Life Assurance Company	-	-			(14,621,545)	(9,636,465,628)			(9,651,087,173)	(4,678,644,474)
00000	AA-1784122	Canada Life International Re dac	-	-			-	414,707,693			414,707,693	584,539,146
00000	26-1080669	Putnam Investments, LLC	-	-			50,990,458				50,990,458	-
00000	20-8756987	Mountain Asset Management	-	-			(24,872)				(24,872)	
9999999.	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
	AUGUST FILING	
11.	Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
	APRIL FILING	
41.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
42.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
44.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
46.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
48.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
50.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
51.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
52.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	YES
	AUGUST FILING	
53.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:

BAR CODE:

1.
2.
3.
4.
5.
6.
7.
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9.
10.
11.
12. The data for this supplement is not required to be filed.
13. The data for this supplement is not required to be filed.
14. The data for this supplement is not required to be filed.
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16.
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18. The data for this supplement is not required to be filed.
19. The data for this supplement is not required to be filed.
20. The data for this supplement is not required to be filed.
21. The data for this supplement is not required to be filed.
22. The data for this supplement is not required to be filed.
23. The data for this supplement is not required to be filed.
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27. The data for this supplement is not required to be filed.
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30. The data for this supplement is not required to be filed.
31. The data for this supplement is not required to be filed.
32.
33. The data for this supplement is not required to be filed.
34. The data for this supplement is not required to be filed.
35.

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6832220173600000
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6832220174360000
6832220174370000
6832220174380000
6832220174540000
6832220174950000

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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36. The data for this supplement is not required to be filed.

6832220173650000000

37. The data for this supplement is not required to be filed.

6832220172240000000

38. The data for this supplement is not required to be filed.

6832220172250000000

39. The data for this supplement is not required to be filed.

6832220172260000000

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42. The data for this supplement is not required to be filed.

6832220173060000000

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44. The data for this supplement is not required to be filed.

6832220172300000000

45.

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48. The data for this supplement is not required to be filed.

6832220172160000000

49. The data for this supplement is not required to be filed.

6832220172170000000

50. The data for this supplement is not required to be filed.

6832220174350000000

51.

52.

53.

Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31, Prior Year Net Admitted Assets
2504. Other prepaid assets	16,478,415	16,478,415	0	
2505. State tax recoverable	1,218,834		1,218,834	7,302,572
2506. Receivable for securities	625,526	625,526	0	
2507. Premium tax refunds			0	
2508. Goodwill			0	976,973
2597. Summary of remaining write-ins for Line 25	18,322,775	17,103,941	1,218,834	8,279,545

Additional Write-ins for Liabilities:

	1 Current Statement Date	2 December 31 Prior Year
2504. Annuity surrenders in process	10,309,055	17,965,128
2505. Liability for pension and postretirement benefits	1,316,511	5,381,287
2506. Interest payable	59,336	25,718
2597. Summary of remaining write-ins for Line 25	11,684,902	23,372,133

Additional Write-ins for Nonadmitted Assets:

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
2504. Other receivables	553,109	34,961	(518,148)
2597. Summary of remaining write-ins for Line 25	553,109	34,961	(518,148)

Additional Write-Ins for Schedule E-Part 3:

	1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
5804. ; MUNICIPAL REV BONDS SER.U 5%	B	Minimum investment required			227,500	227,500
5897. Summary of remaining write-ins for line 58	XXX	XXX	0	0	227,500	227,500

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	4,978,431	0.0	4,978,431		4,978,431	0.0
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	6,568,914	0.0	6,568,914		6,568,914	0.0
1.22 Issued by U.S. government sponsored agencies	1,993,692	0.0	1,993,692		1,993,692	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations	614,368,725	2.5	614,368,725		614,368,725	2.1
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	131,846,048	0.5	131,846,048		131,846,048	0.5
1.43 Revenue and assessment obligations	1,207,480,501	4.9	1,207,480,501		1,207,480,501	4.2
1.44 Industrial development and similar obligations	51,228,604	0.2	51,228,604		51,228,604	0.2
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	10,172,283	0.0	10,172,283		10,172,283	0.0
1.512 Issued or guaranteed by FNMA and FHLMC	1,144,398,305	4.7	1,144,398,305		1,144,398,305	4.0
1.513 All other	20,129,813	0.1	20,129,813		20,129,813	0.1
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	233,923,339	1.0	233,923,339		233,923,339	0.8
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521	13,324,903	0.1	13,324,903		13,324,903	0.0
1.523 All other	1,977,821,315	8.1	1,977,821,315		1,977,821,315	6.9
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	11,430,025,210	46.6	11,430,025,210		11,430,025,210	39.6
2.2 Unaffiliated non-U.S. securities (including Canada)	3,076,690,345	12.6	3,076,690,345		3,076,690,345	10.7
2.3 Affiliated securities	19,911,824	0.1	19,911,824		19,911,824	0.1
3. Equity interests:						
3.1 Investments in mutual funds		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated		0.0			0	0.0
3.22 Unaffiliated		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.0			0	0.0
3.32 Unaffiliated		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated	102,001,782	0.4	102,001,782		102,001,782	0.4
3.42 Unaffiliated	5,975,285	0.0	5,975,285		5,975,285	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.0			0	0.0
3.52 Unaffiliated		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development		0.0			0	0.0
4.2 Agricultural		0.0			0	0.0
4.3 Single family residential properties		0.0			0	0.0
4.4 Multifamily residential properties		0.0			0	0.0
4.5 Commercial loans	3,871,337,723	15.8	3,871,337,723		3,871,337,723	13.4
4.6 Mezzanine real estate loans		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company	36,302,417	0.1	36,302,417		36,302,417	0.1
5.2 Property held for production of income (including $.....0 of property acquired in satisfaction of debt)	1,466,114	0.0	1,466,114		1,466,114	0.0
5.3 Property held for sale (including $.....0 property acquired in satisfaction of debt)		0.0			0	0.0
6. Contract loans		0.0	4,078,668,343		4,078,668,343	14.1
7. Derivatives	68,438,521	0.3	68,438,521		68,438,521	0.2
8. Receivables for securities		0.0	23,134,839		23,134,839	0.1
9. Securities lending (Line 10, Asset Page reinvested collateral)		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments		0.0	242,084,231		242,084,231	0.8
11. Other invested assets	474,613,763	1.9	474,613,763		474,613,763	1.6
12. Total invested assets	24,504,997,857	100.0	28,848,885,270	0	28,848,885,270	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		37,427,334
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)	2,980,331	2,980,331
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		0
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		0
7.	Deduct current year's other-than-temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	2,639,135	
	8.2 Totals, Part 3, Column 9		2,639,135
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)		37,768,530
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		37,768,530

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		3,422,319,484
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	819,303,734	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	25,000,000	844,303,734
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		0
4.	Accrual of discount		30,612
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		0
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		399,982,131
8.	Deduct amortization of premium and mortgage interest points and commitment fees		261,687
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13	6,273,383	
	9.2 Totals, Part 3, Column 13		6,273,383
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10	599,881	599,881
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		3,872,083,514
12.	Total valuation allowance		(745,779)
13.	Subtotal (Line 11 plus Line 12)		3,871,337,735
14.	Deduct total nonadmitted amounts		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		3,871,337,735

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		471,749,617
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	14,372,630	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	16,821,364	31,193,994
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16	(1,091,416)	
	3.2 Totals, Part 3, Column 12		(1,091,416)
4.	Accrual of discount		6,836
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13	(6,556,453)	
	5.2 Totals, Part 3, Column 9		(6,556,453)
6.	Total gain (loss) on disposals, Part 3, Column 19		1,239,825
7.	Deduct amounts received on disposals, Part 3, Column 16		15,131,208
8.	Deduct amortization of premium and depreciation		3,719,750
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		0
10.	Deduct current year's other-than-temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15	188,643	
	10.2 Totals, Part 3, Column 11		188,643
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		477,502,802
12.	Deduct total nonadmitted amounts		2,889,042
13.	Statement value at end of current period (Line 11 minus Line 12)		474,613,760

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		19,626,950,502
2.	Cost of bonds and stocks acquired, Part 3, Column 7		19,357,963,014
3.	Accrual of discount		88,321,027
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12	424,152	
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13	930,830	
	4.4 Part 4, Column 11	12,013	1,366,995
5.	Total gain (loss) on disposals, Part 4, Column 19		(10,094,923)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7		19,062,437,105
7.	Deduct amortization of premium		59,088,158
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15	115,553,789	
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15	111,205	115,664,994
9.	Deduct current year's other-than-temporary impairment recognized:		
	9.1 Part 1, Column 14	473,120	
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13	3,362,959	3,836,079
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		20,054,810,267
11.	Deduct total nonadmitted amounts		1,970,876
12.	Statement value at end of current period (Line 10 minus Line 11)		20,052,839,391

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	62,210,427	66,250,985	62,631,162	61,773,028
Governments (Including all obligations	2. Canada				
guaranteed by governments)	3. Other Countries				
	4. Totals	62,210,427	66,250,985	62,631,162	61,773,028
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	1,054,936,127	1,184,840,639	921,707,464	1,233,485,930
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	949,987,755	1,038,399,592	960,528,228	929,804,987
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals	1,339,824,538	1,347,314,467	1,340,839,387	1,315,464,036
Industrial and Miscellaneous, SVO Identified	8. United States	13,416,965,344	13,883,213,232	13,514,938,125	13,213,323,038
Funds and Hybrid Securities (Unaffiliated)	9. Canada	670,326,795	682,804,583	679,308,166	690,901,146
	10. Other Countries	2,430,699,448	2,554,807,846	2,567,112,874	2,247,231,533
	11. Totals	16,517,991,587	17,120,825,661	16,761,359,165	16,151,455,717
Parent, Subsidiaries and Affiliates	12. Totals	19,911,824	19,911,824	15,802,646	23,014,189
	13. Total Bonds	19,944,862,258	20,777,543,168	20,062,868,052	19,714,997,887
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (Unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS	20. United States	5,975,285	5,975,285	6,591,166	
Industrial and Miscellaneous (Unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals	5,975,285	5,975,285	6,591,166	
Parent, Subsidiaries and Affiliates	24. Totals	103,972,659	103,972,659	64,267,455	
	25. Total Common Stocks	109,947,944	109,947,944	70,858,621	
	26. Total Stocks	109,947,944	109,947,944	70,858,621	
	27. Total Bonds and Stocks	20,054,810,202	20,887,491,112	20,133,726,673	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. **U.S. Governments**												
1.1 NAIC 1	13,655,315	28,062,130	23,397,145	310,858		XXX	65,425,448	0.3	629,843,764	3.2	58,856,534	6,568,914
1.2 NAIC 2						XXX	0	0.0		0.0		
1.3 NAIC 3						XXX	0	0.0		0.0		
1.4 NAIC 4						XXX	0	0.0		0.0		
1.5 NAIC 5						XXX	0	0.0		0.0		
1.6 NAIC 6						XXX	0	0.0		0.0		
1.7 Totals	13,655,315	28,062,130	23,397,145	310,858	0	XXX	65,425,448	0.3	629,843,764	3.2	58,856,534	6,568,914
2. **All Other Governments**												
2.1 NAIC 1						XXX	0	0.0		0.0		
2.2 NAIC 2						XXX	0	0.0		0.0		
2.3 NAIC 3						XXX	0	0.0		0.0		
2.4 NAIC 4						XXX	0	0.0		0.0		
2.5 NAIC 5						XXX	0	0.0		0.0		
2.6 NAIC 6						XXX	0	0.0		0.0		
2.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, etc., Guaranteed**												
3.1 NAIC 1	74,493,938	437,556,525	266,702,122	246,065,115	29,890,921	XXX	1,054,708,621	5.3	1,065,865,537	5.4	508,908,840	545,799,780
3.2 NAIC 2						XXX	0	0.0	17,434,978	0.1		
3.3 NAIC 3						XXX	0	0.0		0.0		
3.4 NAIC 4						XXX	0	0.0		0.0		
3.5 NAIC 5						XXX	0	0.0		0.0		
3.6 NAIC 6					227,500	XXX	227,500	0.0	581,290	0.0	227,500	
3.7 Totals	74,493,938	437,556,525	266,702,122	246,065,115	30,118,421	XXX	1,054,936,121	5.3	1,083,881,805	5.5	509,136,340	545,799,780
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**												
4.1 NAIC 1	12,755,832	229,259,116	206,477,521	326,932,855	174,562,434	XXX	949,987,758	4.8	985,914,903	5.0	931,392,770	18,594,987
4.2 NAIC 2						XXX	0	0.0	4,474,593	0.0		
4.3 NAIC 3						XXX	0	0.0		0.0		
4.4 NAIC 4						XXX	0	0.0		0.0		
4.5 NAIC 5						XXX	0	0.0		0.0		
4.6 NAIC 6						XXX	0	0.0		0.0		
4.7 Totals	12,755,832	229,259,116	206,477,521	326,932,855	174,562,434	XXX	949,987,758	4.8	990,389,496	5.0	931,392,770	18,594,987
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**												
5.1 NAIC 1	171,017,082	461,563,915	328,859,459	321,116,083	74,067,509	XXX	1,356,624,048	6.8	2,480,813,223	12.6	1,356,624,047	
5.2 NAIC 2						XXX	0	0.0		0.0		
5.3 NAIC 3						XXX	0	0.0		0.0		
5.4 NAIC 4						XXX	0	0.0		0.0		
5.5 NAIC 5						XXX	0	0.0		0.0		
5.6 NAIC 6						XXX	0	0.0		0.0		
5.7 Totals	171,017,082	461,563,915	328,859,459	321,116,083	74,067,509	XXX	1,356,624,048	6.8	2,480,813,223	12.6	1,356,624,047	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. **Industrial and Miscellaneous (unaffiliated)**												
6.1 NAIC 1	526,013,968	2,700,462,482	4,610,523,545	1,594,590,720	690,065,695	XXX	10,121,656,410	50.7	8,487,879,375	43.0	4,656,505,618	5,465,150,791
6.2 NAIC 2	260,515,806	1,520,520,727	3,065,305,588	741,878,621	302,327,469	XXX	5,890,548,211	29.5	5,358,985,429	27.2	3,585,898,978	2,304,649,234
6.3 NAIC 3	962,489	104,436,277	46,355,542	46,092,066		XXX	197,846,374	1.0	266,773,091	1.4	76,906,713	120,939,660
6.4 NAIC 4	1,897,952	9,547,442	15,419,050	8,474,917		XXX	35,339,361	0.2	47,718,612	0.2	35,339,361	
6.5 NAIC 5	2,010,805	6,557,019	10,073,890	13,036,267		XXX	31,677,981	0.2	51,440,582	0.3	25,457,480	6,220,500
6.6 NAIC 6	1,416,394	894,652	463,066	791,892	1,297,469	XXX	4,863,473	0.0	2,425,548	0.0	3,566,004	1,297,469
6.7 Totals	792,817,414	4,342,418,599	7,748,140,681	2,404,864,483	993,690,633	XXX	16,281,931,810	81.6	14,215,222,637	72.1	8,383,674,154	7,898,257,654
7. **Hybrid Securities**												
7.1 NAIC 1					30,282,600	XXX	30,282,600	0.2	30,282,600	0.2	30,282,600	
7.2 NAIC 2				44,829,273	125,364,781	XXX	170,194,054	0.9	210,588,520	1.1	157,855,515	12,338,539
7.3 NAIC 3					35,583,125	XXX	35,583,125	0.2	58,303,125	0.3	35,583,125	
7.4 NAIC 4						XXX	0	0.0		0.0		
7.5 NAIC 5						XXX	0	0.0		0.0		
7.6 NAIC 6						XXX	0	0.0		0.0		
7.7 Totals	0	0	0	44,829,273	191,230,506	XXX	236,059,779	1.2	299,174,245	1.5	223,721,240	12,338,539
8. **Parent, Subsidiaries and Affiliates**												
8.1 NAIC 1						XXX	0	0.0		0.0		
8.2 NAIC 2	5,128,967	13,254,264	1,491,863	36,731		XXX	19,911,825	0.1	25,968,914	0.1		19,911,824
8.3 NAIC 3						XXX	0	0.0		0.0		
8.4 NAIC 4						XXX	0	0.0		0.0		
8.5 NAIC 5						XXX	0	0.0		0.0		
8.6 NAIC 6						XXX	0	0.0		0.0		
8.7 Totals	5,128,967	13,254,264	1,491,863	36,731	0	XXX	19,911,825	0.1	25,968,914	0.1	0	19,911,824
9. **SVO Identified Funds**												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. **Total Bonds Current Year**												
10.1 NAIC 1	(d) 797,936,135	3,856,904,168	5,435,959,792	2,489,015,631	998,869,159	0	13,578,684,885	68.0	XXX	XXX	7,542,570,409	6,036,114,472
10.2 NAIC 2	(d) 265,644,773	1,533,774,991	3,066,797,451	786,744,625	427,692,250	0	6,080,654,090	30.5	XXX	XXX	3,743,754,493	2,336,899,597
10.3 NAIC 3	(d) 962,489	104,436,277	46,355,542	46,092,066	35,583,125	0	233,429,499	1.2	XXX	XXX	112,489,838	120,939,660
10.4 NAIC 4	(d) 1,897,952	9,547,442	15,419,050	8,474,917	0	0	35,339,361	0.2	XXX	XXX	35,339,361	0
10.5 NAIC 5	(d) 2,010,805	6,557,019	10,073,890	13,036,267	0	0	(c) 31,677,981	0.2	XXX	XXX	25,457,480	6,220,500
10.6 NAIC 6	(d) 1,416,394	894,652	463,066	791,892	1,524,969	0	(c) 5,090,973	0.0	XXX	XXX	3,793,504	1,297,469
10.7 Totals	1,069,868,548	5,512,114,549	8,575,068,791	3,344,155,398	1,463,669,503	0	(b) 19,964,876,789	100.0	XXX	XXX	11,463,405,085	8,501,471,698
10.8 Line 10.7 as a % of Col. 7	5.4	27.6	43.0	16.8	7.3	0.0	100.0	XXX	XXX	XXX	57.4	42.6
11. **Total Bonds Prior Year**												
11.1 NAIC 1	1,006,209,359	4,025,420,524	4,821,263,274	2,674,888,975	1,152,817,270		XXX	XXX	13,680,599,402	69.4	8,770,518,020	4,910,081,382
11.2 NAIC 2	293,625,807	1,564,747,348	2,584,861,951	794,646,266	379,571,062		XXX	XXX	5,617,452,434	28.5	3,491,390,750	2,126,061,683
11.3 NAIC 3	19,360,871	108,869,975	102,192,968	36,349,277	58,303,125		XXX	XXX	325,076,216	1.6	215,576,377	109,499,838
11.4 NAIC 4	6,080,710	34,605,378	7,002,857	29,667			XXX	XXX	47,718,612	0.2	29,414,663	18,303,949
11.5 NAIC 5	1,711,103	7,450,976	7,998,341	19,196,260	15,083,902		XXX	XXX	(c) 51,440,582	0.3	27,484,108	23,956,474
11.6 NAIC 6	252,906	850,963	577,787	743,892	581,290		XXX	XXX	(c) 3,006,838	0.0	3,006,838	
11.7 Totals	1,327,240,756	5,741,945,164	7,523,897,178	3,525,854,337	1,606,356,649	0	XXX	XXX	(b) 19,725,294,084	100.0	12,537,390,756	7,187,903,326
11.8 Line 11.7 as a % of Col. 9	6.7	29.1	38.1	17.9	8.1	0.0	XXX	XXX	100.0	XXX	63.6	36.4
12. **Total Publicly Traded Bonds**												
12.1 NAIC 1	406,525,450	1,757,981,803	3,149,030,317	1,638,652,881	590,379,958		7,542,570,409	37.8	8,770,518,020	44.5	7,542,570,409	XXX
12.2 NAIC 2	144,630,409	914,130,147	1,901,983,100	468,903,474	314,107,363		3,743,754,493	18.8	3,491,390,750	17.7	3,743,754,493	XXX
12.3 NAIC 3		40,063,716	18,015,332	18,827,665	35,583,125		112,489,838	0.6	215,576,377	1.1	112,489,838	XXX
12.4 NAIC 4	1,897,952	9,547,442	15,419,050	8,474,917			35,339,361	0.2	29,414,663	0.1	35,339,361	XXX
12.5 NAIC 5	803,005	1,544,319	10,073,890	13,036,267			25,457,481	0.1	27,484,108	0.1	25,457,481	XXX
12.6 NAIC 6	1,416,394	894,652	463,066	791,892	227,500		3,793,504	0.0	3,006,838	0.0	3,793,504	XXX
12.7 Totals	555,273,210	2,724,162,079	5,094,984,755	2,148,687,096	940,297,946	0	11,463,405,086	57.4	12,537,390,756	63.6	11,463,405,086	XXX
12.8 Line 12.7 as a % of Col. 7	4.8	23.8	44.4	18.7	8.2	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	2.8	13.6	25.5	10.8	4.7	0.0	57.4	XXX	XXX	XXX	57.4	XXX
13. **Total Privately Placed Bonds**												
13.1 NAIC 1	391,410,685	2,098,922,364	2,286,929,474	850,362,749	408,489,201		6,036,114,473	30.2	4,910,081,382	24.9	XXX	6,036,114,473
13.2 NAIC 2	121,014,364	619,644,844	1,164,814,351	317,841,151	113,584,887		2,336,899,597	11.7	2,126,061,683	10.8	XXX	2,336,899,597
13.3 NAIC 3	962,489	64,372,560	28,340,210	27,264,402			120,939,661	0.6	109,499,838	0.6	XXX	120,939,661
13.4 NAIC 4							0	0.0	18,303,949	0.1	XXX	0
13.5 NAIC 5	1,207,800	5,012,700					6,220,500	0.0	23,956,474	0.1	XXX	6,220,500
13.6 NAIC 6					1,297,469		1,297,469	0.0	0	0.0	XXX	1,297,469
13.7 Totals	514,595,338	2,787,952,468	3,480,084,035	1,195,468,302	523,371,557	0	8,501,471,700	42.6	7,187,903,326	36.4	XXX	8,501,471,700
13.8 Line 13.7 as a % of Col. 7	6.1	32.8	40.9	14.1	6.2	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	2.6	14.0	17.4	6.0	2.6	0.0	42.6	XXX	XXX	XXX	XXX	42.6

(a) Includes $.....4,122,798,527 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $.....530,799,791 current year, $.....496,516,351 prior year of bonds with Z designations and $.....0 current year, $.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $.....0 current year, $.....1,517,776 prior year of bonds with 5* designations and $.....1,297,469 current year, $.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 $.....20,014,531; NAIC 2 $.....0; NAIC 3 $.....0; NAIC 4 $.....0; NAIC 5 $.....0; NAIC 6 $.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. **U.S. Governments**												
1.1 Issuer Obligations	4,043,484	3,873,916	6,844,966			XXX	14,762,366	0.1	453,461,692	2.3	8,193,452	6,568,914
1.2 Residential Mortgage-Backed Securities	7,517,079	14,575,688	4,655,660	310,858		XXX	27,059,285	0.1	142,669,425	0.7	27,059,285	
1.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities	2,094,752	9,612,526	11,896,520			XXX	23,603,798	0.1	33,712,647	0.2	23,603,797	
1.5 Totals	13,655,315	28,062,130	23,397,146	310,858	0	XXX	65,425,449	0.3	629,843,764	3.2	58,856,534	6,568,914
2. **All Other Governments**												
2.1 Issuer Obligations						XXX	0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
2.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, Guaranteed**												
3.1 Issuer Obligations	74,493,938	437,556,525	266,702,122	246,065,115	30,118,421	XXX	1,054,936,121	5.3	1,083,881,805	5.5	509,136,340	545,799,780
3.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
3.5 Totals	74,493,938	437,556,525	266,702,122	246,065,115	30,118,421	XXX	1,054,936,121	5.3	1,083,881,805	5.5	509,136,340	545,799,780
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**												
4.1 Issuer Obligations	12,755,832	229,259,116	206,477,521	326,932,855	174,562,434	XXX	949,987,758	4.8	990,389,496	5.0	931,392,770	18,594,987
4.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
4.5 Totals	12,755,832	229,259,116	206,477,521	326,932,855	174,562,434	XXX	949,987,758	4.8	990,389,496	5.0	931,392,770	18,594,987
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**												
5.1 Issuer Obligations	18,106,097	687,105				XXX	18,793,202	0.1	103,592,046	0.5	18,793,202	
5.2 Residential Mortgage-Backed Securities	148,389,954	441,972,899	323,728,765	288,845,931	74,067,509	XXX	1,277,005,058	6.4	2,320,818,911	11.8	1,277,005,058	
5.3 Commercial Mortgage-Backed Securities	550,456	1,234,657	1,994,278	16,362,521		XXX	20,141,912	0.1	12,023,461	0.1	20,141,912	
5.4 Other Loan-Backed and Structured Securities	3,970,575	17,669,253	3,136,415	15,907,631		XXX	40,683,874	0.2	44,378,805	0.2	40,683,875	
5.5 Totals	171,017,082	461,563,914	328,859,458	321,116,083	74,067,509	XXX	1,356,624,046	6.8	2,480,813,223	12.6	1,356,624,047	0
6. **Industrial and Miscellaneous (unaffiliated)**												
6.1 Issuer Obligations	570,634,641	2,989,448,340	6,056,854,354	2,112,429,173	807,485,287	XXX	12,536,851,795	62.8	11,266,296,867	57.1	7,205,359,385	5,331,492,409
6.2 Residential Mortgage-Backed Securities	125,133,450	366,699,156	207,805,569	124,924,295	693,819	XXX	825,256,289	4.1	723,235,300	3.7	424,142,274	401,114,016
6.3 Commercial Mortgage-Backed Securities	23,684,323	318,366,246	843,969,173			XXX	1,186,019,742	5.9	988,698,411	5.0	657,595,752	528,423,990
6.4 Other Loan-Backed and Structured Securities	73,364,999	667,904,856	639,511,586	167,511,015	185,511,527	XXX	1,733,803,983	8.7	1,236,992,056	6.3	96,576,742	1,637,227,240
6.5 Totals	792,817,413	4,342,418,598	7,748,140,682	2,404,864,483	993,690,633	XXX	16,281,931,809	81.6	14,215,222,634	72.1	8,383,674,153	7,898,257,655
7. **Hybrid Securities**												
7.1 Issuer Obligations				44,829,273	191,230,506	XXX	236,059,779	1.2	299,174,245	1.5	223,721,240	12,338,539
7.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
7.5 Totals	0	0	0	44,829,273	191,230,506	XXX	236,059,779	1.2	299,174,245	1.5	223,721,240	12,338,539
8. **Parent, Subsidiaries and Affiliates**												
8.1 Issuer Obligations	5,128,967	13,254,264	1,491,863	36,731		XXX	19,911,825	0.1	25,968,914	0.1		19,911,824
8.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		
8.5 Totals	5,128,967	13,254,264	1,491,863	36,731	0	XXX	19,911,825	0.1	25,968,914	0.1	0	19,911,824

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. **SVO Identified Funds**												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.3 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. **Total Bonds Current Year**												
10.1 Issuer Obligations	685,162,959	3,674,079,266	6,538,370,826	2,730,293,147	1,203,396,648	XXX	14,831,302,846	74.3	XXX	XXX	8,896,596,389	5,934,706,453
10.2 Residential Mortgage-Backed Securities	281,040,483	823,247,743	536,189,994	414,081,084	74,761,328	XXX	2,129,320,632	10.7	XXX	XXX	1,728,206,617	401,114,016
10.3 Commercial Mortgage-Backed Securities	24,234,779	319,600,903	845,963,451	16,362,521	0	XXX	1,206,161,654	6.0	XXX	XXX	677,737,664	528,423,990
10.4 Other Loan-Backed and Structured Securities	79,430,326	695,186,635	654,544,521	183,418,646	185,511,527	XXX	1,798,091,655	9.0	XXX	XXX	160,864,414	1,637,227,240
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10.6 Totals	1,069,868,547	5,512,114,547	8,575,068,792	3,344,155,398	1,463,669,503	0	19,964,876,787	100.0	XXX	XXX	11,463,405,084	8,501,471,699
10.7 Line 10.6 as a % of Col. 7	5.4	27.6	43.0	16.8	7.3	0.0	100.0	XXX	XXX	XXX	57.4	42.6
11. **Total Bonds Prior Year**												
11.1 Issuer Obligations	836,435,484	3,840,919,370	5,664,459,086	2,711,347,422	1,169,603,703	XXX	XXX	XXX	14,222,765,065	72.1	8,914,702,188	5,308,062,877
11.2 Residential Mortgage-Backed Securities	366,932,493	1,115,269,059	802,812,295	652,392,591	249,317,198	XXX	XXX	XXX	3,186,723,636	16.2	2,978,572,433	208,151,203
11.3 Commercial Mortgage-Backed Securities	39,465,496	290,317,617	670,938,759			XXX	XXX	XXX	1,000,721,872	5.1	441,647,771	559,074,101
11.4 Other Loan-Backed and Structured Securities	84,407,283	495,439,116	385,687,038	162,114,324	187,435,747	XXX	XXX	XXX	1,315,083,508	6.7	202,468,364	1,112,615,145
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX	0	0.0		
11.6 Totals	1,327,240,756	5,741,945,162	7,523,897,178	3,525,854,337	1,606,356,648	0	XXX	XXX	19,725,294,081	100.0	12,537,390,756	7,187,903,326
11.7 Line 11.6 as a % of Col. 9	6.7	29.1	38.1	17.9	8.1	0.0	XXX	XXX	100.0	XXX	63.6	36.4
12. **Total Publicly Traded Bonds**												
12.1 Issuer Obligations	313,185,709	1,963,191,171	3,999,716,987	1,756,015,068	864,487,455	XXX	8,896,596,390	44.6	8,914,702,188	45.2	8,896,596,390	XXX
12.2 Residential Mortgage-Backed Securities	220,384,043	628,233,488	449,436,871	356,084,707	74,067,509	XXX	1,728,206,618	8.7	2,978,572,433	15.1	1,728,206,618	XXX
12.3 Commercial Mortgage-Backed Securities	4,479,389	32,369,989	624,525,765	16,362,521		XXX	677,737,664	3.4	441,647,771	2.2	677,737,664	XXX
12.4 Other Loan-Backed and Structured Securities	17,224,068	100,367,431	21,305,133	20,224,799	1,742,983	XXX	160,864,414	0.8	202,468,364	1.0	160,864,414	XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0	0	XXX
12.6 Totals	555,273,209	2,724,162,079	5,094,984,756	2,148,687,095	940,297,947	0	11,463,405,086	57.4	12,537,390,756	63.6	11,463,405,086	XXX
12.7 Line 12.6 as a % of Col. 7	4.8	23.8	44.4	18.7	8.2	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	2.8	13.6	25.5	10.8	4.7	0.0	57.4	XXX	XXX	XXX	57.4	XXX
13. **Total Privately Placed Bonds**												
13.1 Issuer Obligations	371,977,249	1,710,888,095	2,538,653,838	974,278,078	338,909,193	XXX	5,934,706,453	29.7	5,308,062,877	26.9	XXX	5,934,706,453
13.2 Residential Mortgage-Backed Securities	60,656,441	195,014,256	86,753,123	57,996,376	693,819	XXX	401,114,015	2.0	208,151,203	1.1	XXX	401,114,015
13.3 Commercial Mortgage-Backed Securities	19,755,390	287,230,913	221,437,686			XXX	528,423,989	2.6	559,074,101	2.8	XXX	528,423,989
13.4 Other Loan-Backed and Structured Securities	62,206,257	594,819,204	633,239,387	163,193,847	183,768,544	XXX	1,637,227,239	8.2	1,112,615,145	5.6	XXX	1,637,227,239
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0	XXX	0
13.6 Totals	514,595,337	2,787,952,468	3,480,084,034	1,195,468,301	523,371,556	0	8,501,471,696	42.6	7,187,903,326	36.4	XXX	8,501,471,696
13.7 Line 13.6 as a % of Col. 7	6.1	32.8	40.9	14.1	6.2	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	2.6	14.0	17.4	6.0	2.6	0.0	42.6	XXX	XXX	XXX	XXX	42.6

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	201,053,874	201,053,874			
2. Cost of short-term investments acquired	183,322,852	183,322,852			
3. Accrual of discount	67,701	67,701			
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	(1,197)	(1,197)			
6. Deduct consideration received on disposals	384,171,241	384,171,241			
7. Deduct amortization of premium	271,989	271,989			
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other-than-temporary impairment recognized	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)		103,432,685
2.	Cost paid/(consideration received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	(54,938)	
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14		(54,938)
3.	Unrealized valuation increase/(decrease):		
3.1	Section 1, Column 17	(7,135,053)	
3.2	Section 2, Column 19	246,406	(6,888,647)
4.	Total gain (loss) on termination recognized, Section 2, Column 22		(268,594)
5.	Considerations received/(paid) on terminations, Section 2, Column 15		11,518
6.	Amortization:		
6.1	Section 1, Column 19	5,411,201	
6.2	Section 2, Column 21		5,411,201
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item:		
7.1	Section 1, Column 20		
7.2	Section 2, Column 23		0
8.	Total foreign exchange change in Book/Adjusted Carrying Value:		
8.1	Section 1, Column 18	(122,072,722)	
8.2	Section 2, Column 20	47,655	(122,025,067)
9.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8)		(20,404,878)
10.	Deduct nonadmitted assets		
11.	Statement value at end of current period (Line 9 minus Line 10)		(20,404,878)

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 6 prior year)				3,218,291
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)				(3,270)
3.1	Add:				
	Change in variation margin on open contracts - highly effective hedges:				
3.11	Section 1, Column 15, current year minus				
3.12	Section 1, Column 15, prior year		0		
	Change in the valuation margin on open contracts - all other:				
3.13	Section 1, Column 18, current year minus	(222,595)			
3.14	Section 1, Column 18, prior year	261,159	(483,754)	(483,754)	
3.2	Add:				
	Change in adjustment to basis of hedged item:				
3.21	Section 1, Column 17, current year to date minus				
3.22	Section 1, Column 17, prior year		0		
	Change in amount recognized:				
3.23	Section 1, Column 19, current year to date minus	(222,594)			
3.24	Section 1, Column 19, prior year	261,158	(483,752)	(483,752)	
3.3	Subtotal (Line 3.1 minus Line 3.2)				(2)
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)		(6,135,699)		
4.2	Less:				
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)				
4.22	Amount recognized (Section 2, Column 16)	(6,135,681)	(6,135,681)		
4.3	Subtotal (Line 4.1 minus Line 4.2)				(18)
5.	Dispositions gains (losses) on contracts terminated in prior year:				
5.1	Total gain (loss) recognized for terminations in prior year				
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year				
6.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2)				3,215,037
7.	Deduct nonadmitted assets				
8.	Statement value at end of current period (Line 6 minus Line 7)				3,215,037

Sch. DB - Pt. C - Sn. 1
NONE

Sch. DB - Pt. C - Sn. 2
NONE

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check	
1.	Part A, Section 1, Column 14	(20,404,889)	
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote-Total Ending Cash Balance	3,215,021	
3.	Total (Line 1 plus Line 2)		(17,189,868)
4.	Part D, Section 1, Column 5	71,653,543	
5.	Part D, Section 1, Column 6	(88,843,421)	
6.	Total (Line 3 minus Line 4 minus Line 5)		10
		Fair Value Check	
7.	Part A, Section 1, Column 16	(27,747,703)	
8.	Part B, Section 1, Column 13	71,898	
9.	Total (Line 7 plus Line 8)		(27,675,805)
10.	Part D, Section 1, Column 8	78,908,287	
11.	Part D, Section 1, Column 9	(106,584,101)	
12.	Total (Line 9 minus Line 10 minus Line 11)		9
		Potential Exposure Check	
13.	Part A, Section 1, Column 21	41,052,289	
14.	Part B, Section 1, Column 20	(1,138,590)	
15.	Part D, Section 1, Column 11	39,913,698	
16.	Total (Line 13 plus Line 14 minus Line 15)		1

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	3,218,271	3,218,271		
2. Cost of cash equivalents acquired	17,635,360,984	7,295,397,590	6,425,308,394	3,914,655,000
3. Accrual of discount	3,455,842	3,455,842		
4. Unrealized valuation increase (decrease)	0			
5. Total gain (loss) on disposals	22	22		
6. Deduct consideration received on disposals	17,405,463,965	7,282,003,906	6,232,005,059	3,891,455,000
7. Deduct amortization of premium	53,289	53,289		
8. Total foreign exchange change in book/adjusted carrying value	0			
9. Deduct current year's other-than-temporary impairment recognized	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	236,517,865	20,014,530	193,303,335	23,200,000
11. Deduct total nonadmitted amounts	0			
12. Statement value at end of current period (Line 10 minus Line 11)	236,517,865	20,014,530	193,303,335	23,200,000

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment: reverse repos

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